**1. RECOMMENDED ACTION EFFECT OF EC VOTE TO ACCEPT**

**RECOMMENDED ACTION**

|  |  |  |  |
| --- | --- | --- | --- |
|  | Accept as requested | X | Change to Existing Practice |
| X | Accept as modified below |  | Status Quo |
|  | Decline |  | Correction |

**2. TYPE OF DEVELOPMENT / MAINTENANCE**

|  |  |  |  |
| --- | --- | --- | --- |
| **Per Request:** | | **Per Recommendation:** | |
|  | Initiation |  | Initiation |
| X | Modification | X | Modification |
|  | Interpretation |  | Interpretation |
|  | Withdrawal |  | Withdrawal |
|  |  |  |  |
|  | Principle *[x.1.z]* |  | Principle *[x.1.z]* |
|  | Definition *[x.2.z]* |  | Definition *[x.2.z]* |
|  | Business Practice Standard *[x.3.z]* |  | Business Practice Standard *[x.3.z]* |
|  | Document *[x.4.z]* |  | Document *[x.4.z]* |
|  | Data Element *[x.4.z]* |  | Data Element *[x.4.z]* |
| X | Code Value *[x.4.z]* | X | Code Value *[x.4.z]* |
| X | X12 Implementation Guide *[x.4.z]* | X | X12 Implementation Guide *[x.4.z]* |
|  | Business Process Documentation |  | Business Process Documentation |

**3. RECOMMENDATION**

**SUMMARY:** To be included in NAESB WGQ Standards Version 3.2

* Add new code value(s) for the data element ‘Service Requester Level Charge/Allowance Amount Descriptor’ in the following data sets:

NAESB WGQ Standard No. 3.4.1 Transportation/Sales Invoice

**CODE VALUES LOG:** (for addition, modification or deletion of code values)

**Document Name and No.:** NAESB WGQ Standard No. 3.4.1 Transportation/Sales Invoice

**Data Element:** Service Requester Level Charge/Allowance Amount Descriptor

| **Code Value Description  (Abbreviation)** | **Code Value Definition** | **Code Value** |
| --- | --- | --- |
| State Sales Tax (St Sales Tax) | [no definition necessary] | AAP |

**TECHNICAL CHANGE LOG:** (all instructions to accomplish the recommendation)

**Document Name and No.:** NAESB WGQ Standard No. 3.4.1 Transportation/Sales Invoice

|  |
| --- |
| **Description of Change: Transaction Set Tables** |
| AMT Segments (Sub-detail – HL03 = ‘CH’)  Element Name (AMT01) Service Requester Level Charge/Allowance Amount Descriptor  AMT01 – Add the following code values alphanumerically by code value  ‘AAP’ with AMT01 Description ‘State Sales Tax’ |

**4. SUPPORTING DOCUMENTATION**

1. **Description of Request:**

Add new code value(s) for the data element ‘Service Requester Level Charge/Allowance Amount Descriptor’

1. **Reason for of Minor Correction/Clarification:**

During a recent review, we found a code value (see above) that is missing in the Code Value Dictionary for the Transportation/Sales Invoice. This code value was originally requested to be added in MC08017, which was implemented in v1.9 of the NAESB WGQ Standards. However, the modification was inadvertently left out of the recommendation, and therefore not part of the final version. As it is being used by the original requester, and others, it needs to be corrected as soon as possible for parties to remain compliant.

1. **Description of Recommendation:**

**Information Requirements / Technical Subcommittee**

See the following meeting minutes for the Joint Information Requirements / Technical Subcommittees:

* July 6, 2020

**Motion:**

Adopt the proposed implementation for MC20010 to be applied in NAESB WGQ Version 3.2, as set forth in Attachment 2 to the July 6, 2020meeting minutes of the NAESB WGQ Joint Information Requirements / Technical Subcommittees.

*Motion Passes*