**1. RECOMMENDED ACTION EFFECT OF EC VOTE TO ACCEPT**

**RECOMMENDED ACTION**

|  |  |  |  |
| --- | --- | --- | --- |
|  | Accept as requested | X | Change to Existing Practice |
| X | Accept as modified below |  | Status Quo |
|  | Decline |  | Correction |

**2. TYPE OF DEVELOPMENT / MAINTENANCE**

|  |  |  |  |
| --- | --- | --- | --- |
| **Per Request:** | | **Per Recommendation:** | |
|  | Initiation |  | Initiation |
| X | Modification | X | Modification |
|  | Interpretation |  | Interpretation |
|  | Withdrawal |  | Withdrawal |
|  |  |  |  |
|  | Principle *[x.1.z]* |  | Principle *[x.1.z]* |
|  | Definition *[x.2.z]* |  | Definition *[x.2.z]* |
|  | Business Practice Standard *[x.3.z]* |  | Business Practice Standard *[x.3.z]* |
|  | Document *[x.4.z]* |  | Document *[x.4.z]* |
|  | Data Element *[x.4.z]* |  | Data Element *[x.4.z]* |
| X | Code Value *[x.4.z]* | X | Code Value *[x.4.z]* |
| X | X12 Implementation Guide *[x.4.z]* | X | X12 Implementation Guide *[x.4.z]* |
|  | Business Process Documentation |  | Business Process Documentation |

**3. RECOMMENDATION**

**SUMMARY:** To be included in NAESB WGQ Standards Version 3.2

* Add new code values for the data element ‘Transaction Type’ in the following data sets:

NAESB WGQ Standard No. 1.4.1 Nomination

NAESB WGQ Standard No. 1.4.5 Scheduled Quantity

NAESB WGQ Standard No. 2.4.1 Pre-determined Allocation

NAESB WGQ Standard No. 2.4.3 Allocation

NAESB WGQ Standard No. 2.4.4 Shipper Imbalance

NAESB WGQ Standard No. 3.4.1 Transportation/Sales Invoice

**CODE VALUES LOG:** (for addition, modification or deletion of code values)

**Document Name and No.:** NAESB WGQ Standard No. 1.4.1 Nomination

NAESB WGQ Standard No. 1.4.5 Scheduled Quantity

NAESB WGQ Standard No. 2.4.1 Pre-determined Allocation

NAESB WGQ Standard No. 2.4.3 Allocation

NAESB WGQ Standard No. 2.4.4 Shipper Imbalance

NAESB WGQ Standard No. 3.4.1 Transportation/Sales Invoice

**Data Element:** Transaction Type

| **Code Value Description  (Abbreviation)** | **Code Value Definition** | **Code Value** |
| --- | --- | --- |
| Meter Bounce – Park (Mtr Bounce-Park) | A quantity that is a park at an interconnect and changes contracts, but does not leave the Transportation Service Provider’s system. | 166 |
| Meter Bounce – Park Withdrawal (Mtr Bounce-Park W/D) | A quantity that is a park withdrawal at an interconnect and changes contracts, but does not leave the Transportation Service Provider’s system. | 167 |
| Meter Bounce – Loan (Mtr Bounce-Loan) | A quantity that is a loan at an interconnect and changes contracts, but does not leave the Transportation Service Provider’s system. | 168 |
| Meter Bounce – Loan Payback (Mtr Bounce-Loan PB) | A quantity that is a loan payback at an interconnect and changes contract, but does not leave the Transportation Service Provider’s system. | 169 |

**TECHNICAL CHANGE LOG:** (all instructions to accomplish the recommendation)

**Document Name and No.:** NAESB WGQ Standard No. 1.4.1 Nomination

NAESB WGQ Standard No. 1.4.5 Scheduled Quantity

NAESB WGQ Standard No. 2.4.1 Pre-determined Allocation

|  |
| --- |
| **Description of Change: Transaction Set Tables** |
| LQ Segments (Sub-detail)  Element Name (LQ02) Transaction Type  LQ02 – Add the following code values alphanumerically by code value  ‘166’ with LQ02 Description ‘Meter Bounce – Park’  ‘167’ with LQ02 Description ‘Meter Bounce – Park Withdrawal’  ‘168’ with LQ02 Description ‘Meter Bounce – Loan’  ‘169’ with LQ02 Description ‘Meter Bounce – Loan Payback’ |

**Document Name and No.:** NAESB WGQ Standard No. 2.4.3 Allocation

|  |
| --- |
| **Description of Change: Transaction Set Tables** |
| LQ Segments (Sub-detail)  Element Name (LQ02) Transaction Type  LQ02 – Add the following code values alphanumerically by code value  ‘166’ with LQ02 Description ‘Meter Bounce – Park’  ‘167’ with LQ02 Description ‘Meter Bounce – Park Withdrawal’  ‘168’ with LQ02 Description ‘Meter Bounce – Loan’  ‘169’ with LQ02 Description ‘Meter Bounce – Loan Payback’ |

**Document Name and No.:** NAESB WGQ Standard No. 2.4.4 Shipper Imbalance

|  |
| --- |
| **Description of Change: Transaction Set Tables** |
| LQ Segments (Sub-sub-detail – HL03 = ‘IA’)  Element Name (LQ02) Transaction Type  LQ02 – Add the following code values alphanumerically by code value  ‘166’ with LQ02 Description ‘Meter Bounce – Park’  ‘167’ with LQ02 Description ‘Meter Bounce – Park Withdrawal’  ‘168’ with LQ02 Description ‘Meter Bounce – Loan’  ‘169’ with LQ02 Description ‘Meter Bounce – Loan Payback’ |

**Document Name and No.:** NAESB WGQ Standard No. 3.4.1 Transportation/Sales Invoice

|  |
| --- |
| **Description of Change: Transaction Set Tables** |
| LQ Segments (Sub-detail – HL03 = ‘9’)  Element Name (LQ02) Transaction Type  LQ02 – Add the following code values alphanumerically by code value  ‘166’ with LQ02 Description ‘Meter Bounce – Park’  ‘167’ with LQ02 Description ‘Meter Bounce – Park Withdrawal’  ‘168’ with LQ02 Description ‘Meter Bounce – Loan’  ‘169’ with LQ02 Description ‘Meter Bounce – Loan Payback’ |

**4. SUPPORTING DOCUMENTATION**

1. **Description of Request:**

To allow for meter bounce transactions for park and loan agreements.

1. **Description of Recommendation:**

**Information Requirements / Technical Subcommittee**

See the following meeting minutes for the Joint Information Requirements / Technical Subcommittees:

* December 10, 2019
* February 19, 2020

**Motion:**

Adopt the proposed implementation for MC19021 to be applied in NAESB WGQ Version 3.2, as set forth in Attachment *x* to the *Date* meeting minutes of the NAESB WGQ Joint Information Requirements / Technical Subcommittees.

*Motion Passed*