Scope Document 2018 WEQ API 3g

Un-Tagged Pseudo-Ties

* Option 1 -
  1. A new Request Type named **PT** *(for this presentation)* will be established with the following characteristics:
     1. It will be a form of scheduling rights, similar to a Resale in PTP.
     2. It will have the same reservation priority as the Parent reservation.
     3. It must include the unique identifier from the EIR-Registered Pseudo-Tie.
     4. Multiple PT reservations against a Parent reservation but each must have a unique identifier from the EIR-Registered Pseudo-Tie.
     5. It cannot be resold or redirected.
     6. It may be applied to PTP or NITS.
     7. It must have the same reservation characteristics (source, sink, POR, POD, etc.) as the parent reservation.
     8. Capacity may be adjusted over time. If increased, capacity will be taken from the parent reservation. If decreased, capacity will be restored to the parent reservation.
     9. The parent reservation must not be subject to preemption and competition (e.g., for firm service it must be unconditional with respect to section 13.2 of the OATT)
     10. The PT reserved capacity will act as an encumbrance on the parent reservation and, therefore, will reduce Uncommitted Capacity of the parent reservation.
  2. Since the **PT** reservation represents the upper limit of capacity that may be seen on a Pseudo-Tie, none of the PT capacity should be released as non-firm ATC.
  3. This can be used through OASIS template structures.
* Option 2 -
  1. Incorporate a recall type mechanism to incumber capacity from the Parent reservation where the Transmission Provider manages the recall. This could be a new reduction type.
     1. This approach will not require establishing a new template.
     2. The TC would not be able to use this mechanism
     3. Incumbered capacity should be modifiable within the bounds of the Parent Reservation.
        1. Could be similar to NITS DNR temporary termination functionality
        2. Could be similar to Redirect on a non-firm basis relinquish functionality
     4. Capacity is not released to the market (retained on the Parent Reservation).
     5. This approach does not have a reservation that can be used for unreserved use calculations.
* Option 3 –
  1. To develop a new method for a Transmission Customer submit an encumbrance of reserved capacity
  2. This can be used through OASIS template structures.
  3. Could possibly be used for other purposes to document an intent to use reserved capacity.
  4. This option would also require the Transmission Customer to have the functionality to remove and/or modify the encumbrance.
* General Information –

1. Consider establishing a mechanism for capturing near-real time impacts of Pseudo-Ties on transmission element loading in order to ensure reasonably accurate load relief assignments in curtailments.
2. 2018 WEQ Annual Plan Item 3g sub-bullet 4 - Expand SAMTS to permit Coordinated Requests to be reduced or terminated by the Transmission Customer if the Coordinated Group includes a reservation that is denied registration in a Pseudo-Tie in webRegistry.
   * 1. Require only reservations to be included in the registration of the Pseudo-Tie in the webRegistry. This addresses the SAMTS portion of the annual plan item.
3. Should the standard be set up as mandatory for all un-Tagged Pseudo-Ties or should it allow for the TP to set up at its own discretion for the use of un-Tagged Pseudo-Ties?