



# North American Energy Standards Board

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November 9, 2011

## NAESB AT A GLANCE: MONTHLY UPDATE

**UPDATE ON DSM-EE EFFORTS:** Mr. Precht provided the update.

**Retail Energy Efficiency:** The retail energy efficiency work group continues to draft its [recommendation](#). A small group of participants worked to re-write the model business practices to more closely follow the ratified wholesale energy efficiency standards. The revised model business practices were presented at a work group meeting on Monday, November 7. The work group also identified terms to be defined. The group will continue to review the draft model business practices at the next meeting, scheduled for December 15, 2011.

**Retail Demand Response:** The work group will meet tomorrow, November 10, to finish reviewing the [model business practices](#) for customer enrollment into demand response programs. Once work on the glossary is complete, the work group will vote out the model business practices to be reviewed by the full DSM-EE subcommittee.

**UPDATE ON SMART GRID ACTIVITIES:** Mr. Booe, NAESB counsel, provided an update on the ongoing Smart Grid activities.

**Data Privacy:** During the last Monthly Update Call, he mentioned that the Data Privacy [standards](#) were ratified on August 8, 2011. During the Summer NARUC Meeting, several committees adopted a Smart Grid resolution that contained these standards. The NAESB office has received several inquiries to review these standards.

**Open ADE:** This [recommendation](#) was approved by the Retail Executive Committee on September 15, 2011 and ratified by membership on October 17, 2011. Aneesh Chopra, White House Chief Technology Officer, has expressed interest in these model business practices.

**UPDATE ON PARALLEL FLOW VISUALIZATION:** Mr. Saini, co-chair of the WEQ BPS subcommittee, provided the update. He noted that the BPS has continued to address the Parallel Flow Visualization (PFV) standards and has increased the number of scheduled meetings to speed the development. He also highlighted the required level of coordination between NERC and other NAESB subcommittees required by the effort, including the NAESB WEQ EC, OASIS subcommittee, Joint Electric Scheduling Subcommittee (JESS) and the NERC Operations Reliability Subcommittee (ORS) and the IDC Working Group. A permanent solution has been selected. The subcommittee continues to work on the [permanent solution white paper](#) which, once finalized, will lay the groundwork for the standards.

**UPDATE ON THE WEQ OASIS EFFORTS:** JT Wood, co-chair of the OASIS subcommittee, provided the update. The [SAMTS filing](#) has been submitted to the FERC. He stated that the subcommittee has been meeting weekly in an effort to expedite the development of the Network Integrated Transmission System (NITS) [recommendation](#) and that the group is very close to completion. He noted that the examples in WEQ-013 are the final uncompleted piece of the recommendation and once they are completed, the work will be voted out of the subcommittee. The formal comment period was extended from 30 to 75 days to allow ample time for industry participants to review the recommendation. A technical conference will be held in December to review the work product with industry. It is anticipated that the WEQ EC will vote on this recommendation in the first quarter of 2012.

**UPDATE ON PKI/CERTIFICATION:** Mr. Buccigross, chair of the PKI subcommittee, provided the update. He noted that the subcommittee has met twice and is starting to come to consensus on the recommendation currently under development. The next meeting is scheduled for November 10, 2011.

**UPDATE ON COMMON CODES:** Mr. Buccigross provided the update on Common Codes. The WGQ BPS completed its work on Common Codes and voted it out of the subcommittee. Following a formal



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comment period, the [recommendation](#) was approved by the WGQ EC with the understanding that ratification would not occur until the technical work was completed. The joint Information Requirements and Technical subcommittees are currently addressing the technical aspects of Common Codes. They anticipate completion of this work in the first quarter of 2012.

**UPDATE ON THE ELECTRIC INDUSTRY REGISTRY:** Mr. Anderson of OATI and Ms. Cummings from NAESB provided the [update](#). NERC, NAESB and OATI continue to work closely to transfer the TSIN registry from NERC to NAESB. OATI has completed development of the new Electric Industry Registry. A demonstration of the new Registry will be held this Friday for the NAESB and the JESS co-chairs. A test plan will be released soon.

**UPDATE ON DODD-FRANK:** Mr. Booe provided a summary of the activities of the Commodity Futures Trading Commission (CFTC) Data Standardization Subcommittee created under the CFTC Technical Advisory Committee for the purpose of addressing four issues identified in response to the Dodd Frank Act. The four areas being addressed through subcommittee work groups are (1) the standardization of product and entity identification, (2) the standardization of machine-readable legal documents for derivatives contracts, (3) the standardization of semantic representations of financial instruments, and (4) the standardization of data storage and retrieval systems. Mr. Booe noted that he has been following the efforts of the work group dedicated to the standardization of product and entity identification, at the recommendation of FERC representative Steve Reich. To date, the work group has held seven conference calls and two face-to-face meetings and has continued to focus interest on an International Standards Organization (ISO) standard (ISO 17442) to identify legal entities engaged in financial transactions and an International Swaps and Derivatives Association (ISDA) effort to develop a Unique Product Identifier (UPI) taxonomy for OTC derivatives. The group has developed a draft white paper, which endorses the standards and will include their recommendations for implementation.

**2012 ANNUAL PLANS:** Ms. McQuade provided a review of the 2012 Annual Plans for the [Wholesale Electric](#), [Wholesale Gas](#) and [Retail](#) Quadrants. These plans will be presented to the Board in December for discussion and approval.

**NEXT CONFERENCE CALL:** The next Monthly Update Call is scheduled for January 25, 2012 from 1-2 PM Central. The agenda and any work papers will be posted on the Monthly Update page of the NAESB website: [http://www.naesb.org/monthly\\_update.asp](http://www.naesb.org/monthly_update.asp). We hope you can join us. If there are particular topics you would like to see covered or would like to receive additional information, please contact the NAESB Office (713)356-0060, [naesb@naesb.org](mailto:naesb@naesb.org).



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## NAESB Monthly Update Conference Call, Participant List

November 9, 2011 2:00 PM Eastern

| Name                | Organization                        |
|---------------------|-------------------------------------|
| Jonathan Booe       | NAESB                               |
| Frank Brown         | BPA                                 |
| Jim Buccigross      | 8760                                |
| Pete Connor         | AGA                                 |
| Cory Cummings       | NAESB                               |
| Dale Davis          | Williams Gas Pipeline               |
| Meghan Doss         | Spectra Energy                      |
| Dave Eichenlaub     | VA State Corporation Commission     |
| Keith Flynn         | TransCanada US Pipeline             |
| Marilyn Franz       | NV Energy                           |
| Jason Gates         | BPA                                 |
| Rachel Hogge        | Dominion Transmission               |
| Linda Horn          | Wisconsin Electric Power            |
| Rodereck Kelley     | BPA                                 |
| Rae McQuade         | NAESB                               |
| Lee Pedowicz        | NPCC                                |
| Phil Precht         | BGE                                 |
| Judy Ray            | Alabama Power                       |
| Keith Sappenfield   | Encana Oil and Gas                  |
| Christina Shaver    | Public Utilities Commission of Ohio |
| Leonard Tillman     | Balch & Bingham, LLC                |
| Lou Ann Westerfield | Idaho PUC                           |
| Ron Vader           | DTE Energy Company                  |
| Kim Van Pelt        | Panhandle Eastern Pipe Line         |
| JT Wood             | Southern Company                    |