##### August 20, 2025

**TO:** All Interested Parties

**FROM:** Amrit Nagi

**RE: WEQ Coordinate Interchange Scheduling Subcommittee**

The WEQ Coordinate Interchange Scheduling Subcommittee (CISS) has concluded work on its 2025 annual plan assignments to (1) conduct the annual review of the NAESB Electronic Tagging Functional Specification and (2) consider potential standards to support transactions for bi-directional resources.

For the annual review item, the subcommittee went over the current version of the NAESB Electronic Tagging Functional Specification to ensure that it is consistent with applicable NERC Reliability Standards, NAESB WEQ Business Practice Standards, and current best practices to ensure cybersecurity. Following the review, it was determined that modifications were not necessary at this time, and the subcommittee voted out a no action recommendation during its June 25, 2025; however, through discussion, the subcommittee identified a number of areas that could be consider in a future standards development effort. These areas included as loss calculation terminology and methods for determining interconnection, that could benefit from further discussion in future standards development efforts. Specifically, participants noted ambiguity in the industry around terms such as “in-kind losses” and “concurrent losses,” and observed that while these terms appear in the XML schema and defined terms, there is limited industry guidance on their use, which could warrant clarification outside the scope of the current assignment. The comment period for the no action recommendation ended on July 24, 2025, with no comments received. The WEQ Executive Committee will consider this recommendation during its October 22, 2025 meeting.

Additionally, as part of the 2025 WEQ Annual Plan Item 2.b, participants evaluated whether new standards or a new e-Tag transaction type could help address scheduling complexities of bi-directional resources, such as batteries. After reviewing industry practices and the limited prevalence of bilateral transmission products for these resources, the subcommittee determined that there is not a need for standards at this time. As a result of the discussions, the subcommittee voted out a no-action recommendation, noting the topic may be revisited if conditions change. The comment period ended on July 3, 2025, and no comments were received. The WEQ Executive Committee will also consider this recommendation during its October 22, 2025 meeting.