



# North American Energy Standards Board

1301 Fannin, Suite 2350, Houston, Texas 77002  
Phone: (713) 356-0060, Fax: (713) 356-0067, E-mail: [naesb@naesb.org](mailto:naesb@naesb.org)  
Home Page: [www.naesb.org](http://www.naesb.org)

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January 28, 2009

## NAESB AT A GLANCE: MONTHLY UPDATE

**2009 ANNUAL PLANS:** Mr. Skiba provided the update on the [2009 Wholesale Electric Quadrant Annual Plan](#). The Executive Committee met last Friday to review the annual plan in detail. More comments were submitted for this plan than in any previous year. The 2009 WEQ annual plan has a significant amount of work carrying over from last year, including non-deadline related work on FERC Order No. 890 and DSM-EE. A number of activities will need to be coordinated with other groups, including NERC, WGQ and Retail. On February 3, 2009 the WEQ EC will meet again to review the annual plan and may choose to make additional changes, after which the annual plan will be forwarded to the Board of Directors for approval.

Mr. Buccigross provided the update for the [2009 Wholesale Gas Quadrant Annual Plan](#). For several items on the annual plan the actual standard development piece is completed, however, there is still a significant amount of work to be done for the technical implementation of the standards. Some items were carried over from last year, including damage reporting for natural gas pipelines. Two items on the annual plan will be addressed by the contracts subcommittee. NAESB updated its base contract and as part of those efforts, various attachments and related agreements need to be updated. The EDI Trading Partner Agreement will also be addressed by the contracts subcommittee. Also on the annual plan is maintenance of over 600 standards, data sets and technical implementations.

Mr. Novak provided the review of the [2009 Retail Quadrants Annual Plan](#). The next retail publication is planned for second quarter, 2009; some of the model business practices for that publication are included in the annual plan. Other key items include the Trading Partner Agreement, which will be addressed in conjunction with the WGQ. DSM-EE is being addressed alongside the WEQ. Supplier Marketing Practices will also be addressed in the annual plan. This item was added in response to events in New York and Illinois that dealt with customer reactions to marketing techniques, which became a matter of public discourse. This resulted in an effort to develop buyer marketing practices. By developing these standards through the NAESB process the entire industry can participate. The practices are designed to guide those unfamiliar with customer choice.

**UPDATE ON RETAIL DSM-EE EFFORTS:** Ms. Cummings provided the update on the Retail DSM-EE efforts. The retail work group is currently reviewing the draft recommendation created by the wholesale ISO/RTO work group and will use it as the basis for the [retail draft recommendation](#), making necessary changes to apply to retail. This effort will ensure consistency between the wholesale and retail efforts.

The WEQ EC met yesterday to vote on the WEQ DR recommendation. The vote has been sent out for a notational ballot for absent EC members, due February 10. Should the recommendation pass, it will be sent out for ratification and after approval by the members it will be considered a final action until it is published. This will continue to be a big presence for the 2009 WEQ Annual Plan.

**UPDATE ON NAESB EFFORTS ON FERC ORDER NOS. ORDER 890, 890-A AND 890-B:** Mr. Wood provided the update. The ESS/ITS subcommittee has been working on [FERC Order No. 890](#). All deadline related items have been completed within their time frame, which includes work groups 1 and 2. Their current focus has been on work group 3 but their upcoming meetings will focus on rollover rights on redirects. The [FERC Order No. 890 progress report](#) shows the status of all the projects that ESS/ITS is working on. The goal of the subcommittee is to finish up the work included in groups 4, 5 and 6 by the end of the year. NAESB filed WEQ Version 2 in November and will make a subsequent filing in February for WEQ Version 2.1 to meet the last FERC Order No. 890 deadline. A subsequent WEQ Version 2.2 filing will be made when the non-deadline related work has been completed.

**UPDATE ON GAS CONTRACTS:** The WGQ contracts subcommittee is working jointly with the EDI subcommittee and the BPS to revise the [Trading Partner Agreement](#). The TPA will be divided into two sections, the agreement (the legal portion) and the worksheet (the technical portion). This work is expected to conclude at the next meeting on February 25, which will meet the first quarter completion date.



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**NEXT CONFERENCE CALL:** The next Monthly Update Call is scheduled for March 11, 2009 from 1-2 PM Central. The agenda and any work papers will be posted on the Monthly Update page of the NAESB website: [http://www.naesb.org/monthly\\_update.asp](http://www.naesb.org/monthly_update.asp). We hope you can join us. If there are particular topics you would like to see covered or would like to receive additional information, please contact the NAESB office at (713) 356-0060, [naesb@naesb.org](mailto:naesb@naesb.org).



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## NAESB Monthly Update Conference Call, Participant List

January 28, 2009 1:00 PM Central

Name	Organization
Jim Buccigross	8760 Inc.
Ken Nordlander	APS
Marcie Otondo	Arizona Public Service Company
Larry Williamson	Black Hills Corporation
Roderick Kelley	BPA
Lee Hall	BPA
Barbara Rehman	BPA
Phil Precht	Constellation
Bill Griffith	El Paso Natural Gas
Kathy Thornton	Enbridge Offshore
Keith Sappenfield	EnCana Oil and Gas
Ed Davis	Entergy Services
Bill Lohrman	FERC
Philip Bedingfield	Georgia Public Service Commission
Melissa Lauderdale	Integrus Energy
Ed Skiba	Midwest ISO
Cory Galik	NAESB
Rae McQuade	NAESB
Mike Novak	National Fuel Gas Distribution
Paul McCurley	NRECA
Annunciata Marino	PA Public Utility Commission
Kim Van Pelt	Panhandle Eastern Pipe Line
Cathy Wesley	PJM
John Walker	Portland General Electric
Rob Potter	Portland General Electric Company
Bob Harshbarger	Puget Sound Energy
JT Wood	Southern Company
Paul Sorenson	Tran Serv International
Valerie Crockett	TVA
Lori Leeder	Vega Energy Partners, Ltd.



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Name	Organization
Christopher Burden	Williams Gas Pipeline
Les Nishida	Wisconsin Public Service Corporation