



North American Energy Standards Board

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Home Page: www.naesb.org

NORTH AMERICAN ENERGY STANDARDS BOARD

2005 WEQ Annual Plan

WEQ EC Revisions (8-23-05) Approved by the NAESB Board Managing Committee (9-22-05)

Item Description	Completion ¹	Assignment
1 Develop business practices standards as needed to complement reliability standards		
Develop business practice standards to support and complement NERC reliability standards, NERC policies and NERC standards authorization requests (SARs). Current NAESB activities underway to develop business practice standards that are supportive of this annual plan item are:		Business Practices Subcommittee (BPS)
a) Determine enhancements to "Version 0" business practices and/or new business practices as identified in the Version 0 development process.	High Priority	
i) Catalogue and prioritize enhancements to "Version 0" business practices as identified in the Version 0 development process (i.e. meeting minutes) and comment periods. <i>Completed.</i>	High Priority 1 st Q 2005	BPS
ii) Develop enhancements to "Version 0" business practices and/or develop new business practices as identified in the Version 0 development process (i.e. meeting minutes) and comment periods. <i>Underway.</i>	As Requested High Priority	Various
b) Make version 1 changes to business practices related to functional model entities as NERC undertakes the same efforts, (Interchange Authority, Reliability Authority, Transmission Service Provider and Purchasing-Selling Entity for Interchange Market Operator for Interchange). <i>Not Started. Dependent on NERC actions.</i>	Ongoing	BPS
c) Develop Inadvertent Interchange Payback Business Practices (2003 WEQ Annual Plan Item 6) <i>Underway.</i>	4 th Q, 2005	BPS
d) Develop business practices to support Coordinate Interchange – update already adopted version 1 to reflect version 1 NERC CI (R03013, R05001) <i>Dependent on NERC activities.</i>	4 th Q, 2005 Low Priority	BPS
e) Develop business practice standards to support Operate Within Limits (R03017) <i>Underway. Dependent on Action item 1(f).</i>	2006	BPS
f) Develop business practices to support the reliability components of TLR <i>Underway.</i>	4 th Q, 2005	BPS
g) Determine any needed NAESB action in support of the Interchange Distribution Calculator (IDC). <i>Underway. Dependent on Action item 1(f).</i>	2006	BPS
h) Develop jointly with NERC a Joint NERC/NAESB Operating training manual.	2005	TBD

¹ Dates in the completion column are by end of the quarter for completion by the assigned committee. The dates do not necessarily mean that the standards are fully staffed so as to be implementable by the industry, and/or ratified by membership. If one item is completed earlier than planned, another item can begin earlier and possibly complete earlier than planned. There are no begin dates on the plan.



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<i>Completed.</i>	High Priority	
2 Develop business practice standards for Version 1 to support ATC calculations		
a) Review Version 0 NERC reliability standards and comments regarding ATC calculations to determine if business practice standards are needed for NAESB Version 1. <i>Completed.</i>	1 st Q, 2005	BPS
b) Develop version 1 business practice standards to better coordinate the use of the transmission system among neighboring transmission providers. Such business practice standards may be based on recommendations from NERC's Long Term ATC/AFC Task Force and could involve revised procedures for the ATC calculation and/or revised protocols for coordination between neighboring transmission providers and/or amendments to existing TLR procedures. <i>Not Started. Awaiting revised clarified request R05004 from NERC.</i>	Ongoing	BPS
3 Develop and maintain business practice and communication standards for OASIS and Electronic Scheduling		
a) Develop and/or maintain business practice standards as needed for OASIS and electronic scheduling including determining which, if any, ESC/OSC and other related industry groups' business practices and standards should be adopted as NAESB standards. Specific items to address include: i. Ongoing maintenance and enhancement of OASIS Phase IA Business Practices and S&CP, including but not limited to: 1) Clarification of definitions and terminology in OASIS Business Practices <i>Underway.</i> 2) Business Practices for the resale or reassignment of transmission service (R04006D) <i>Underway.</i> 3) Implementation of "release" mechanism in the OASIS S&CP to complement non-firm redirects <i>Underway.</i> 4) Network Services: determine if business practice standards or other support is needed to support use of OASIS for Network Service transactions. <i>Underway.</i> 5) Registry: determine if business practice standards are needed to support the registry functions currently supported by NERC. <i>Underway.</i> ii. OASIS Phase II per FERC ANOPR (Docket no. RM00-10-000) and subsequent orders:	2005	Electronic Scheduling Subcommittee (ESS) and Information Technology Subcommittee (ITS)
	3 rd Q, 2005	ESS/ITS
	3 rd Q, 2005	ESS/ITS
	3 rd Q, 2005	ESS/ITS
	2006	ESS/ITS
	2006	ESS/ITS
	2006	ESS/ITS



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1) Adoption/maintenance of ESC use cases (R04007) <i>Underway.</i>		
2) Adoption/maintenance of Functional Requirements Document (R04007) <i>Underway.</i>		
3) Develop and maintain business practices to support and implement the ESC use cases (R04007) <i>Underway.</i>		
4) PKI Initiative (e-MARC) (R03007) <i>Underway.</i>		
b) Develop and/or maintain standard communication protocols and cyber-security requirements as needed, including related industry standard communication protocols and cyber-security requirements	2006	ITS
i. OASIS Phase II per FERC ANOPR (Docket no. RM00-10-000) and subsequent orders (R04007) <i>Underway as OASIA 1A enhancements.</i>		
ii. Develop companion business practices to NERC's Cyber Standard (1300), and specifically review section 1303-Personnel & Training to determine if business practices are needed.		
c) Develop business practices as needed for clarification of definitions and terminology in the Standards of Conduct. <i>Complete.²</i>	2 nd Q, 2005	ESS/ITS
d) Develop needed business practice standards for organization/company codes for NAESB standards – and address current issues on the use of DUNs numbers. <i>Underway.</i>	4 th Q, 2005	DUNs Task Force

4 Develop business practices standards to Improve the Current Operation of the wholesale electric market

a) Evaluate the entries on the seams catalog, determine the need for business practice standards and draft the standards requests to develop business practice standards to complement or assist specific seams mitigation efforts as noted in the seams catalog. <i>None requested to date.</i>	As Requested	Various
b) Develop business practice standards according to approved and assigned standards requests that complement or assist specific seams mitigation efforts as noted in the seams catalog. <i>None requested to date.</i>	As Requested	Various

² The changes to the Standards of Conduct requested by the Commission in NOPR RM05-5-000 will be made as soon as possible.



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c) Develop business practices to support Western Interconnection Tag Definitions (R04032) <i>Complete.</i>	Withdrawn	BPS
5 Determine the need for and develop, if necessary, business practice standards supportive of the Gas-Electric Coordination Report		
a) Evaluate and develop business practice standards for Energy Day (R04016) <i>Postponed.</i>	Tabled based on Board Action on 06/22/05	BPS
b) Evaluate and develop business practice standards for electric scheduling timelines (R04020). <i>Postponed.</i>	Tabled based on Board Action on 06/22/05	ESS
c) Evaluate and develop business practice standards for communications between entities representing gas-fired power generators and the pipelines serving them (R04021) <i>Complete.</i>	2 nd Q, 2005 High Priority	BPS

PROVISIONAL ITEMS

- 1 Develop business practice standards as requested by the regional and state advisory groups.
- 2 Using the NERC Interconnected Operations Services reference document (March 2002, version 1.1) as a guide and starting point, develop business practices as necessary for ancillary services and/or interconnected operating services transactions.



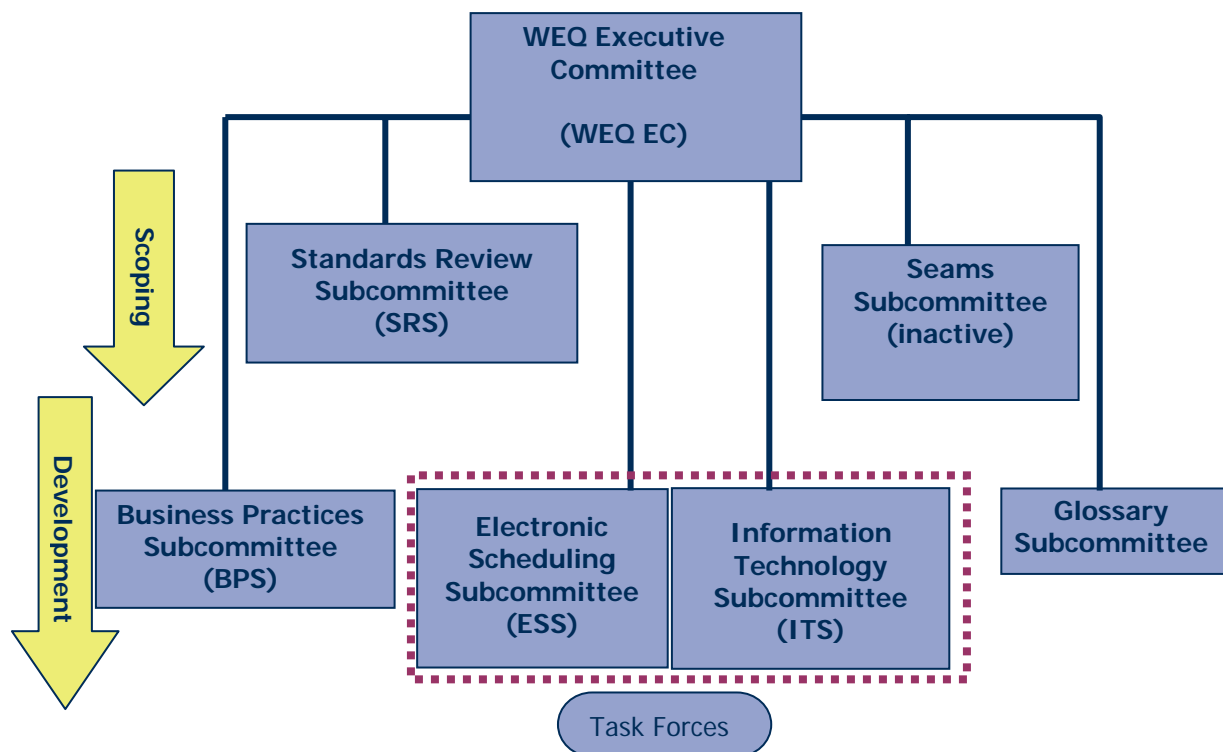
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NAESB Wholesale Electric Quadrant Committee Structure



NAESB WEQ EC Subcommittee Leadership:

Executive Committee: Lou Oberski (WEQ EC Chair) and Tony Reed (WEQ EC Vice Chair)

Standards Review Subcommittee: Raj Rana, Narinder Saini, Ollie Frazier

Seams Subcommittee: Inactive

Business Practices Subcommittee & Task Forces: Kathy York

- TLR: Michael Desselle (inactive – now encompassed in BPS normal work)
- Inadvertent Interchange Payback: Phil Cox
- Energy Day: Kathy York (inactive – tasks complete)

Electronic Scheduling Subcommittee/Information Technology Subcommittee & Task Forces: Paul Sorenson, J.T. Wood and Sherri Monteith

- Coordinate Interchange: Roman Carter
- Joint Interchange Scheduling Working Group (JISWG): Bob Harshbarger
- OASIS 1A: J.T. Wood and Wendy Weathers
- OASIS 2: Paul Sorenson and Jagjit Singh (inactive – focus in OASIS 1A)

Glossary Subcommittee (to be renamed): Sherri Monteith