1. Recommended Action: **Effect of EC Vote to Accept Recommended Action:**

      ___Accept as requested   _X_Change to Existing Practice

      ___Accept as modified below   ___Status Quo

      ___Decline

2. TYPE OF MAINTENANCE

Per Request: **Per Recommendation:**

___Initiation   ___Initiation
___Modification   _X_Modification
___Interpretation   ___Interpretation
___Withdrawal   ___Withdrawal

___Principle (x.1.z)   ___Principle (x.1.z)
___Definition (x.2.z)   ___Definition (x.2.z)
___Business Practice Standard (x.3.z)   ___Business Practice Standard (x.3.z)
___Document (x.4.z)   ___Document (x.4.z)
___Data Element (x.4.z)   _X_ Data Element (x.4.z)
___Code Value (x.4.z)   ___Code Value (x.4.z)
___X12 Implementation Guide   ___X12 Implementation Guide
___Business Process Documentation   ___Business Process Documentation

3. RECOMMENDATION

SUMMARY: * Change the data elements Bidder Company Data and Releaser Company Data in the Offer
Download, Bid Download, and Award Download. Add note at the end of the Data Dictionary for
these three datasets.

FERC Order 637 Item 11 (IR Priority #3)

DATA DICTIONARY (for new documents and addition, modification or deletion of data elements)

Document Name and No.: Offer Download, 5.4.1

Business Name (Abbreviation)	Definition	EBB Usage	EDI/FF Usage	Condition
Bidder Company Data	The unique company code number for the legal entity, which is the bidder.			
Bidder Company Code * (Bidder)		*SO*C	SO	~~Mandatory when the Bidder Company Name is present.~~
Bidder Company Name *** (Bidder Name)		C	*C*~~nu~~	Mandatory*, and may only be used*, when the Bidder Company Code is present.
Releaser Company Data	The legal entity, which signed the contract with the transportation, service provider.			
Releaser Company Code * (Releaser)		*SO*C	SO	~~Mandatory when the Releaser Company Name is present.~~
Releaser Company Name *** (Releaser Name)		C	*C*~~nu~~	Mandatory*, and may only be used*, when the Releaser Company Code is present.

*** *The Transportation Service Provider's version of the name.*

Document Name and No.: Bid Download, 5.4.2

Business Name (Abbreviation)	Definition	EBB Usage	EDI/FF Usage	Condition
Releaser Company Data	The legal entity, which signed the contract with the transportation, service provider.			
Releaser Company Code * (Releaser)		*SO*C	SO	~~Mandatory when the Releaser Company Name is present.~~
Releaser Company Name *** (Releaser Name)		C	*C*~~nu~~	Mandatory*, and may only be used*, when the Releaser Company Code is present.

*** *The Transportation Service Provider's version of the name.*

Document Name and No.: Award Download, 5.4.3

Business Name (Abbreviation)	Definition	EBB Usage	EDI/FF Usage	Condition
Bidder Company Data	The unique company code number for the legal entity, which is the bidder.			
Bidder Company Code * (Bidder)		M	M	
Bidder Company Name *** (Bidder Name)		M	*M*~~nu~~	
Releaser Company Data	The legal entity, which signed the contract with the transportation, service provider.			
Releaser Company Code * (Releaser)		M	M	
Releaser Company Name *** (Releaser Name)		M	*M*~~nu~~	

***   The Transportation Service Provider's version of the name.

TECHNICAL CHANGE LOG (all instructions to accomplish the recommendation)

Document Name and No.: Offer Download (5.4.1)
                                                Bid Download (5.4.2)
                                                Award Download (5.4.3)

Description of Change:
G840CROF - Offer Download (5.4.1)
Data Elem Xref to X12
Header N1 segment for the Bidder Company Code N1 loop: add new invisible row after N1 Bidder Company Code data element as follows: "C Bidder Company Name".
Header N1 segment for the Releaser Company Code N1 loop: add new invisible row after N1 Releaser Company Code data element as follows: "C Releaser Company Name".
Sample X12 Transaction
line 18 N1 segment, change as follows: N1*SE*Big City LDC*1*108822132
X12 Mapping
Header N1 segment (position 310): mark N102 as used, add element note "Refer to "N1 Segments (Heading)" table for usage and values."; skip a line and add the data element names as follows: "Bidder Company Name, Releaser Company Name"
Transaction Set Tables

"N1 Segments (Heading)" table: add a new column labeled "Element Name (N102)" between N101 column and N103 column; for the Transportation Service Provider row, Element Name (N102) = [blank]; for the Releaser Company Code row, Element Name (N102) = "Releaser Company Name"; for the Bidder Company Code row, Element Name (N102) = "Bidder Company Name".

"N1 Segments (Heading)" table: add a new column labeled "N102 Usage" after Element Name (N102) column; for the Transportation Service Provider row, N102 Usage = [blank]; for the Releaser Company Code row, N102 Usage = "C"; for the Bidder Company Code row, N102 Usage = "C".

G843CRBR - Bid Download (5.4.2)

Data Elem Xref to X12

Header N1 segment for the Releaser Company Code N1 loop: add new invisible row after N1 Releaser Company Code data element as follows: "C Releaser Company Name".

Sample X12 Transaction

line 11 N1 segment, change as follows: N1*SE*Big City LDC*1*108822132

X12 Mapping

Header N1 segment (position 310): mark N102 as used, add element note "Refer to "N1 Segments (Heading)" table for usage and values."; skip a line and add the data element name as follows: "Releaser Company Name"

Transaction Set Tables

"N1 Segments (Heading)" table: add a new column labeled "Element Name (N102)" between N101 column and N103 column; for the Transportation Service Provider row, Element Name (N102) = [blank]; for the Releaser Company code row, Element Name (N102) = "Releaser Company Name"

"N1 Segments (Heading)" table: add a new column labeled "N102 Usage" after Element Name (N102) column; for the Transportation Service Provider row, N102 Usage = [blank]; for the Releaser Company Code row, N102 Usage = "C"

G843CRAN - Award Download (5.4.3)

Data Elem Xref to X12

Header N1 segment for the Bidder Company Code N1 loop: add new invisible row after N1 Bidder Company Code data element as follows: "M Bidder Company Name".

Header N1 segment for the Releaser Company Code N1 loop: add new invisible row after N1 Releaser Company Code data element as follows: "M Releaser Company Name".

Sample X12 Transaction

line 12 N1 segment, change as follows: N1*SE*Big City LDC*1*108822132

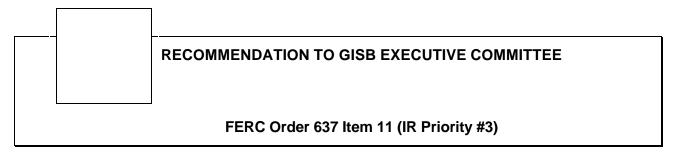line 13 N1 segment, change as follows: N1*BY*Independent Power Company*1*006933672

X12 Mapping

Header N1 segment (position 310): mark N102 as used, add element note "Refer to "N1 Segments (Heading)" table for usage and values."; skip a line and add the data element names as follows: "Bidder Company Name, Releaser Company Name"

Transaction Set Tables

"N1 Segments (Heading)" table: add a new column labeled "Element Name (N102)" between N101 column and N103 column; for the Bidder Company Code row, Element Name (N102) = "Bidder Company Name"; for the Transportation Service Provider row, Element Name (N102) = [blank]; for the Releaser Company Code row, Element Name (N102) = "Releaser Company Name"

"N1 Segments (Heading)" table: add a new column labeled "N102 Usage" after Element Name (N102) column; for the Bidder Company Code row, N102 Usage = "M", for the Transportation Service Provider row, N102 Usage = [blank]; for the Releaser Company Code row, N102 Usage = "M".

4. SUPPORTING DOCUMENTATION

a. Description of Request:

Per the FERC Order No. 637 GISB Action Items Report to the Executive Committee dated June 15, 2000:

XI.a Accommodate D-U-N-S® Number and name in Internet postings and their corresponding downloadable files. Add the field for the name in the Internet postings and downloadable files. (Assigned to Information Requirements Subcommittee.)

XI.b Accommodate D-U-N-S® Number and name in Internet postings and their corresponding downloadable files. Determine what information goes into the data element – either D&B name or TSP name. (Assigned to Common Codes Subcommittee.)

b. Description of Recommendation:

Information Requirements Subcommittee
Discussion centered on two issues. The first issue is in regard to what data will be placed in the "Name" field. It was noted that the Common Codes Subcommittee would conduct a meeting on August 28, 2000 to discuss this issue. The second issue is what is meant by the phrase: "Internet postings and their corresponding downloadable files". In an effort to define this phrase, sections of the actual FERC Order 637 were reviewed.

The following portion of the order was pinpointed: "… the Commission has determined instead to require pipelines to provide both a name and a number in both their Internet postings and downloadable files. When GISB next updates its standards for electronic file downloads, it needs to include fields so that pipelines can include both the shipper name and the DUNS numbers in the electronic file."

It was decided that the list of "Internet postings and their corresponding downloadable files" includes (at least) the following GISB Version 1.4 datasets:
   5.4.1   Offer Download
   5.4.2   Bid Download
   5.4.3   Award Download
   5.4.4   Replacement Capacity
   5.4.5   Withdrawal Download
   5.4.13   Operationally Available and Unsubscribed Capacity
   5.4.16   System-Wide Notices
Additionally, the Posted Imbalances Download dataset, which is being developed by the Expedited Data Development Subcommittee and will be published in a subsequent GISB Version, should be included in the list of datasets.

The Capacity Release Data dictionaries pending before the Executive Committee were reviewed to incorporate the changes necessary for use on the EBB.

For the Offer Download, a question was raised as to whether the Condition on the Bidder Company Name should be mandatory when the Bidder Company Code is present.

If this condition was used, then the Bidder Company Name could be sent without sending the Bidder Company Code.

A parallel question was raised regarding the Releaser Company Code.

The group agreed that the conditions for Bidder Company Code and Releaser Company Code should remain as documented in the motion below.

MOTION:

- Adopt the changes to the following datasets:

Offer Download (5.4.1)

Business Name (Abbreviation)	Definition	EBB Usage	EDI/FF Usage	Condition
Bidder Company Data	The unique company code number for the legal entity, which is the bidder.			
Bidder Company Code * (Bidder)		*SO*~~C~~	SO	~~Mandatory when the Bidder Company Name is present.~~
Bidder Company Name (Bidder Name)		C	*C*~~nu~~	Mandatory*, and may only be used*, when the Bidder Company Code is present.
Releaser Company Data	The legal entity, which signed the contract with the transportation, service provider.			
Releaser Company Code * (Releaser)		*SO*~~C~~	SO	~~Mandatory when the Releaser Company Name is present.~~
Releaser Company Name (Releaser Name)		C	*C*~~nu~~	Mandatory*, and may only be used*, when the Releaser Company Code is present.

Bid Download (5.4.2)

Business Name (Abbreviation)	Definition	EBB Usage	EDI/FF Usage	Condition
Releaser Company Data	The legal entity, which signed the contract with the transportation, service provider.			
Releaser Company Code * (Releaser)		*SO*~~C~~	SO	~~Mandatory when the Releaser Company Name is present.~~

Releaser Company Name (Releaser Name)		C	*C*nu	Mandatory*, and may only be used*, when the Releaser Company Code is present.

Award Download (5.4.3)

Business Name (Abbreviation)	Definition	EBB Usage	EDI/FF Usage	Condition
Bidder Company Data	The unique company code number for the legal entity, which is the bidder.			
Bidder Company Code * (Bidder)		M	M	
Bidder Company Name (Bidder Name)		M	*M*nu	
Releaser Company Data	The legal entity, which signed the contract with the transportation, service provider.			
Releaser Company Code * (Releaser)		M	M	
Releaser Company Name (Releaser Name)		M	*M*nu	

- No changes were required for the following datasets:
    Replacement Capacity (5.4.4)
    Withdrawal Download (5.4.5)
    Operationally Available and Unsubscribed Capacity (5.4.13)
    System-Wide Notices (5.4.16)

- Hold the above work product until it has been determined that all datasets have been reviewed and completed.

   Sense of the Room: August 23, 2000   7 In Favor   0 Opposed

MOTION: Send the following question to the Order 637 GISB Action Subcommittee:

Pursuant to the Order 637 GISB Action Subcommittee work plan item XI.a, IR has reviewed and made the necessary changes to the following datasets:
    5.4.1   Offer Download
    5.4.2   Bid Download
    5.4.3   Award Download
    5.4.4   Replacement Capacity
    5.4.5   Withdrawal Download
    5.4.13   Operationally Available and Unsubscribed Capacity

5.4.16   System-Wide Notices.
Please affirm that this constitutes the entire list of affected datasets.

Note that the proposed Posted Imbalances Download dataset, which is the responsibility of the Expedited Data Development Subcommittee, may also be affected.

> **Sense of the Room:** August 23, 2000   7 In Favor   0 Opposed

Common Codes Subcommittee
Motion: The information that goes into the name field associated with the Duns number be the TSP's version of the name, assuming that the TSP has verified that the name and number correspond to each other.

> **Sense of the Room:** August 28, 2000   7 In Favor   0 Opposed

Business Practices Subcommittee
Motion: Send the following response to IR 's memo of November 8, 2000 regarding Order 637 Action Item XI.a:

BPS affirms that the list of data sets constitutes the entire list of data sets to be changed. This action item also applies to the EDI data set(s) that are being developed for transactional reporting.

Send the following instruction to the EDD Subcommittee: Order 637 Action Item XI.a. applies to the Posted Imbalances Download data set. This action item requires that the DUNS name should be included in this data set for EDI/FF purposes.

Procedural motion passes with no opposition.

> **Sense of the Room:** November 30, 2000   8 In Favor   0 Opposed
> **Segment Check** (if applicable):
> In Favor :   ___End-Users ___LDCs   8 Pipelines   ___Producers   ___Services
> Opposed   :   ___End-Users ___LDCs ___Pipelines ___Producers
> Services

Information Requirements Subcommittee
Motion by Theresa, seconded by Randy Young to Adopt the changes to the following datasets:

Offer Download (5.4.1)

Business Name (Abbreviation)	Definition	EBB Usage	EDI/FF Usage	Condition
Bidder Company Data	The unique company code number for the legal entity, which is the bidder.			
Bidder Company Code * (Bidder)		SO	SO	

Business Name (Abbreviation)	Definition	EBB Usage	EDI/FF Usage	Condition
Bidder Company Name*** (Bidder Name)		C	C	Mandatory, and may only be used, when the Bidder Company Code is present.
Releaser Company Data	The legal entity, which signed the contract with the transportation, service provider.			
Releaser Company Code * (Releaser)		SO	SO	
Releaser Company Name*** (Releaser Name)		C	C	Mandatory, and may only be used, when the Releaser Company Code is present.

*** *The Transportation Service Provider's version of the name.*

Bid Download (5.4.2)

Business Name (Abbreviation)	Definition	EBB Usage	EDI/FF Usage	Condition
Releaser Company Data	The legal entity, which signed the contract with the transportation, service provider.			
Releaser Company Code * (Releaser)		SO	SO	
Releaser Company Name*** (Releaser Name)		C	C	Mandatory, and may only be used, when the Releaser Company Code is present.

*** *The Transportation Service Provider's version of the name.*

Award Download (5.4.3)

Business Name (Abbreviation)	Definition	EBB Usage	EDI/FF Usage	Condition
Bidder Company Data	The unique company code number for the legal entity, which is the bidder.			
Bidder Company Code * (Bidder)		M	M	
Bidder Company Name*** (Bidder Name)		M	M	
Releaser Company Data	The legal entity, which signed the contract with the transportation, service provider.			

		M	M	
Releaser Company Code * (Releaser)		M	M	
Releaser Company Name*** (Releaser Name)		M	M	

*** *The Transportation Service Provider's version of the name.*

- No changes were required for the following datasets:
    Replacement Capacity (5.4.4)
    Withdrawal Download (5.4.5)
    Operationally Available and Unsubscribed Capacity (5.4.13)
    System-Wide Notices (5.4.16)

    Sense of the Room: January 10, 2001   __8__ In Favor   __0__ Opposed

Technical Subcommittee
    Sense of the Room: January 22, 2001   __3__ In Favor   __0__ Opposed

c. Business Purpose:

Per the FERC Order: This change will allow users of the EDI downloads to identify the name of the business entity readily.

d. Commentary/Rationale of Subcommittee(s)/Task Force(s):