RECOMMENDATION TO NAESB WGQ EXECUTIVE COMMITTEE

Requester: Tennessee Gas Pipeline Request No.: R99016

1. RECOMMENDED ACTION:

   X  Accept as requested
   ____ Accept as modified below
   ____ Decline

   EFFECT OF EC VOTE TO ACCEPT
   RECOMMENDED ACTION:

   ____ Change to Existing Practice
   X   Status Quo

2. TYPE OF MAINTENANCE

   Per Request:                  Per Recommendation:

   ___ Initiation
   ___ Modification
   ___ Interpretation
   ___ Withdrawal

   ___ Principle (x.1.z)
   ___ Definition (x.2.z)
   ___ Business Practice Standard (x.3.z)
   ___ Document (x.4.z)
   X  Data Element (x.4.z)
   X  Code Value (x.4.z)
   ___ X12 Implementation Guide
   ___ Business Process Documentation

3. RECOMMENDATION

The processing of this recommendation is contingent on the successful processing of the recommendation for Requests R97058B and R99024.

SUMMARY:

- Add data element ‘Capacity Type Location Indicator Data’ to the following documents:
  - Offer Download (NAESB WGQ Std. 5.4.1)
  - Offer Upload (NAESB WGQ Std. 5.4.7)
  - Offer Upload Notification (NAESB WGQ Std. 5.4.9)
- Add code values ‘Primary’, ‘Secondary’ and ‘Tertiary’ for the data element ‘Capacity Type Location Indicator’ in the following documents:
  - Offer Download (NAESB WGQ Std. 5.4.1)
  - Offer Upload (NAESB WGQ Std. 5.4.7)
  - Offer Upload Notification (NAESB WGQ Std. 5.4.9)
- Add the following validation codes for the data element ‘Capacity Type Location Indicator Data’ in the Offer Upload Quick Response (NAESB WGQ Std. 5.4.8):
  - Invalid Capacity Type Location Indicator
  - Capacity Type Location Indicator - capacity type not available
  - Missing Capacity Type Location Indicator
  - Capacity Type Location Indicator not used
DATA DICTIONARY (for new documents and addition, modification or deletion of data elements)

- **Document Name and No.:**
  - NAESB WGQ Standard 5.4.1 – Offer Download
  - NAESB WGQ Standard 5.4.9 – Offer Upload Notification

<table>
<thead>
<tr>
<th>Business Name (Abbreviation)</th>
<th>Definition</th>
<th>EBB Usage</th>
<th>EDI/FF Usage</th>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capacity Type Location Indicator Data</td>
<td>Type of capacity being released at a location.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Capacity Type Location Indicator (Cap Type Loc)</td>
<td></td>
<td>C</td>
<td>C</td>
<td>Mandatory when present and processed in the original Offer Upload. For EBB, at least one of Capacity Type Location Indicator or Capacity Type Location Indicator Description is required.</td>
</tr>
<tr>
<td>Capacity Type Location Indicator Description (Cap Type Loc Desc)</td>
<td></td>
<td>C</td>
<td>Nu</td>
<td>Mandatory when present and processed in the original Offer Upload. For EBB, at least one of Capacity Type Location Indicator or Capacity Type Location Indicator Description is required.</td>
</tr>
</tbody>
</table>

- **Document Name and No.:**
  - NAESB WGQ Standard 5.4.7 – Offer Upload

<table>
<thead>
<tr>
<th>Business Name (Abbreviation)</th>
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<th>EDI/FF Usage</th>
<th>Condition</th>
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<tbody>
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<td>Capacity Type Location Indicator Data</td>
<td>Type of capacity being released at a location.</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Capacity Type Location Indicator (Cap Type Loc)</td>
<td></td>
<td>BC</td>
<td>BC</td>
<td>Mandatory when the Transportation Service Provider requires customers to specify the type of capacity being released at a location. For EBB, at least one of Capacity Type Location Indicator or Capacity Type Location Indicator Description is required.</td>
</tr>
</tbody>
</table>
RECOMMENDATION TO NAESB WGQ EXECUTIVE COMMITTEE

Requester: Tennessee Gas Pipeline    Request No.: R99016

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<th>EBB Usage</th>
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<th>Condition</th>
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</thead>
<tbody>
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<td>Capacity Type Location Indicator Description (Cap Type Loc Desc)</td>
<td></td>
<td>BC</td>
<td>Nu</td>
<td>Mandatory when the Transportation Service Provider requires customers to specify the type of capacity being released at a location. For EBB, at least one of Capacity Type Location Indicator or Capacity Type Location Indicator Description is required.</td>
</tr>
</tbody>
</table>

CODE VALUES LOG (for addition, modification or deletion of code values)

- Document Name and No.: 
  NAESB WGQ Standard 5.4.1 - Offer Download
  NAESB WGQ Standard 5.4.7 - Offer Upload
  NAESB WGQ Standard 5.4.9 - Offer Upload Notification

**Capacity Type Location Indicator**

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<tr>
<th>Code Value Description</th>
<th>Code Value Definition</th>
<th>Code Value</th>
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<tr>
<td>Primary</td>
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<tr>
<td>Secondary</td>
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<td>S</td>
</tr>
<tr>
<td>Tertiary</td>
<td>[no definition necessary]</td>
<td>T</td>
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- Document Name and No.: 
  NAESB WGQ Standard 5.4.8 - Offer Upload Quick Response

**Validation Code (Sub-detail)**

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<th>Code Value</th>
<th>Code Value Description</th>
<th>Code Value Definition</th>
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<tbody>
<tr>
<td>E360</td>
<td>Invalid Capacity Type Location Indicator</td>
<td>[no definition necessary]</td>
</tr>
<tr>
<td>E362</td>
<td>Capacity Type Location Indicator – capacity type not available</td>
<td>Code being sent is valid for the TSP but the capacity being released is not currently available for release.</td>
</tr>
<tr>
<td>E361</td>
<td>Missing Capacity Type Location Indicator</td>
<td>[no definition necessary]</td>
</tr>
<tr>
<td>W674</td>
<td>Capacity Type Location Indicator not used</td>
<td>[no definition necessary]</td>
</tr>
</tbody>
</table>
TECHNICAL CHANGE LOG (all instructions to accomplish the recommendation)

Document Name and No.:
- NAESB WGQ Standard 5.4.1 - Offer Download
- NAESB WGQ Standard 5.4.7 - Offer Upload
- NAESB WGQ Standard 5.4.8 - Offer Upload Quick Response
- NAESB WGQ Standard 5.4.9 - Offer Upload Notification

### Offer Download (5.4.1)

**Data Element Xref to X12**

<table>
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<tr>
<th>REF</th>
<th>C</th>
<th>Capacity Type Location Indicator</th>
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**X12 Mapping**

Sub-detail REF segment (position 380): Notes: Replace the Notes with "For NAESB WGQ, this segment is conditional unless sending more than 25 SAC segments. For detailed implementation instructions, see the Technical Implementation of Business Process."

**Transaction Set Tables**

REF Segments (Sub-detail) table: Insert a new REF Segments (Sub-detail) table after the SDQ 67/380 Pairs (Detail) table. The table should model the REF Segments (Detail) table. The column headings are Element Name, Usage, REF01, REF02, Description.

| Element Name = “Capacity Type Location Indicator” |
| Usage = “C” |
| REF01 = “LT” |
| REF02 = “P” [and on next sub-row] “S” [and on next sub-row] “T” |
| Description = “Primary” [and on next sub-row] “Secondary” [and on next sub-row] “Tertiary” |

### Offer Upload (5.4.7)

**Data Element Xref to X12**

<table>
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<tr>
<th>REF</th>
<th>BC</th>
<th>Capacity Type Location Indicator</th>
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</thead>
</table>

**X12 Mapping**

Sub-detail REF segment (position 380): Mark segment as ‘used’.
**RECOMMENDATION TO NAESB WGQ EXECUTIVE COMMITTEE**

Requester: Tennessee Gas Pipeline  
Request No.: R99016

Sub-detail REF segment (position 380): Add segment note ‘For NAESB WGQ, this segment is business conditional unless sending more than 25 SAC segments. For detailed implementation instructions, see the Technical Implementation of Business Process.’

Sub-detail REF segment (position 380): REF01: Mark as ‘must use’.

Sub-detail REF segment (position 380): REF01: Insert element note ‘Refer to “REF segments (Sub-detail)” table for usage and values.’

Sub-detail REF segment (position 380): REF02: Mark as must use.

Sub-detail REF segment (position 380): REF02: Insert element note

  Refer to “REF segments (Sub-detail)” table for usage and values.

  [Skip a blank line.]

  Capacity Type Location Indicator

**Transaction Tables**

**Transaction Set Tables**

**Errors and Warnings (Sub-detail) table**: Add new error in numerical order: E360 – Invalid Capacity Type Location Indicator

**Errors and Warnings (Sub-detail) table**: Add new error in numerical order: E361 – Missing Capacity Type Location Indicator

**Errors and Warnings (Sub-detail) table**: Add new error in numerical order: E362 – Capacity Type Location Indicator – capacity type not available

**Errors and Warnings (Sub-detail) table**: Add new warning in numerical order: W674 – Capacity Type Location Indicator not used

**Offer Upload Quick Response (5.4.8)**

**Offer Upload Notification (5.4.9)**

**Data Element XREF to X12**

**X12 Mapping**

Sub-detail REF segment (position 380): Mark segment as ‘used’.

Sub-detail REF segment (position 380): Add segment note ‘For NAESB WGQ, this segment is conditional unless sending more than 25 SAC segments. For detailed implementation instructions, see the Technical Implementation of Business Process.’

Sub-detail REF segment (position 380): REF01: Mark as ‘must use’.

Sub-detail REF segment (position 380): REF01: Insert element note ‘Refer to “REF segments (Sub-detail)” table for usage and values.’

Sub-detail REF segment (position 380): REF02: Mark as must use.

Sub-detail REF segment (position 380): REF02: Insert element note

  Refer to “REF segments (Sub-detail)” table for usage and values.

  [Skip a blank line.]

  Capacity Type Location Indicator

**Transaction Tables**
RECOMMENDATION TO NAESB WGQ EXECUTIVE COMMITTEE

Requester: Tennessee Gas Pipeline Request No.: R99016

4. SUPPORTING DOCUMENTATION

a. Description of Request:

Add a data element ‘Capacity Type Indicator – Meter’ to the following Capacity Release Data Sets:

- 5.4.1 Offer Download
- 5.4.2 Bid Download
- 5.4.3 Award Download
- 5.4.7 Offer Upload
- 5.4.8 Offer Upload Quick Response
- 5.4.9 Offer Upload Notification

b. Description of Recommendation:

EBB Internet Implementation Task Force (EIITF):

See minutes for the following EIITF meeting:

- February 25, 1999

**Motion:**

**Instruction 44 from EIITF:**

Instruct IR to accommodate the sending of the information to identify the type of capacity being released/requested at a location in Capacity Release Data Sets 5.4.1(SO), 5.4.2(SO), 5.4.3(SO), 5.4.7(BC), 5.4.8(C), and 5.4.9(C); and Transportation/Sales Invoice (3.4.1). Add code values Authorized Point Overrun Backhaul and Authorized Point Overrun Shorthaul to the Transaction Type data element in the Shipper Imbalance (2.4.4). Instruct IR to check the Pre-determined Allocation (2.4.1) and the Allocation (2.4.3) for consistency in the use of these new Transaction Types.

**Sense of the Room:**

February 25, 1999  29 In Favor  0 Opposed

Information Requirements Subcommittee

See minutes for the following Information Requirements Subcommittee meeting:

- September 10, 2002

**Motion:**  See September 10, 2002 Minutes for motion detail.

**Balanced Vote:**  September 10, 2002
Vote:

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**Technical Subcommittee**

February 17, 2003

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March 31, 2003

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c. Business Purpose:

d. Commentary/Rationale of Subcommittee(s)/Task Force(s):