RECOMMENDATION TO GISB EXECUTIVE COMMITTEE

Requester: TransCapacity Limited   Request No.: R98057

1. Recommended Action:

___Accept as requested
_X_ Accept as modified below
___Decline

Effect of EC Vote to Accept Recommended Action:

_X_ Change to Existing Practice
___Status Quo

2. TYPE OF MAINTENANCE

Per Request:	Per Recommendation:
_X_ Initiation	_X_ Initiation
___Modification	_X_ Modification
___Interpretation	___Interpretation
___Withdrawal	___Withdrawal
___Principle (x.1.z)	___Principle (x.1.z)
___Definition (x.2.z)	___Definition (x.2.z)
___Business Practice Standard (x.3.z)	_X_ Business Practice Standard (x.3.z)
___Document (x.4.z)	___Document (x.4.z)
_X_ Data Element (x.4.z)	_X_ Data Element (x.4.z)
___Code Value (x.4.z)	_X_ Code Value (x.4.z)
___X12 Implementation Guide	___X12 Implementation Guide
___Business Process Documentation	___Business Process Documentation

3. RECOMMENDATION

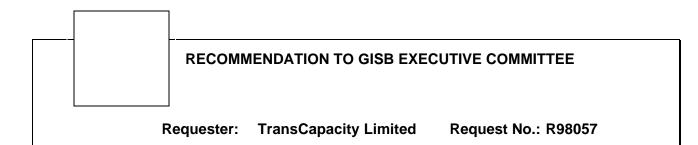**SUMMARY:**   * EII Task Force (November 20, 1998) – IR17
* Add Delivery Scheduling Status and Receipt Scheduling Status data elements to the Scheduled Quantity.
* Revise GISB Standard No. 1.3.61 to include the new data elements in the data groups for the Scheduled Quantity.
* Add Scheduling Status data element to the Scheduled Quantity for Operator.
* Revise GISB Standard No. 1.3.63 to include the new data element in the data groups for the Scheduled Quantity for Operator.
* Add code value descriptions for the three new data elements.

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DATA DICTIONARY (for new documents and addition, modification or deletion of data elements)

Document Name and No.:   Scheduled Quantity, 1.4.5

Business Name (Abbreviation)	Definition	Data Group	EBB Pathed	EBB Non-Pathed	EBB PNT – "T"	EBB PNT – "U"	EDI / FF Usage	Condition
Delivery Scheduling Status (Del Sched Stat)	*The status of the scheduling process for the delivery transaction.*	*DelDG*	*MA*	*MA*	*MA*	*MA*	*MA*	
Receipt Scheduling Status (Rec Sched Stat)	*The status of the scheduling process for the receipt transaction.*	*RecDG*	*MA*	*MA*	*MA*	*MA*	*MA*	

* Indicates Common Code

Document Name and No.:   Scheduled Quantity for Operator, 1.4.6

Business Name (Abbreviation)	Definition	Data Group	EDI / FF Usage	Condition
Scheduling Status (Sched Stat)	*The status of the scheduling process for the confirmation line item.*	*TSDG*	*MA*	

CODE VALUES LOG (for addition, modification or deletion of code values)

Document Name and No.:   Scheduled Quantity, 1.4.5

Data Element: Delivery Scheduling Status
                                              Receipt Scheduling Status

Code Value Description	Code Value Definition	Code Value
Capacity Allocated	*Transportation service provider has completed the capacity allocation process.*	*CAL*
Confirmed	*The confirmed quantity has been used to derive the scheduled quantity.*	*CON*
Nominated	*The nomination(s) has been received.*	*NOM*
Scheduled	*The scheduling process has been completed.*	*SCH*

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Requester: TransCapacity Limited   Request No.: R98057

Document Name and No.:   Scheduled Quantity for Operator, 1.4.6

Data Element: Scheduling Status

Code Value Description	Code Value Definition	Code Value
Capacity Allocated	*Transportation service provider has completed the capacity allocation process.*	*CAL*
Confirmed	*The confirmed quantity has been used to derive the scheduled quantity.*	*CON*
Nominated	*The nomination(s) has been received.*	*NOM*
Scheduled	*The scheduling process has been completed.*	*SCH*

* Indicates Common Code

BUSINESS PROCESS DOCUMENTATION (for addition, modification or deletion of business process documentation language)

Standards Book: Nominations Related Standards Book, GISB Standard No. **1.3.61**

Language: [Add Delivery Scheduling Status to the Delivery Data Group, after Delivery Point Quantity. Add Receipt Scheduling Status to the Receipt Data Group, after Receipt Point Quantity.]

Standards Book: Nominations Related Standards Book, GISB Standard No. **1.3.63**

Language: [Add Scheduling Status to the Transaction Specific Data Group, after the Quantity.]

TECHNICAL CHANGE LOG (all instructions to accomplish the recommendation)

Document Name and No.:   Scheduled Quantity (1.4.5)
Scheduled Quantity for Operator (1.4.6)

Description of Change:
G865SQTS - Scheduled Quantity (1.4.5)
Data Element Xref to X12
Sub-detail SI segment: Add entry at the end of the SI data element list (without another SI label) for "Receipt Scheduling Status" with usage "MA" for all usage columns
Sub-detail SI segment: Add entry at the end of the SI data element list (without another SI label) for "Delivery Scheduling Status" with usage "MA" for all usage columns
X12 Mapping
Sub-detail SI segment (position 500): SI03: add ", Receipt Scheduling Status, Delivery Scheduling Status" to the end of the list of data element names

Transaction Set Tables
"SI 1000/234 Pairs (Sub-detail)" table: add a new row to the end of the table: Element Name column: "Receipt Scheduling Status"; Usage P column: "MA"; Usage N column: "MA"; Usage T column: "MA"; Usage U column: "MA"; Elem 1000 column: "RS"; Elem 234 column: "CAL"; Elem 234 Description column "Capacity Allocated", then add three additional sub-rows for the remaining code values: Elem 234 column: "CON", Elem 234 Description column: "Confirmed"; Elem 234 column: "NOM", Elem 234 Description column: "Nominated"; Elem 234 column: "SCH", Elem 234 Description column: "Scheduled"
"SI 1000/234 Pairs (Sub-detail)" table: add a new row to the end of the table: Element Name column: "Delivery Scheduling Status"; Usage P column: "MA"; Usage N column: "MA"; Usage T column: "MA"; Usage U column: "MA"; Elem 1000 column: "DS"; Elem 234 column: "CAL"; Elem 234 Description column "Capacity Allocated", then add three additional sub-rows for the remaining code values: Elem 234 column: "CON", Elem 234 Description column: "Confirmed"; Elem 234 column: "NOM", Elem 234 Description column: "Nominated"; Elem 234 column: "SCH", Elem 234 Description column: "Scheduled"
G865SQOP - Scheduled Quantity for Operator (1.4.6)
Data Element Xref to X12
Sub-detail SI segment: Add entry at the end of the SI data element list (without another SI label) for "Scheduling Status" with usage "MA" for both usage columns
X12 Mapping
Sub-detail SI segment (position 500): SI03: add ", Scheduling Status" to the end of the list of data element names
Sub-detail SI segment (position 500): mark elements SI20 and SI21 as "Used"
Transaction Set Tables
"SI 1000/234 Pairs (Sub-detail)" table: add a new row to the end of the table: Element Name column: "Scheduling Status"; Usage column: "MA"; Elem 1000 column: "SS"; Elem 234 column: "CAL"; Elem 234 Description column "Capacity Allocated", then add three additional sub-rows for the remaining code values: Elem 234 column: "CON", Elem 234 Description column: "Confirmed"; Elem 234 column: "NOM", Elem 234 Description column: "Nominated"; Elem 234 column: "SCH", Elem 234 Description column: "Scheduled"

4. SUPPORTING DOCUMENTATION

a. Description of Request:

Add three data elements to the Scheduled Quantity and Scheduled Quantity for Operator. The data elements are as follows: SQ Status, Month to date and Confirmed Quantity.

b. Description of Recommendation:

EBB-Internet Implementation Task Force (November 20, 1998)

IR17   Instruct Information Requirements Subcommittee to address a mutually agreeable business practice of confirmations for a date range and communicating the status of the unconfirmed portion of the date range of the nomination to the Service Requester or operator.

Vote: Passes unanimously.

Information Requirements Subcommittee

IR Implementation (day one):
This request is on hold until the second day of the meeting when the requester will be present.

IR Implementation (day two):
An example was given: A quantity may be nominated for one month, and the scheduled quantity that is sent in return is for one day. Also, some TSPs confirm for a month even though they send scheduled quantity for only one day at a time. Therefore, a mechanism is needed in the Scheduled Quantity data set to indicate that the status of the quantities. In the example, the quantity for one day is scheduled and the remainder of the quantities are confirmed. Based on the example, the status data element needs to be at the line item level.

MOTION:
♦ Add the following data elements to the line item level of the Scheduled Quantity:

Business Name (Abbreviation)	Definition	Data Group	EBB Pathed	EBB Non-Pathed	EBB PNT – "T"	EBB PNT – "U"	EDI / FF Usage	Condition
Delivery Scheduling Status (Del Sched Stat)	*The status of the scheduling process for the delivery transaction.*	*DelDG*	*MA*	*MA*	*MA*	*MA*	*MA*	
Receipt Scheduling Status (Rec Sched Stat)	*The status of the scheduling process for the receipt transaction.*	*RecDG*	*MA*	*MA*	*MA*	*MA*	*MA*	

♦ Revise GISB Standard 1.3.61 as follows:
  ♦ Add 'Delivery Scheduling Status' to the Delivery Data Group, after Delivery Point Quantity.
  ♦ Add 'Receipt Scheduling Status' to the Receipt Data Group, after Receipt Point Quantity.

♦ Add the following code value descriptions for the Delivery Scheduling Status:

Code Value Description	Code Value Definition	Code Value
Capacity Allocated	Transportation service provider has completed the capacity allocation process.	
Confirmed	The confirmed quantity has been used to derive the scheduled quantity.	
Nominated	The nomination(s) has been received.	
Scheduled	The scheduling process has been completed.	

♦ Add the following code value descriptions for the Receipt Scheduling Status:

Code Value Description	Code Value Definition	Code Value
Capacity Allocated	Transportation service provider has completed the capacity allocation process.	

Confirmed	The confirmed quantity has been used to derive the scheduled quantity.	
Nominated	The nomination(s) has been received.	
Scheduled	The scheduling process has been completed.	

♦   Add the following to the line item level of the Scheduled Quantity for Operator:

Business Name (Abbreviation)	Definition	Data Group	EDI / FF Usage	Condition
Scheduling Status (Sched Stat)	*The status of the scheduling process for the confirmation line item.*	*TSDG*	*MA*	

♦   Revise GISB Standard 1.3.63 as follows:
♦   Add 'Scheduling Status' to the Transaction Specific Data Group, after the Quantity.

♦   Add the following code value descriptions for the Scheduling Status:

Code Value Description	Code Value Definition	Code Value
Capacity Allocated	Transportation service provider has completed the capacity allocation process.	
Confirmed	The confirmed quantity has been used to derive the scheduled quantity.	
Nominated	The nomination(s) has been received.	
Scheduled	The scheduling process has been completed.	

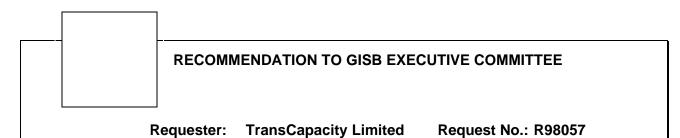**Sense of the Room:** September 13 – 14, 1999   5 In Favor   0 Opposed
Segment Check (if applicable):
In Favor :   ___End-Users   ___LDCs   ___Pipelines   ___Producers   ___Services
Opposed: ___End-Users   ___LDCs   ___Pipelines   ___Producers   ___Services

Technical Subcommittee

Sense of the Room: September 21, 1999   5 In Favor   0 Opposed
Segment Check (if applicable):
In Favor :   ___End-Users   ___LDCs   ___Pipelines   ___Producers   ___Services
Opposed: ___End-Users   ___LDCs   ___Pipelines   ___Producers   ___Services

c. Business Purpose:

Per the request: The addition of these data elements to the noted datasets would allow Transportation
Service Providers to communicate information regarding scheduled quantities information which span a

date range. This information would be communicated to service requesters via the Scheduled Quantity documents and to operators via the Scheduled Quantity for Operator document.

d. Commentary/Rationale of Subcommittee(s)/Task Force(s):

IR implemented per instructions from the EII Task Force.