RECOMMENDATION TO GISB EXECUTIVE COMMITTEE

Requester: Columbia Gas
Request No.: R98006

1. **Recommended Action:**
   - X Accept as requested
   - ___ Accept as modified below
   - ___ Decline

**Effect of EC Vote to Accept Recommended Action:**
   - X Change to Existing Practice
   - ___ Status Quo

2. **TYPE OF MAINTENANCE**

   **Per Request:**
   - ____ Initiation
   - X ____ Modification
   - ___ Interpretation
   - ___ Withdrawal

   **Per Recommendation:**
   - ____ Initiation
   - X ____ Modification
   - ___ Interpretation
   - ___ Withdrawal

   - ____ Principle (x.1.z)
   - ____ Definition (x.2.z)
   - ____ Business Practice Standard (x.3.z)
   - ____ Document (x.4.z)
   - X ____ Data Element (x.4.z)
   - ____ Code Value (x.4.z)
   - ____ X12 Implementation Guide
   - ____ Business Process Documentation

3. **RECOMMENDATION**

**DATA DICTIONARY** (for new documents and addition, modification or deletion of data elements)

**Document Name and No.:** Pre-determined Allocation, 2.4.1

<table>
<thead>
<tr>
<th>Business Name</th>
<th>Definition</th>
<th>Usage</th>
<th>Condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allocation Rank Level</td>
<td>Values to implement the ranking ranked, swing or percentage method. For the ranked and swing methods, <strong>priority</strong> 1 means the highest priority. <strong>Priorities</strong> 2, 3, etc. are in descending order of priority. Quantities assigned the same <strong>rank priority</strong> will be allocated on a pro rata basis. For the percentage method <strong>the value is enter the appropriate percentage.</strong></td>
<td>C</td>
<td>For PDA based upon use of the ranking or percentage method. <strong>Mandatory when the Allocation Method is 'percentage' or 'ranked'. May also be used when the Allocation Method is 'swing'.</strong></td>
</tr>
</tbody>
</table>

* Indicates Common Code
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TECHNICAL CHANGE LOG (all instructions to accomplish the recommendation)

Document Name and No.: Pre-determined Allocation, 2.4.1

<table>
<thead>
<tr>
<th>Description of Change:</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>G860PDAL - Pre-determined Allocation (2.4.1)</strong></td>
</tr>
</tbody>
</table>

**Transaction Set Tables**

| "SI 1000/234 Pairs (Sub-detail)" table: In the Usage section under the table, change the C1 condition to read "C1 Mandatory when the Allocation Method is 'percentage' or 'ranked'. May also be used when the Allocation Method is 'swing'."
| "SI 1000/234 Pairs (Sub-detail)" table: In the Notes section under the table, change the n1 note as follows (add single quotes, modify language, and correct capitalization): "n1 For the 'ranked' Allocation Method, the values are 001 to 999 where 001 means the highest priority. For the 'percentage' Allocation Method, the values are 1 to 100 with 1 indicating one percent." |

4. SUPPORTING DOCUMENTATION

a. Description of Request:

Change the definition and condition of Allocation Rank Level so that it may be used with the “swing” Allocation Method.

b. Description of Recommendation:

**Business Practices Subcommittee**

As instructions to Information Requirements Subcommittee:

Change the definition and condition of Allocation Rank Level data element to include use with the “swing” Allocation Method.

<table>
<thead>
<tr>
<th>Sense of the Room: May 28, 1998</th>
<th>12 In Favor</th>
<th>0 Opposed</th>
</tr>
</thead>
<tbody>
<tr>
<td>Segment Check (if applicable):</td>
<td>In Favor: ___End-Users ___LDCs ___Pipelines ___Producers ___Services</td>
<td>Opposed: ___End-Users ___LDCs ___Pipelines ___Producers ___Services</td>
</tr>
</tbody>
</table>

**Information Requirements Subcommittee**

Proposed new definition for Allocation Rank Level data element in the 2.4.1 Pre-determined Allocation:

"Values to implement the ranking ranked, swing or percentage method. For the ranked and swing methods, priority 1 means the highest priority. Priorities 2, 3, etc. are in
RECOMMENDATION TO GISB EXECUTIVE COMMITTEE

Requester: Columbia Gas            Request No.: R98006

descending order of priority. Quantities assigned the same rank priority will be allocated on a pro rata basis. For the percentage method the value is entered as the appropriate percentage.

**Condition** (current AGDT recommended condition): Mandatory when the Allocation Method is 'percentage' or 'ranked.' May also be used when the Allocation Method is 'swing.'

Motion: Adopt the above modified definition and condition as described above.

**Sense of the Room:** November 17, 1998      9 In Favor    0 Opposed

**Segment Check** (if applicable):
- In Favor: ___End-Users ___LDCs ___Pipelines ___Producers ___Services
- Opposed:  ___End-Users ___LDCs ___Pipelines ___Producers ___Services

**Technical Subcommittee**

**Sense of the Room:** December 8, 1998      7 In Favor    0 Opposed

**Segment Check** (if applicable):
- In Favor: ___End-Users ___LDCs ___Pipelines ___Producers ___Services
- Opposed:  ___End-Users ___LDCs ___Pipelines ___Producers ___Services

c. **Business Purpose:**

The current definition of the “swing” allocation method allows for multiple line items or contracts. A ranking method is necessary to indicate the order in which gas will be allocated to the line items.

d. **Commentary/Rationale of Subcommittee(s)/Task Force(s):**

IR implemented per BPS instructions.