



## RECOMMENDATION TO GISB EXECUTIVE COMMITTEE

**Requester:** TransCapacity

**Request No.:** R97080

### 1. Recommended Action:

- Accept as requested
- Accept as modified below
- Decline

### Effect of EC Vote to Accept Recommended Action:

- Change to Existing Practice
- Status Quo

### 2. TYPE OF MAINTENANCE

#### Per Request:

- Initiation
- Modification
- Interpretation
- Withdrawal
  
- Principle (x.1.z)
- Definition (x.2.z)
- Business Practice Standard (x.3.z)
- Document (x.4.z)
- Data Element (x.4.z)
- Code Value (x.4.z)
- X12 Implementation Guide
- Business Process Documentation

#### Per Recommendation:

- Initiation
- Modification
- Interpretation
- Withdrawal
  
- Principle (x.1.z)
- Definition (x.2.z)
- Business Practice Standard (x.3.z)
- Document (x.4.z)
- Data Element (x.4.z)
- Code Value (x.4.z)
- X12 Implementation Guide
- Business Process Documentation

### 3. RECOMMENDATION

#### DATA DICTIONARY (for new documents and addition, modification or deletion of data elements)

**Document Name and No.:** Confirmation Response, 1.4.4

Business Name	Definition	Usage	Condition
<i>Solicited/Unsolicited Indicator</i>	<i>Indicates whether the Confirmation Response line item is solicited or unsolicited.</i>	<i>M</i>	

\* Indicates Common Code

**RECOMMENDATION TO GISB EXECUTIVE COMMITTEE**

**Requester: TransCapacity**

**Request No.: R97080**

**Document Name and No.:** Request for Confirmation, 1.4.3  
 Confirmation Response, 1.4.4  
 Scheduled Quantity for Operator, 1.4.6

<b>Business Name</b>	<b>Definition</b>	<b>Usage</b>	<b>Condition</b>
<b>Confirmation Requester's Tracking ID</b>	This is created by the originator of the process. It is line item specific and is used by the originator of the process to tie request for confirmation to confirmation response. It is not validated by the receiver of the process nor is it a key in the receiver of the process' database. The receiver of the process will not track this identifier but merely echo it back in the response document. This identifier is used for EDI only and will not be added to the EBBs. This data element contains alpha numeric data.	(varies)	

\* Indicates Common Code

**Document Name and No.:** Request for Confirmation, 1.4.3

<b>Business Name</b>	<b>Definition</b>	<b>Usage</b>	<b>Condition</b>
<i>Confirmation Tracking Identifier</i>	<i>Used to identify a line item in the confirmation process. This field contains alpha-numeric data.</i>	<i>M</i>	

\* Indicates Common Code

**Document Name and No.:** Confirmation Response, 1.4.4

<b>Business Name</b>	<b>Definition</b>	<b>Usage</b>	<b>Condition</b>
<i>Confirmation Tracking Identifier</i>	<i>Used to identify a line item in the confirmation process. This field contains alpha-numeric data.</i>	<i>M</i>	<i>If the confirmation is solicited, this contains the Confirmation Tracking Identifier from the relevant Request for Confirmation. If this is an unsolicited Confirmation Response, then this Confirmation Tracking Identifier is created by the originator of the unsolicited Confirmation Response.</i>

\* Indicates Common Code

**RECOMMENDATION TO GISB EXECUTIVE COMMITTEE**

**Requester: TransCapacity**

**Request No.: R97080**

**Document Name and No.:** Scheduled Quantity for Operator, 1.4.6

<b>Business Name</b>	<b>Definition</b>	<b>Usage</b>	<b>Condition</b>
<i>Confirmation Tracking Identifier</i>	<i>Used to identify a line item in the confirmation process. This field contains alpha-numeric data.</i>	<i>C</i>	<i>Mandatory if present in the confirmation process.</i>

\* Indicates Common Code

**Document Name and No.:** Request for Confirmation, 1.4.3  
Confirmation Response, 1.4.4  
Scheduled Quantity for Operator, 1.4.6

(Global replacement of “Confirmation Requester’s Tracking ID” with “Confirmation Tracking Identifier”.)

**Document Name and No.:** Confirmation Response, 1.4.4

**NOTE:** These revisions are being made in order to accommodate an **unsolicited** Confirmation Response.

<b>Business Name</b>	<b>Definition</b>	<b>Usage</b>	<b>Condition</b>
Associated Contract	Associated contract that provides rights or information needed to process a transaction with respect to service requester’s contract.	C	Mandatory when <del>submitted in the Request for Confirmation</del> <i>mutually agreed to and submitted in the Nomination process</i> , and when Associated Contract is not used for Storage Balancing.
Confirmation Service Contract	Data element used to define a confirming party’s right to make the confirmation.	€ BC	<del>Required if provided in original request for confirmation.</del> <i>Mandatory when confirmation is under a confirmation or other type of agreement (e.g. Operator Balancing Agreement).</i>
Delivery Rank (Priority)	This is the scheduling rank (priority) assigned to the quantities on the upstream side of the flange at the delivery location. Priority 1 means the highest priority. Priorities 2, 3, etc. are in descending order of priority. Quantities assigned the same rank will be scheduled on a pro rata basis.	MA	<del>Provided by the Confirmation Requester.</del>

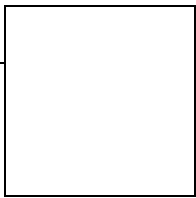
**RECOMMENDATION TO GISB EXECUTIVE COMMITTEE**

**Requester: TransCapacity**

**Request No.: R97080**

Downstream Contract Identifier	This field identifies the contract of the party who is receiving the quantities from the service requester.	€ BC	<del>Mandatory when provided in the request for confirmation.</del> This field is used by transportation service providers who confirm by contract at custody transfer locations (e.g. pipeline to pipeline interconnects, pooling points, logical points).
Receipt Rank (Priority)	This is the scheduling rank (priority) assigned to the quantities on the downstream side of the flange at the receipt location. Priority 1 means the highest priority. Priorities 2, 3, etc. are in descending order of priority. Quantities assigned the same rank will be scheduled on a pro rata basis.	MA	<del>Provided by the Confirmation Requester.</del>
Service Requester	Identifies the party requesting the service, or their agent.	€ MA	<del>Required if provided in the request for confirmation.</del>
Service Requester Contract	This is the contract under which service is being requested.	€ MA	<del>Mandatory when provided in the request for confirmation. This element is not needed when the Confirmation Tracking Identifier is used.</del>
Upstream Contract Identifier	This field identifies the contract of the party who is supplying the quantities to the service requester.	€ BC	<del>Mandatory when provided in the request for confirmation.</del> This field is used by transportation service providers who confirm by contract at custody transfer locations (e.g. pipeline to pipeline interconnects, pooling points, logical points).

\* Indicates Common Code



**RECOMMENDATION TO GISB EXECUTIVE COMMITTEE**

**Requester: TransCapacity**

**Request No.: R97080**

**CODE VALUES LOG** (for addition, modification or deletion of code values)

**Document Name and No.:** Confirmation Response, 1.4.4

<b>Business Name</b>	<b>Usage</b>	<b>Code Value</b>	<b>Code Value Description</b>	<b>Code Value Definition</b>
Solicited/Unsolicited Indicator	M	<i>S</i>	<i>Solicited</i>	<i>The Confirmation Response line item is in response to a Request for Confirmation line item.</i>
		<i>U</i>	<i>Unsolicited</i>	<i>The Confirmation Response line item is not in response to a Request for Confirmation line item.</i>

**BUSINESS PROCESS DOCUMENTATION** (for addition, modification or deletion of business process documentation language)

**Standards Book:** GISB Nominations Related Standards – Technical Implementation of Business Process for the Request for Confirmation

<p><b>Language:</b></p> <p>The information on the Request for Confirmation may be summarized from many nomination line items into a smaller group of line items. The summarized line item will be identified in the Request for Confirmation by the <b>confirmation requester's tracking ID identifier</b>. The <b>confirmation requester's tracking ID identifier</b> is used to <del>uniquely identify an upstream/downstream contract, service requester contract and upstream/downstream identifier for a location and beginning and ending date/time</del> identify a line item in the confirmation process. <u>It is created by either the originator of the Request for Confirmation or the originator of an unsolicited Confirmation Response. It is not validated by the receiver of the document nor is it a key in the receiver of the document's data base.</u></p>
---

(Update 'Sample Paper Transaction' to reflect revisions.)

**Standards Book:** GISB Nominations Related Standards – Technical Implementation of Business Process for the Confirmation Response

<p><b>Language:</b></p> <p>When the Confirmation Response is a reply to a Request for Confirmation, the confirming party sends back the <b>confirmation requester's tracking ID identifier</b> and <b>quantity</b> within a <b>contract</b> and <b>effective date</b>. <u>The <b>confirmation tracking identifier</b> is used to identify a line item in the confirmation process. It is created by either the originator of the Request for Confirmation or the originator of an unsolicited Confirmation Response. It is not validated by the receiver of the document nor is it a key in the receiver of the document's data base.</u> When the response is initiated by the receiving/delivering party, all of the data necessary to uniquely identify the flow of gas must be provided.</p>
--

(Update 'Sample Paper Transaction' to reflect revisions.)

**RECOMMENDATION TO GISB EXECUTIVE COMMITTEE**

**Requester: TransCapacity**

**Request No.: R97080**

**TECHNICAL CHANGE LOG** (all instructions to accomplish the recommendation)

**Document Name and No.:** Request for Confirmation (1.4.3)  
 Confirmation Response (1.4.4)  
 Scheduled Quantity for Operator (1.4.6)

<b>Description of Change:</b>
<b>G850RQCF - Request for Confirmation (1.4.3)</b>
<b>Data Element Xref to X12</b>
SLN segment: Replace "Confirmation Requester's Tracking Identifier" with "Confirmation Tracking Identifier"
<b>X12 Mapping</b>
SLN segment: SLN02 - Replace "Confirmation Requester's Tracking Identifier" with "Confirmation Tracking Identifier"
<b>G855RRFC - Confirmation Response (1.4.4)</b>
<b>Data Element Xref to X12</b>
SI segment: Add new data element "Solicited/Unsolicited Indicator" with usage Mandatory after the Contractual Flow Indicator (to group the Mandatory data elements together).
SLN segment: Replace "Confirmation Requester's Tracking Identifier" with "Confirmation Tracking Identifier" and change usage from C to M.
PO1 segment: Change usage of Confirmation Contract from C to BC
SI segment: change usage of Downstream Contract Identifier from C to BC
N1 segment: Change usage of Service Requester from C to MA
SI segment: Change usage of Service Requester Contract from C to MA
SI segment: Change usage of Upstream Contract Identifier from C to BC
<b>Sample X12 Transaction</b>
Remove title (Without Utilization of the Confirmation Requester's Tracking Identifier) from first example. Add another item to SI line for Solicited/Unsolicited Indicator: add "*SU*S" to end of SI line; make this change in both SI segments. Delete entire second example which pertained to use with a Confirmation Requester's Tracking Identifier.
<b>X12 Mapping</b>
SI segment: Increase the total number of SI pairs to 9 (one for each data element); Add the data element name "Solicited/Unsolicited Indicator" to data element name list in SI03.
SLN segment: SLN02 - Replace "Confirmation Requester's Tracking Identifier" with "Confirmation Tracking Identifier"; mark as "Must Use"; remove note beginning with "For GISB, this element..."
PO107 element: Change note from "For GISB, this element is conditional" to "For GISB, this element is business conditional"
<b>Transaction Set Tables</b>
"SI 1000/234 Pairs (Sub-detail)" table - add a row for Solicited/Unsolicited Indicator as the second row in the table: Element Name = Solicited/Unsolicited Indicator; Usage = M; Elem 1000 = SU; Elem 234 = S, U; Description = Solicited, Unsolicited. See Code Values Log.
"SI 1000/234 Pairs (Sub-detail)" table - change C2 condition in Usage section under table to "Mandatory when mutually agreed to and submitted in the Nomination process, and when Associated Contract is not used for Storage Balancing."
"SI 1000/234 Pairs (Sub-detail)" table - for data element Downstream Contract Identifier, change usage from C1 to BC.



**RECOMMENDATION TO GISB EXECUTIVE COMMITTEE**

**Requester: TransCapacity**

**Request No.: R97080**

**Information Requirements Subcommittee**

	<u>Sol/Unsol Ind</u>	<u>Tracking ID</u>
Req for Conf	N/A	M
Conf Resp	M	M(1)
SQOP	N/A	C, mandatory if present in the confirmation process.

M(1) Add to condition column in the Confirmation Response.  
If the confirmation is solicited this contains the Confirmation Tracking Identifier from the relevant Request for Confirmation. If this is an unsolicited Confirmation Response, then this Confirmation Tracking Identifier is created by the originator of the unsolicited confirmation response.

A data element for an indicator plus replace Confirmation Requester's Tracking ID with a "generic" tracking ID which can be used for either party's tracking ID.

Confirmation Response Document, 1.4.4

Solicited/Unsolicited Indicator

Usage: Mandatory

Definition: Indicates whether the confirmation response line item is solicited or unsolicited.

Level: This would be at the line item (sub-detail) level.

Two code values:

**Solicited:** The confirmation response line item is in response to a request for confirmation line item.

**Unsolicited:** The confirmation response line item is not in response to a request for confirmation line item.

Replace existing Confirmation Requester's Tracking ID with a new "generic" Confirmation Tracking ID.

Request for Confirmation, Confirmation Response Document, Scheduled Quantity for Operators Document

Data element name: Confirmation Tracking Identifier

Definition: Used to identify a line item in the confirmation process. This field contains alpha-numeric data.

Add to Technical Implementation of Business Process Description for the Request for Confirmation and Confirmation Response:

The confirmation tracking identifier is used to identify a line item in the confirmation process. It is created by either the originator of the Request for Confirmation or the originator of an unsolicited Confirmation Response. It is not validated by the receiver of the document nor is it a key in the receiver of document's data base.

Make relevant changes to change data element names and update with above language.

Not necessary to add descriptions to the Scheduled Quantity for Operators Technical Implementation of Business Process as current Confirmation Requester's Tracking Number is not currently contained in this description for the SQOP.



**RECOMMENDATION TO GISB EXECUTIVE COMMITTEE**

**Requester: TransCapacity**

**Request No.: R97080**

**Sense of the Room:** November 14, 1997                    7 In Favor                    0 Opposed  
**Segment Check** (if applicable):  
In Favor:             End-Users         LDCs         Pipelines         Producers         Services  
Opposed:             End-Users         LDCs         Pipelines         Producers         Services

**Technical Subcommittee**

**Sense of the Room:** December 8, 1997                    5 In Favor                    0 Opposed  
**Segment Check** (if applicable):  
In Favor:             End-Users         LDCs         Pipelines         Producers         Services  
Opposed:             End-Users         LDCs         Pipelines         Producers         Services

**Executive Committee (January 8 - 9, 1998)**

The Information Requirements Subcommittee requested removal of the recommendation from the January agenda of the Executive Committee. The Information Requirements Subcommittee asked for further time to review and possibly change the recommendation. It is its expectation that the recommendation or a revised recommendation will be forwarded at a subsequent EC meeting. The recommendation may be revised to address unsolicited confirmation responses.

There was a motion to table the discussion on request R97080. The motion did not pass. The motion was made and passed to return the request to the Information Requirements Subcommittee for further action.

**Information Requirements**

Add 'Confirmation Provider's ID' to Confirmation Response and Scheduled Quantity for Operator; add 'Unsolicited Confirmation Response Indicator' to Confirmation Response. (IR will address Usage of data elements for unsolicited Confirmation Response.) (EC 1/8/98)

[See IR Meeting Minutes of November 14, 1997 where this request was originally discussed. This discussion is for usage codes in the case of the unsolicited confirmation response situation.]

Data Element

Associated Contract: Conditional. Mandatory when mutually agreed to and submitted in the Nomination process, and when Associated Contract is not used for Storage Balancing

Beginning Date: No changes.

Beginning Time: No changes (but see Intraday changes to Beginning Time)

Confirmation Requester: No changes.

Confirmation Tracking ID: No changes (from previous 11/14/97 revisions)



**RECOMMENDATION TO GISB EXECUTIVE COMMITTEE**

**Requester: TransCapacity**

**Request No.: R97080**

Confirmation Service Contract: Usage is: BC. Condition is: Mandatory when confirmation is under a confirmation or other type of agreement (e.g. Operator Balancing Agreement).

Confirmation Service Identifier Code: No changes.

Confirming Party: No changes.

Contractual Flow Indicator: No changes.

Delivery Rank (Priority): Remove language in "Condition" column.

Downstream Contract Identifier: Usage is: BC. Condition is: This field is used by transportation service providers who confirm by contract at custody transfer locations (e.g. pipeline to pipeline interconnects, pooling points, logical points).

Downstream Identifier Code: No changes.

Downstream Package ID: (See R97022A no proposed changes from this request.)

Ending Date: No changes.

Ending Time: No changes.

Location: No changes.

Package ID: (See R97022A no proposed changes from this request.)

Quantity: No changes.

Receipt Rank (Priority): Remove language in "Condition" column.

Reduction Reason: No changes.

Service Requester: Change usage to MA from C, delete condition text.

Service Requester Contract: Change usage to MA from C, delete condition text.

Solicited/Unsolicited Indicator: (See recommendation on R97080).

Transaction Set Identifier: (See R96044 which is proposing to add this data element to the confirmation response.)

Upstream Contract Identifier: Usage is: BC. Condition is: This field is used by transportation service providers who confirm by contract at custody transfer locations (e.g. pipeline to pipeline interconnects, pooling points, logical points).

Upstream Identifier Code: No changes.

Upstream Package ID: (See R97022, no proposed changes from this request.)

**RECOMMENDATION TO GISB EXECUTIVE COMMITTEE**

**Requester: TransCapacity**

**Request No.: R97080**

**Motion:** Modify Confirmation Response (1.4.4) data dictionary as detailed above.

**Sense of the Room:** March 17, 1998

9 In Favor

0 Opposed

**Segment Check** (if applicable):

In Favor:      End-Users      LDCs      Pipelines      Producers      Services

Opposed:      End-Users      LDCs      Pipelines      Producers      Services

**Technical Subcommittee**

Address usage of Confirmation Response data elements for unsolicited Confirmation Response. Make changes based on modifications from IR. The remainder of this request was originally discussed at our December 8, 1997 Technical Subcommittee meeting.

**Sense of the Room:** April 2, 1998

9 In Favor

0 Opposed

**Segment Check** (if applicable):

In Favor:      End-Users      LDCs      Pipelines      Producers      Services

Opposed:      End-Users      LDCs      Pipelines      Producers      Services

**c. Business Purpose:**

The revisions will help facilitate the tracking of data when an unsolicited Confirmation Response document is utilized.

**d. Commentary/Rationale of Subcommittee(s)/Task Force(s):**

IR: The “generic” tracking identifier allows for the utilization of a single data element in three data sets, thus eliminating the need for an additional data element(s).