



RECOMMENDATION TO GISB EXECUTIVE COMMITTEE

Requester: TransCapacity

Request No.: R97080

1. Recommended Action:

- Accept as requested
- Accept as modified below
- Decline

Effect of EC Vote to Accept Recommended Action:

- Change to Existing Practice
- Status Quo

2. TYPE OF MAINTENANCE

Per Request:

- Initiation
- Modification
- Interpretation
- Withdrawal

- Principle (x.1.z)
- Definition (x.2.z)
- Business Practice Standard (x.3.z)
- Document (x.4.z)
- Data Element (x.4.z)
- Code Value (x.4.z)
- X12 Implementation Guide
- Business Process Documentation

Per Recommendation:

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- Document (x.4.z)
- Data Element (x.4.z)
- Code Value (x.4.z)
- X12 Implementation Guide
- Business Process Documentation

3. RECOMMENDATION

DATA DICTIONARY (for new documents and addition, modification or deletion of data elements)

Document Name and No.: Confirmation Response, 1.4.4

Business Name	Definition	Usage	Condition
<i>Solicited/Unsolicited Indicator</i>	<i>Indicates whether the Confirmation Response line item is solicited or unsolicited.</i>	<i>M</i>	

* Indicates Common Code

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Document Name and No.: Request for Confirmation, 1.4.3
 Confirmation Response, 1.4.4
 Scheduled Quantity for Operator, 1.4.6

Business Name	Definition	Usage	Condition
Confirmation Requester's Tracking ID	This is created by the originator of the process. It is line item specific and is used by the originator of the process to tie request for confirmation to confirmation response. It is not validated by the receiver of the process nor is it a key in the receiver of the process' database. The receiver of the process will not track this identifier but merely echo it back in the response document. This identifier is used for EDI only and will not be added to the EBBs. This data element contains alpha numeric data.	(varies)	

* Indicates Common Code

Document Name and No.: Request for Confirmation, 1.4.3

Business Name	Definition	Usage	Condition
<i>Confirmation Tracking Identifier</i>	<i>Used to identify a line item in the confirmation process. This field contains alpha-numeric data.</i>	<i>M</i>	

* Indicates Common Code

Document Name and No.: Confirmation Response, 1.4.4

Business Name	Definition	Usage	Condition
<i>Confirmation Tracking Identifier</i>	<i>Used to identify a line item in the confirmation process. This field contains alpha-numeric data.</i>	<i>M</i>	<i>If the confirmation is solicited, this contains the Confirmation Tracking Identifier from the relevant Request for Confirmation. If this is an unsolicited Confirmation Response, then this Confirmation Tracking Identifier is created by the originator of the unsolicited Confirmation Response.</i>

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Document Name and No.: Scheduled Quantity for Operator, 1.4.6

Business Name	Definition	Usage	Condition
<i>Confirmation Tracking Identifier</i>	<i>Used to identify a line item in the confirmation process. This field contains alpha-numeric data.</i>	<i>C</i>	<i>Mandatory if present in the confirmation process.</i>

* Indicates Common Code

Document Name and No.: Request for Confirmation, 1.4.3
Confirmation Response, 1.4.4
Scheduled Quantity for Operator, 1.4.6

(Global replacement of “Confirmation Requester’s Tracking ID” with “Confirmation Tracking Identifier”.)

CODE VALUES LOG (for addition, modification or deletion of code values)

Document Name and No.: Confirmation Response, 1.4.4

Business Name	Usage	Code Value	Code Value Description	Code Value Definition
Solicited/Unsolicited Indicator	M	<i>S</i>	<i>Solicited</i>	<i>The Confirmation Response line item is in response to a Request for Confirmation line item.</i>
		<i>U</i>	<i>Unsolicited</i>	<i>The Confirmation Response line item is not in response to a Request for Confirmation line item.</i>

BUSINESS PROCESS DOCUMENTATION (for addition, modification or deletion of business process documentation language)

Standards Book: GISB Nominations Related Standards – Technical Implementation of Business Process for the Request for Confirmation

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Language:

The information on the Request for Confirmation may be summarized from many nomination line items into a smaller group of line items. The summarized line item will be identified in the Request for Confirmation by the **confirmation requester's tracking ID identifier**. The **confirmation requester's tracking ID identifier** is used to uniquely identify an upstream/downstream contract, service requester contract and upstream/downstream identifier for a location and beginning and ending date/time identify a line item in the confirmation process. It is created by either the originator of the Request for Confirmation or the originator of an unsolicited Confirmation Response. It is not validated by the receiver of the document nor is it a key in the receiver of the document's data base.

(Update 'Sample Paper Transaction' to reflect revisions.)

Standards Book: GISB Nominations Related Standards – Technical Implementation of Business Process for the Confirmation Response

Language:

When the Confirmation Response is a reply to a Request for Confirmation, the confirming party sends back the **confirmation requester's tracking ID identifier** and **quantity** within a **contract** and **effective date**. The **confirmation tracking identifier** is used to identify a line item in the confirmation process. It is created by either the originator of the Request for Confirmation or the originator of an unsolicited Confirmation Response. It is not validated by the receiver of the document nor is it a key in the receiver of the document's data base. When the response is initiated by the receiving/delivering party, all of the data necessary to uniquely identify the flow of gas must be provided.

(Update 'Sample Paper Transaction' to reflect revisions.)

TECHNICAL CHANGE LOG (all instructions to accomplish the recommendation)

Document Name and No.: Confirmation Response (1.4.4)
Request for Confirmation (1.4.3)
Scheduled Quantity for Operator (1.4.6)

Description of Change:
G855RRFC - Confirmation Response (1.4.4)
Data Element Xref to X12
SI segment: Add new data element "Solicited/Unsolicited Indicator" with usage Mandatory after the Contractual Flow Indicator (to group the Mandatory data elements together).
SLN segment: Replace "Confirmation Requester's Tracking Identifier" with "Confirmation Tracking Identifier" and change usage from C to M.
Sample X12 Transaction
Remove title (Without Utilization of the Confirmation Requester's Tracking Identifier) from first example. Add another item to SI line for Solicited/Unsolicited Indicator: add "*SU*S" to end of SI line; make this change in both SI segments. Delete entire second example which pertained to use with a Confirmation Requester's Tracking Identifier.

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X12 Mapping
SI segment: Increase the total number of SI pairs to 9 (one for each data element); Add the data element name "Solicited/Unsolicited Indicator" to data element name list in SI03.
SLN segment: SLN02 - Replace "Confirmation Requester's Tracking Identifier" with "Confirmation Tracking Identifier"; mark as "Must Use"; remove note beginning with "For GISB, this element...."
Transaction Set Tables
"SI 1000/234 Pairs (Sub-detail)" table - add a row for Solicited/Unsolicited Indicator as the second row in the table: Element Name = Solicited/Unsolicited Indicator; Usage = M; Elem 1000 = SU; Elem 234 = S, U; Description = Solicited, Unsolicited
G850RQCF - Request for Confirmation (1.4.3)
Data Element Xref to X12
SLN segment: Replace "Confirmation Requester's Tracking Identifier" with "Confirmation Tracking Identifier"
X12 Mapping
SLN segment: SLN02 - Replace "Confirmation Requester's Tracking Identifier" with "Confirmation Tracking Identifier"
G865SQOP - Scheduled Quantity for Operator (1.4.6)
Data Element Xref to X12
Replace "Confirmation Requester's Tracking Identifier" with "Confirmation Tracking Identifier" in headings for each section and in SLN segment (total of 7 occurrences)
X12 Mapping
SLN segment: SLN02 - Replace "Confirmation Requester's Tracking Identifier" with "Confirmation Tracking Identifier"; change note to "For GISB, this element is conditional."
N1 segment - Sub-detail - replace "Confirmation Requester's Tracking Identifier" with "Confirmation Tracking Identifier" in segment notes.

4. SUPPORTING DOCUMENTATION

a. Description of Request:

Add two new data elements to the Confirmation Response document -- confirmation provider's tracking ID, Unsolicited Confirmation Response Indicator, and one data element to the Operator Scheduled Quantity Document -- confirmation provider's tracking ID.

b. Description of Recommendation:

Business Practices Subcommittee

The BPS recommends that IR and Technical implement a mechanism for identifying that a confirmation response is an unsolicited confirmation response and provide support for the identification of line items so that the Operator Scheduled Quantity can tie back to an unsolicited Confirmation Response. This usage would be used in the documents Operator Scheduled Quantity and Confirmation Response when no confirmation request was being responded to but a confirmation response had been sent. There is a need to also support the inclusion in one EDI document, line items which individually respond to either a Request For Confirmation or are identified as an unsolicited Confirmation Response line items. As further

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instructions, when sending an Operator Scheduling Quantity, the value of the identifier should be that associated with last information processed.

Sense of the Room: September 18, 1997 15 In Favor 1 Opposed
Segment Check (if applicable):
In Favor: 1 End-Users 1 LDCs 9 Pipelines 1 Producers 3 Services
Opposed: End-Users LDCs Pipelines 1 Producers Services

Information Requirements Subcommittee

	<u>Sol/Unsol Ind</u>	<u>Tracking ID</u>
Req for Conf	N/A	M
Conf Resp	M	M(1)
SQOP	N/A	C, mandatory if present in the confirmation process.

M(1) Add to condition column in the Confirmation Response.
If the confirmation is solicited this contains the Confirmation Tracking Identifier from the relevant Request for Confirmation. If this is an unsolicited Confirmation Response, then this Confirmation Tracking Identifier is created by the originator of the unsolicited confirmation response.

A data element for an indicator plus replace Confirmation Requester's Tracking ID with a "generic" tracking ID which can be used for either party's tracking ID.

Confirmation Response Document, 1.4.4

Solicited/Unsolicited Indicator

Usage: Mandatory

Definition: Indicates whether the confirmation response line item is solicited or unsolicited.

Level: This would be at the line item (sub-detail) level.

Two code values:

Solicited: The confirmation response line item is in response to a request for confirmation line item.

Unsolicited: The confirmation response line item is not in response to a request for confirmation line item.

Replace existing Confirmation Requester's Tracking ID with a new "generic" Confirmation Tracking ID.

Request for Confirmation, Confirmation Response Document, Scheduled Quantity for Operators Document

Data element name: Confirmation Tracking Identifier

Definition: Used to identify a line item in the confirmation process. This field contains alpha-numeric data.

Add to Technical Implementation of Business Process Description for the Request for Confirmation and Confirmation Response:

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The confirmation tracking identifier is used to identify a line item in the confirmation process. It is created by either the originator of the Request for Confirmation or the originator of an unsolicited Confirmation Response. It is not validated by the receiver of the document nor is it a key in the receiver of document's data base.

Make relevant changes to change data element names and update with above language.

Not necessary to add descriptions to the Scheduled Quantity for Operators Technical Implementation of Business Process as current Confirmation Requester's Tracking Number is not currently contained in this description for the SQOP.

Sense of the Room: November 14, 1997 7 In Favor 0 Opposed
Segment Check (if applicable):
In Favor: End-Users LDCs Pipelines Producers Services
Opposed: End-Users LDCs Pipelines Producers Services

Technical Subcommittee

Sense of the Room: December 8, 1997 5 In Favor 0 Opposed
Segment Check (if applicable):
In Favor: End-Users LDCs Pipelines Producers Services
Opposed: End-Users LDCs Pipelines Producers Services

c. Business Purpose:

The revisions will help facilitate the tracking of data when an unsolicited Confirmation Response document is utilized.

d. Commentary/Rationale of Subcommittee(s)/Task Force(s):

IR: The “generic” tracking identifier allows for the utilization of a single data element in three data sets, thus eliminating the need for an additional data element(s).