RECOMMENDATION TO GISB EXECUTIVE COMMITTEE

Requester: Market Settlement Task Force (IR)   **Request No.: R97026**

1. Recommended Action: **Effect of EC Vote to Accept Recommended Action:**
___Accept as requested   ___ Change to Existing Practice
_X_Accept as modified below   _X_Status Quo
___Decline

2. TYPE OF MAINTENANCE

Per Request: **Per Recommendation:**

___ Initiation   ___ Initiation
_X_Modification   _X_Modification
___Interpretation   ___Interpretation
___Withdrawal   ___Withdrawal

___Principle (x.1.z)   ___Principle (x.1.z)
___Definition (x.2.z)   ___Definition (x.2.z)
___Business Practice Standard (x.3.z)   ___Business Practice Standard (x.3.z)
___ Document (x.4.z)   ___Document (x.4.z)
___ Data Element (x.4.z)   ___Data Element (x.4.z)
___Code Value (x.4.z)   ___Code Value (x.4.z)
___X12 Implementation Guide   ___X12 Implementation Guide
_X_Business Process Documentation   _X_Business Process Documentation

3. RECOMMENDATION

BUSINESS PROCESS DOCUMENTATION (for addition, modification or deletion of business process documentation language)

Standards Book: Transportation/Sales Invoice - Technical Implementation of Business Process

Language: Insert as seventh paragraph, with no other changes, in the Technical Implementation of Business Process for the Transportaion/Sales Invoice, 3.4.1
"A Charge Type may describe one or more rates applied to the same transaction or billable unit of service such as maximum daily quantity, receipt quantity, delivery quantity, or pipeline interconnection facilities. One charge type may be applicable to several different types of services. Different rates may be associated with the same charge type depending upon service, contract, path, month, rate tier, or other factors."

4. SUPPORTING DOCUMENTATION

a. Description of Request:

To further minimize the proliferation of Charge Types, the following discussion for Charge Type should be added to the Technical Implementation of Business Process for the GISB Transportation/Sales Invoice.

"A Charge Type may describe one or more rates applied to the same transaction or billable unit of service such as MDQ, receipt volume, delivery volume, or pipeline connection. One charge type may be applicable to several different types of services. Different rates may be associated with the same charge type depending upon service, contract, path, month, rate tier, etc."

b. Description of Recommendation:

Information Requirements Subcommittee

Modified proposed language from the request as follows, adopted language and insert as seventh paragraph in the Technical Implementation of Business Process for the Transportation/Sales Invoice document.

"A Charge Type may describe one or more rates applied to the same transaction or billable unit of service such as ~~MDQ~~ maximum daily quantity, receipt ~~volume~~ quantity, delivery ~~volume~~ quantity, or pipeline interconnection facilities. One charge type may be applicable to several different types of services. Different rates may be associated with the same charge type depending upon service, contract, path, month, rate tier, ~~etc.~~ or other factors."

> **Sense of the Room:** August 19, 1997   __16__ In Favor   __0__ Opposed
> **Segment Check** (if applicable):
> In Favor :   __End-Users   __LDCs   __Pipelines   __Producers   __Services
> Opposed: __End-Users   __LDCs   __Pipelines   __Producers   __Services

c. Business Purpose:

To keep from having so many charge type codes that the codes become meaningless, more generic codes should be used where possible. For example, a single charge type code, such as COM for commodity, should be used for both transportation and sales commodity. Fields such as Service Code, Receipt/Delivery Location, Receipt/Delivery Zone, Rate Tier, and others can be used in conjunction with the generic charge type codes to make the individual invoice line items more descriptive.

d. Commentary/Rationale of Subcommittee(s)/Task Force(s):

This request is a package of six attempting to minimize the proliferation of Charge Type code values. Alone, it a least clarifies the use of the data element and has no impact on mapping and/or technical implementation of the Invoice data set.