RECOMMENDATION TO GISB EXECUTIVE COMMITTEE

Requester: Koch Gateway Pipeline Co. Request No.: R97006

1. Recommended Action:
   - Accept as requested
   - Accept as modified below
   - Decline

Effect of EC Vote to Accept Recommended Action:
   - Change to Existing Practice
   - Status Quo

2. TYPE OF MAINTENANCE

   Per Request: Per Recommendation:

   - Initiation
   - Modification
   - Interpretation
   - Withdrawal

   - Principle (x.1.z)
   - Definition (x.2.z)
   - Business Practice Standard (x.3.z)
   - Document (x.4.z)
   - Data Element (x.4.z)
   - Code Value (x.4.z)
   - X12 Implementation Guide
   - Business Process Documentation

3. RECOMMENDATION

TECHNICAL CHANGE LOG (all instructions to accomplish the recommendation)

Document Name and No.: Pre-determined Allocation 2.4.1

G860PDAL - Pre-determined Allocation

X12 Mapping

"SI 1000/234 Pairs (Sub-detail)" table - add "(see n2)" after the word "Swing" in the "Description" column on the "Allocation Method" data element. Add a n2 note in the Notes section below the table that reads: "When using the allocation method Swing on a PDA, only the PDA swing line item(s) has to be submitted."

BUSINESS PROCESS DOCUMENTATION (for addition, modification or deletion of business process documentation language)

Standards Book: Flowing Gas Related Standards

NOTE: Append to the end of the current third paragraph of the Technical Implementation of Business Process for the Pre-determined Allocation (2.4.1).
4. SUPPORTING DOCUMENTATION

a. Description of Request:
   ♦ How is the swing contract indicated on the PDA using the current GISB data set?
   ♦ Correct the PDA data dictionary definition for Allocation Rank Level to include ‘swing’ method. The condition should read: A number between 001 and 100 for the percentage method, ‘Y’ or ‘N’ for the swing method, where ‘Y’ indicates the swing and ‘N’ indicates that the nominated quantity will be allocated and a number between 001 and 999 for the rank method.

b. Description of Recommendation:

   Technical Subcommittee (February 21, 1997)
   Refer to BPS for clarification on how ‘swing’ is handled.

   Business Practices Subcommittee
   “Change to the Implementation Guide: When using the allocation method swing on a PDA, only the PDA swing line item(s) has to be submitted.”
   NOTE: This was voted against ‘no change’.

   Sense of the Room: April 23, 1997  14 In Favor  9 Opposed
   Segment Check (if applicable):
   In Favor:  __End-Users  __LDCs  7 Pipelines  2 Producers  5 Services
   No Change:  __End-Users  __LDCs  8 Pipelines  0 Producers  1 Services

   Information Requirements Subcommittee
   ♦ Insert the following into the Technical Implementation of Business Process for the Pre-determined Allocation (2.4.1): When using the allocation method swing on a PDA, only the PDA swing line item(s) has to be submitted. Append to the end of the current third paragraph.
   ♦ Recommend to Technical Subcommittee that this statement be added to the X12 implementation guide SI table for the PDA

   Sense of the Room: June 24, 1997  12 In Favor  0 Opposed
   Segment Check (if applicable):
   In Favor:  __End-Users  __LDCs  __Pipelines  __Producers  __Services
   Opposed:  __End-Users  __LDCs  __Pipelines  __Producers  __Services

   Technical Subcommittee
   Sense of the Room: July 23, 1997  9 In Favor  0 Opposed
   Segment Check (if applicable):
RECOMMENDATION TO GISB EXECUTIVE COMMITTEE

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In Favor: ___End-Users ___LDCs ___Pipelines ___Producers ___Services
Opposed: ___End-Users ___LDCs ___Pipelines ___Producers ___Services


c. Business Purpose:
Clarify the use of PDA to designate the ‘swing’ allocation methodology.

d. Commentary/Rationale of Subcommittee(s)/Task Force(s):
BPS:
♦ Proposal to eliminate the ‘Swing’ methodology code value from the ‘Allocation Method’ data element in the PDA and accomplish the swing method by using the ‘Ranked’ code value was voted down. (1 In Favor; 20 Opposed)
♦ Vote on whether to make either one of two proposed revisions or to make no change to the PDA data dictionary resulted in 13 votes for a revision and 14 for no change.

Segment Check (if applicable):
Change: ___End-Users ___LDCs 6 Pipelines 1 Producers 6 Services
No Change: ___End-Users ___LDCs 12 Pipelines 1 Producers 1 Services