



RECOMMENDATION TO GISB EXECUTIVE COMMITTEE

Requester: Koch Gateway Pipeline Co.

Request No.: R97006

1. Recommended Action:

- Accept as requested
- Accept as modified below
- Decline

Effect of EC Vote to Accept Recommended Action:

- Change to Existing Practice
- Status Quo

2. TYPE OF MAINTENANCE

Per Request:

- Initiation
- Modification
- Interpretation
- Withdrawal

- Principle (x.1.z)
- Definition (x.2.z)
- Business Practice Standard (x.3.z)
- Document (x.4.z)
- Data Element (x.4.z)
- Code Value (x.4.z)
- X12 Implementation Guide
- Business Process Documentation

Per Recommendation:

- Initiation
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- Principle (x.1.z)
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- Data Element (x.4.z)
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3. RECOMMENDATION

TECHNICAL CHANGE LOG (all instructions to accomplish the recommendation)

Document Name and No.: Pre-determined Allocation 2.4.1

G860PDAL - Pre-determined Allocation
X12 Mapping
"SI 1000/234 Pairs (Sub-detail)" table - add "(see n2)" after the word "Swing" in the "Description" column on the "Allocation Method" data element. Add a n2 note in the Notes section below the table that reads: "When using the allocation method Swing on a PDA, only the PDA swing line item(s) has to be submitted."

BUSINESS PROCESS DOCUMENTATION (for addition, modification or deletion of business process documentation language)

Standards Book: Flowing Gas Related Standards

NOTE: Append to the end of the current third paragraph of the Technical Implementation of Business Process for the Pre-determined Allocation (2.4.1).

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Language: When using the allocation method swing on a PDA, only the PDA swing line item(s) has to be submitted.

4. SUPPORTING DOCUMENTATION

a. Description of Request:

- ◆ How is the swing contract indicated on the PDA using the current GISB data set?
- ◆ Correct the PDA data dictionary definition for Allocation Rank Level to include ‘swing’ method. The condition should read: A number between 001 and 100 for the percentage method, ‘Y’ or ‘N’ for the swing method, where ‘Y’ indicates the swing and ‘N’ indicates that the nominated quantity will be allocated and a number between 001 and 999 for the rank method.

b. Description of Recommendation:

Technical Subcommittee (February 21, 1997)
Refer to BPS for clarification on how ‘swing’ is handled.

Business Practices Subcommittee
“Change to the Implementation Guide: When using the allocation method swing on a PDA, only the PDA swing line item(s) has to be submitted.”
NOTE: This was voted against ‘no change’.

Sense of the Room: April 23, 1997 14 In Favor 9 Opposed

Segment Check (if applicable):

In Favor: End-Users LDCs 7 Pipelines 2 Producers 5 Services

No Change: End-Users LDCs 8 Pipelines 0 Producers 1 Services

Information Requirements Subcommittee

- ◆ Insert the following into the Technical Implementation of Business Process for the Pre-determined Allocation (2.4.1): When using the allocation method swing on a PDA, only the PDA swing line item(s) has to be submitted. Append to the end of the current third paragraph.
- ◆ Recommend to Technical Subcommittee that this statement be added to the X12 implementation guide SI table for the PDA

Sense of the Room: June 24, 1997 12 In Favor 0 Opposed

Segment Check (if applicable):

In Favor: End-Users LDCs Pipelines Producers Services

Opposed: End-Users LDCs Pipelines Producers Services

Technical Subcommittee

Sense of the Room: July 23, 1997 9 In Favor 0 Opposed

Segment Check (if applicable):

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In Favor: ___ End-Users ___ LDCs ___ Pipelines ___ Producers ___ Services
Opposed: ___ End-Users ___ LDCs ___ Pipelines ___ Producers ___ Services

c. Business Purpose:

Clarify the use of PDA to designate the 'swing' allocation methodology.

d. Commentary/Rationale of Subcommittee(s)/Task Force(s):

BPS:

- ◆ Proposal to eliminate the 'Swing' methodology code value from the 'Allocation Method' data element in the PDA and accomplish the swing method by using the 'Ranked' code value was **voted down**. (1 In Favor; 20 Opposed)
- ◆ Vote on whether to make either one of two proposed revisions or to make no change to the PDA data dictionary resulted in 13 votes for a revision and 14 for **no change**.

Segment Check (if applicable):

Change: ___ End-Users ___ LDCs 6 Pipelines 1 Producers 6 Services
No Change: ___ End-Users ___ LDCs 12 Pipelines 1 Producers 1 Services