RECOMMENDATION TO GISB EXECUTIVE COMMITTEE

Requester: Columbia Gas Transmission Company   Request No.: R96125(B)

1. Recommended Action:

   ___Accept as requested
   _X_ Accept as modified below
   ___Decline

Effect of EC Vote to Accept Recommended Action:

   _X_ Change to Existing Practice
   ___Status Quo

2. TYPE OF MAINTENANCE

Per Request:

   ___Initiation
   _X_ Modification
   ___Interpretation
   ___Withdrawal

   ___Principle (x.1.z)
   ___Definition (x.2.z)
   ___Business Practice Standard (x.3.z)
   _X_ Document (x.4.z)
   _X_ Data Element (x.4.z)
   _X_ Code Value   (x.4.z)
   _X_ X12 Implementation Guide
   ___Business Process Documentation

Per Recommendation:

   ___Initiation
   _X_ Modification
   ___Interpretation
   ___Withdrawal

   ___Principle (x.1.z)
   ___Definition (x.2.z)
   ___Business Practice Standard (x.3.z)
   _X_ Document (x.4.z)
   _X_ Data Element (x.4.z)
   _X_ Code Value (x.4.z)
   _X_ X12 Implementation Guide
   ___Business Process Documentation

3. RECOMMENDATION

DATA DICTIONARY (for new documents and addition, modification or deletion of data elements)

Document Name and No.: Pre-determined Allocation 2.4.1

Business Name	Definition	Usage	Condition
PDA Submitter's Tracking ID	*This is created by the originator of the process. It is line item specific and is used by the originator of the process to tie the PDA Quick Response to the PDA. It is not validated by the receiver of the process nor is it a key in the receiver of the process' data base. The receiver of the process will not track this identifier but merely echo it back in the response document. This identifier is used for EDI only and will not be added to EBBs. This data*	*M*	

1

	element contains alpha-numeric data.		

* Indicates Common Code

Document Name and No.: Pre-determined Allocation - Quick Response 2.4.2

Business Name	Definition	Usage	Condition
PDA Submitter's Tracking ID	*This is created by the originator of the process. It is line item specific and is used by the originator of the process to tie the PDA Quick Response to the PDA. It is not validated by the receiver of the process nor is it a key in the receiver of the process' data base. The receiver of the process will not track this identifier but merely echo it back in the response document. This identifier is used for EDI only and will not be added to EBBs. This data element contains alpha-numeric data.*	C	*Sent when when errors or warnings occur at the PDA Submitter's Tracking ID level.*

* Indicates Common Code

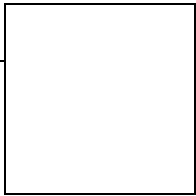**CODE VALUES** (for addition, modification or deletion of code values)

Document Name and No.: Pre-determined Allocation - Quick Response, 2.4.2

Business Name	Usage	Code Value	Code Value Description	Code Value Definition
Validation Code	C	*EPDQR528*	*Missing PDA Submitter's Tracking ID*	N/A

TECHNICAL CHANGE LOG (all instructions to accomplish the recommendation)

Document Name and No.: Pre-determined Allocation 2.4.1, Pre-determined Allocation - Quick Response 2.4.2

G860PDL - Pre-determined Allocation
Data Element Xref to X12
add "PDA Submitter's Tracking ID" as M to the SLN line before Bid Transportation Rate
X12 Mapping
SLN01 - add element note "PDA Submitter's Tracking ID"
G865PDQR - Pre-determined Allocation - Quick Response
Data Element Xref to X12
replace "line item..." comments with "PDA Submitter's Tracking ID" on the N9 line (leave usage as C)

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X12 Mapping
N903 - replace element level comments with "PDA Submitter's Tracking ID"
"Errors and Warnings (Sub-detail)" table - add code value "EPDQR528" to data element Validation Code. See Code Values Log.

4. SUPPORTING DOCUMENTATION

a. Description of Request:

Add a data element to the PDA, PDA Quick Response and Allocation Statement data sets. These data sets need to support both single and multi-level (tiered) allocations.

b.   Description of Recommendation:

Business Practices Subcommittee

[Note that this request was "split" into two distinct parts at the April 22, 1997, IR/BPS Meeting. This recommendation encompasses one portion of request no. R96125, the other portion will be presented to the EC separately.]

Add a data element named "PDA Submitter's Tracking ID" to the Pre-determined Allocations (PDA) and the PDA Quick Response. The definition would be:

> This is created by the originator of the process. It is line item specific and is used by the originator of the process to tie the PDA Quick Response to the PDA. It is not validated by the receiver of the process nor is it a key in the receiver of the process' data base. The receiver of the process will not track this identifier but merely echo it back in the response document. This identifier is used for EDI only and will not be added to EBBs.

The usage code is mandatory in the PDA and the PDA Quick Response.

Error message to be added to the PDA Quick Response: "Missing PDA Submitter's Tracking ID"

Sense of the Room: April 22, 19971   19 In Favor   0 Opposed
Segment Check (if applicable):

	End-Users	LDCs	Pipelines	Producers	Services
In Favor :			13	3	3
Opposed:					

Information Requirements Subcommittee

Add a mandatory data element 'PDA Submitter's Tracking ID' to the PDA and PDA Quick Response. Make a conforming change to the definition based on the BPS recommendation for R97055 and R97056 to clarify that the data element can contain alpha-numeric data by adding the following sentence to the definition: This data element contains alpha-numeric data.

Recommend that Technical implement at sub-detail level of both documents.

Modified definition:

3

This is created by the originator of the process. It is line item specific and is used by the originator of the process to tie the PDA Quick Response to the PDA. It is not validated by the receiver of the process nor is it a key in the receiver of the process' data base. The receiver of the process will not track this identifier but merely echo it back in the response document. This identifier is used for EDI only and will not be added to EBBs. *This data element contains alpha-numeric data.*

Implement error message "Missing PDA Submitter's Tracking ID" in the PDA Quick Response

> **Sense of the Room:** July 15, 1997   13 In Favor   0 Opposed
> **Segment Check** (if applicable):
> In Favor :   ___End-Users   ___LDCs   ___Pipelines   ___Producers   ___Services
> Opposed: ___End-Users   ___LDCs   ___Pipelines   ___Producers   ___Services

Usage code in PDA Quick Response modified to "C" (conditional) at IR meeting on July 29, 1997.

> **Sense of the Room:** July 29, 1997   8 In Favor   0 Opposed
> **Segment Check** (if applicable):
> In Favor :   ___End-Users   ___LDCs   ___Pipelines   ___Producers   ___Services
> Opposed: ___End-Users   ___LDCs   ___Pipelines   ___Producers   ___Services

Technical Subcommittee
> **Sense of the Room:** July 23, 1997   9 In Favor   0 Opposed
> **Segment Check** (if applicable):
> In Favor :   ___End-Users   ___LDCs   ___Pipelines   ___Producers   ___Services
> Opposed: ___End-Users   ___LDCs   ___Pipelines   ___Producers   ___Services

c. Business Purpose:

There is not a data element that would clearly identify the role of the party submitting the PDA and the level of information contained within the Allocation Statement. A party may perform multiple roles at the same location and therefore multiple PDAs may need to be provided. The data element will need to be present on the PDA Quick Response so there can be a clear communication of PDAs accepted or containing errors when multiple PDAs have been submitted by a party. The data element is also needed on the Allocation Statement to clearly communicate the level of information contained in the data set.

d. Commentary/Rationale of Subcommittee(s)/Task Force(s):

IR: Implementation per BPS recommendation. Added sentence clarifying that the data element contains alpha-numeric data for consistent implementation with recommendations on Request Nos. R97055 and R97056.