

RECOMMENDATION TO GISB EXECUTIVE COMMITTEE

Request #: R96123

Type of Request (check all that apply) (E-5):

- A-3 New Document (Data Dictionary attached)
- A-1 New Data Element (Data Dictionary attached)
- A-6 Revision to Data Element (Data Dictionary attached)
- A-2 New Code Value (Table attached)
- A-2 Revision to Code Value (Table attached)
- Revision to Business Process Documentation
- Revision to X12
- A-4 New Business Practice Standard
- A-5 Revision to Business Practice Standard

Abstract / Discussion (E-1, E-3, E-4): Request referred to Information Requirements Subcommittee (Market Initiation Task Force - Capacity Release) from BPS which states:

"The Business Practices Subcommittee recommends that the UPPD bidder confirmation and validation process support designation of the associated contract by the bidder, that the recommendation is that it have a usage of mutually agreeable and that the business practice that it support (sic) is to enable the association of a replacement capacity contract with another contract for balancing or related purposes.

Upon further discussion of the above motion [within BPS], the motion was further modified to: The UPPD bidder confirmation and validation process should support the association of a replacement capacity contract with another contract for balancing or related purposes. The support for this process between parties should be on a mutually agreeable basis."¹

MITF recommends that the data element "Associated Contract" be added to the UPPD - Bidder Confirmation data set as a mutually agreeable (MA) data element. Furthermore, MITF recommends that two associated error messages and two associated warning messages be added to the UPPD - Bidder Confirmation Validation data set. These error and warning messages are as follows:

Error Messages:

Invalid Associated Contract
Missing Associated Contract

Warning Messages:

Invalid Associated Contract
Missing Associated Contract

¹ Draft Minutes from the Business Practices Subcommittee – March 13, 1997, p. 1.

It should be noted that while this implementation recommendation addresses the BPS request to allow for associated contracts where bidder confirmation is required by the Transportation Service Provider, it does not address the case where TSP's do not require bidder confirmation. In this latter case, there is not currently a method to include associated contract information. (Discussion with three TSP's who plan to use associated contract information indicated that all require bidder confirmation, therefore nothing is "broken" at this time.)

The subject of associated contract information without bidder confirmation was discussed at the task force meeting. However, given the narrow focus of the BPS request and the fact that a business practice is involved, the task force resolved only to call attention to the issue and not take any further action at this time.

Applicable Documents: UPPD - Bidder Confirmation, UPPD - Bidder Confirmation Validation.

Associated Revisions: None.

Is Revision Required to Support an Existing GISB Standard? If So, State Standard Number and Language: No.

Applicable to Upstream/Downstream Process? No.
If So, State Task Force Referred To:

Sense of the Room Results: 15 In Favor; 0 Opposed
Per March 18, 1997 IR (MITF) Meeting.

Executive Committee Sponsor: Norm Walker, Carl Caldwell

GISB Subcommittee/Task Force: Information Requirements (Market Initiation Task Force - Capacity Release)

Requester: BPS Subcommittee

Due Date (E-6): N/A

**DATA DICTIONARY
PROPOSED REVISIONS**

REQUEST #R96123

UPPD - Bidder Confirmation

Business Name	Definition	Usage (E-2)	Condition
Associated Contract	An associated contract that provides rights or information needed to process a transaction with respect to the service requester's contract.	MA	

**CODE VALUES
PROPOSED REVISIONS**

UPPD - Bidder Confirmation Validation

Business Name	Data Element Usage	Code Value	Code Value Description
Validation Code	C	E500	Missing Pipeline Code
		E501	Invalid Pipeline Code
		E502	Missing Offer Number
		E503	Invalid Offer Number
		E504	Missing Bid Number
		E505	Invalid Bid Number
		E506	Offer Number is not associated with Bid Number
		E507	Bid Number is not associated with Prearranged Deal Bidder
		E508	Invalid Prearranged Deal Bidder
		E509	Missing Prearranged Deal Bidder Contact Name
		E510	Missing Prearranged Deal Bidder Contact Phone/Fax Number
		E511	Missing Confirmation Response Code
		E512	Invalid Confirmation Response Code
		E513	Missing Authorization Code
		E514	Invalid Authorization Code
		W800	Authorization Code Not Processed
		E123A E123B	Invalid Associated Contract Missing Associated Contract
		W123A W123B	Invalid Associated Contract Missing Associated Contract