

NAESB Vendor Fair

April 28, 2009

TORIFF
SHARK





Background



Who We Are



LEONARD B. LEVINE &
ASSOCIATES



Product Line



TariffShark Products



- TariffShark – Premier Edition
- TariffShark – Hosted Edition
- Premier Add-Ons
- TariffShark Packager

TariffShark - Premier Edition



- Includes document management features
- Full tariff life cycle support
- Virtual tariff “filing room”
- Windows “smart client” application

- Who Should Consider...
 - File tariffs as sections or sheets
 - Have internal IT infrastructure

TariffShark - Hosted Edition



- All the same capabilities of Premier Edition
- Server components are hosted
- Who Should Consider...
 - File tariffs as sections or sheets
 - Lack internal IT infrastructure

TariffShark Packager



- Website interface
- Interview wizard makes filing easy
- Creates XML filing packages
- Security and privacy focused

- Who Should Consider...
 - File tariffs infrequently
 - Works for “whole document” tariffs
 - Works for small tariffs filed as sheets or sections



Premier Edition: Life Cycle Support

Draft



- Manages all of your tariff data
 - Filings
 - Tariff records
 - FERC attachments
 - Filing attachments
- Understands FERC eTariff filing rules and simplifies data entry
- Familiar Word document editing using “track changes”
- “Clean” tariff record content saved automatically
- Automatic headers and footers, user configurable
- Generates commonly-needed FERC attachments

Review



- Exports tariff changes as Word document
- Both marked and clean tariff content is exportable

- Validates filing against FERC eTariff filing rules
- Generates FERC XML filing package on demand
- Supports third party filing submissions (TariffShark Counsel add-on)

Order



- Facilitates recording of order details
 - docket number
 - order date
 - tariff record status
- Store order as filing attachment

- Generates a PDF of an effective tariff or just a portion
 - PDF bookmarks for navigation
 - Optional table of contents
 - Optional index of tariff provisions
- Extensible using TariffShark API
 - Examples...
 - display pending filings and tariff records
 - display historical tariff records

Research



- Virtual tariff “filing room”
- Complete tariff history
- Effective tariff “time slicing”
- Searching, filtering, and sorting
- Easy to browse using hyperlinks



Premier Edition: Ease-of-Use Features

Easy To Use

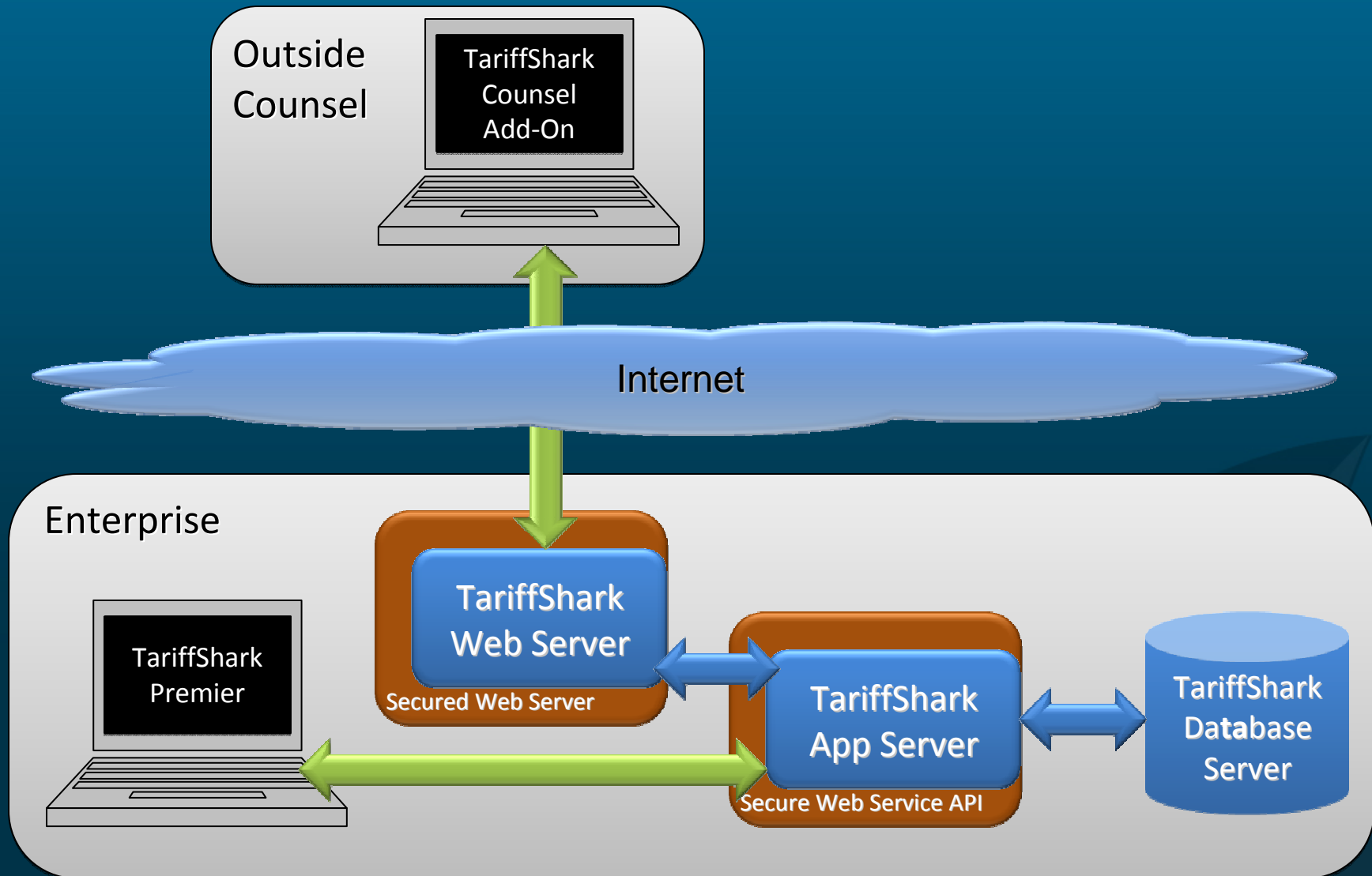


- Simplified Tariff Record Hierarchy
- Streamlined Data Organization
- Automatic Record Collation Value
- Record Effective Priority Order Made Easy
- Migration Path from TFMS



Premier Edition: Architecture

Premier Edition Architecture



Architecture: Platform



- Database Server
 - Windows Server
 - Microsoft SQL Server 2005+
- Application / Web Server
 - Windows Server 2003+
 - IIS 6.0+
 - .NET Framework 2.0+
- Servers Can Run Virtualized

Architecture: Platform



- TariffShark – Premier Edition
 - Windows XP, Windows Vista
 - .NET Framework 2.0+
 - Microsoft Office 2003 or 2007
- TariffShark Counsel Add-On
 - Modern Internet Browser
- TariffShark Packager
 - Modern Internet Browser