

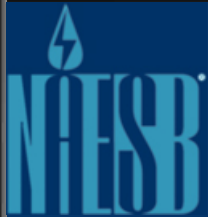


The E-Tariff Lifecycle Management Solution

Discovery Session

Aligning Challenges with Solutions

Thursday, April 30, 2009



North American Energy Standards Board

Renaissance Washington Hotel
999 9th St. NW
Washington, DC 20001

Agenda

The Challenge

The Approach

The Solution

Meet with Clarity

The Challenge – Tariff Management



- Reporting vs. Collaboration
- Exploit Existing Tools
- Compilation & Life Cycle Mgt.
- Tagging & Multi-Format Output
- Validation & 100% Accuracy

Tr

Sample Customers

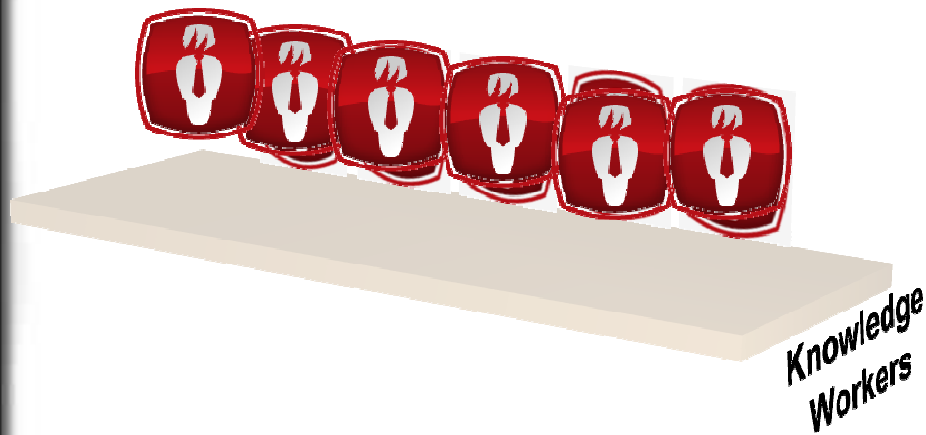


25-Apr-09

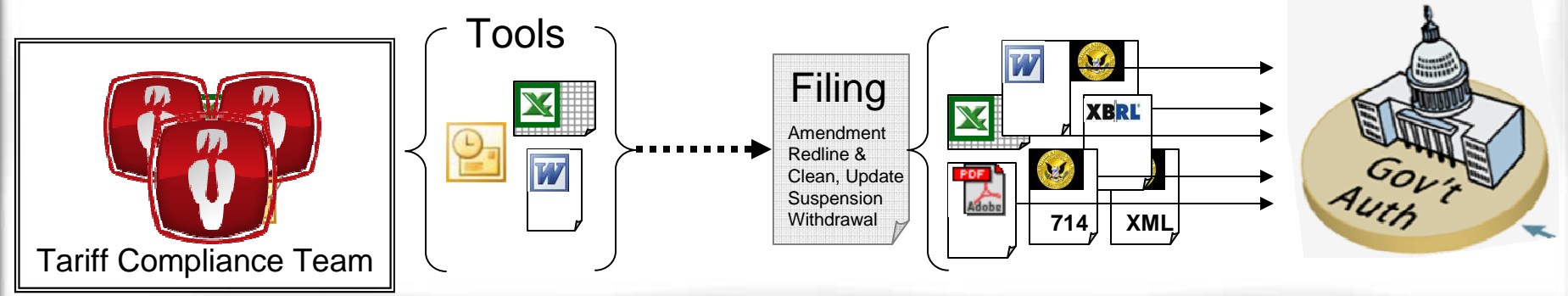
Company Confidential

6

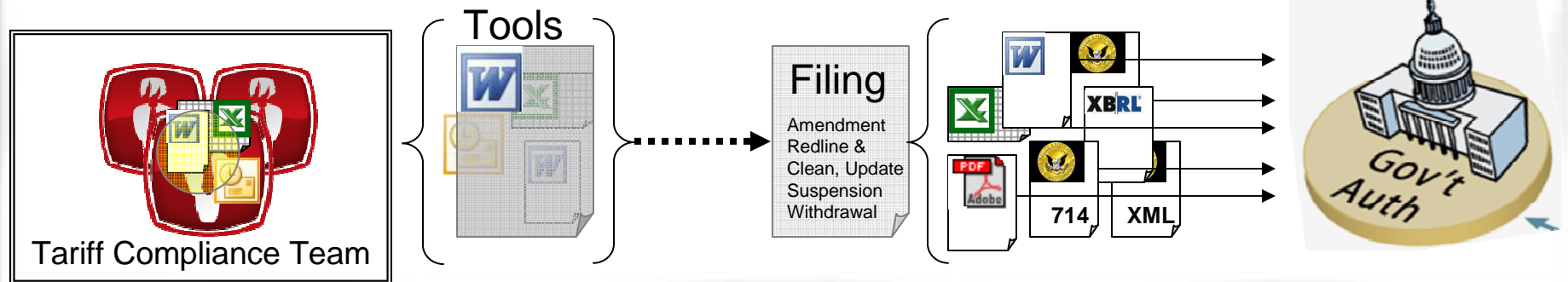
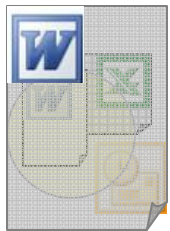
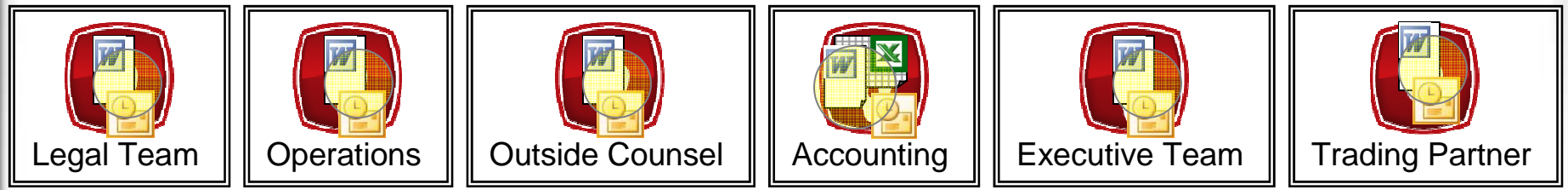
The Challenge



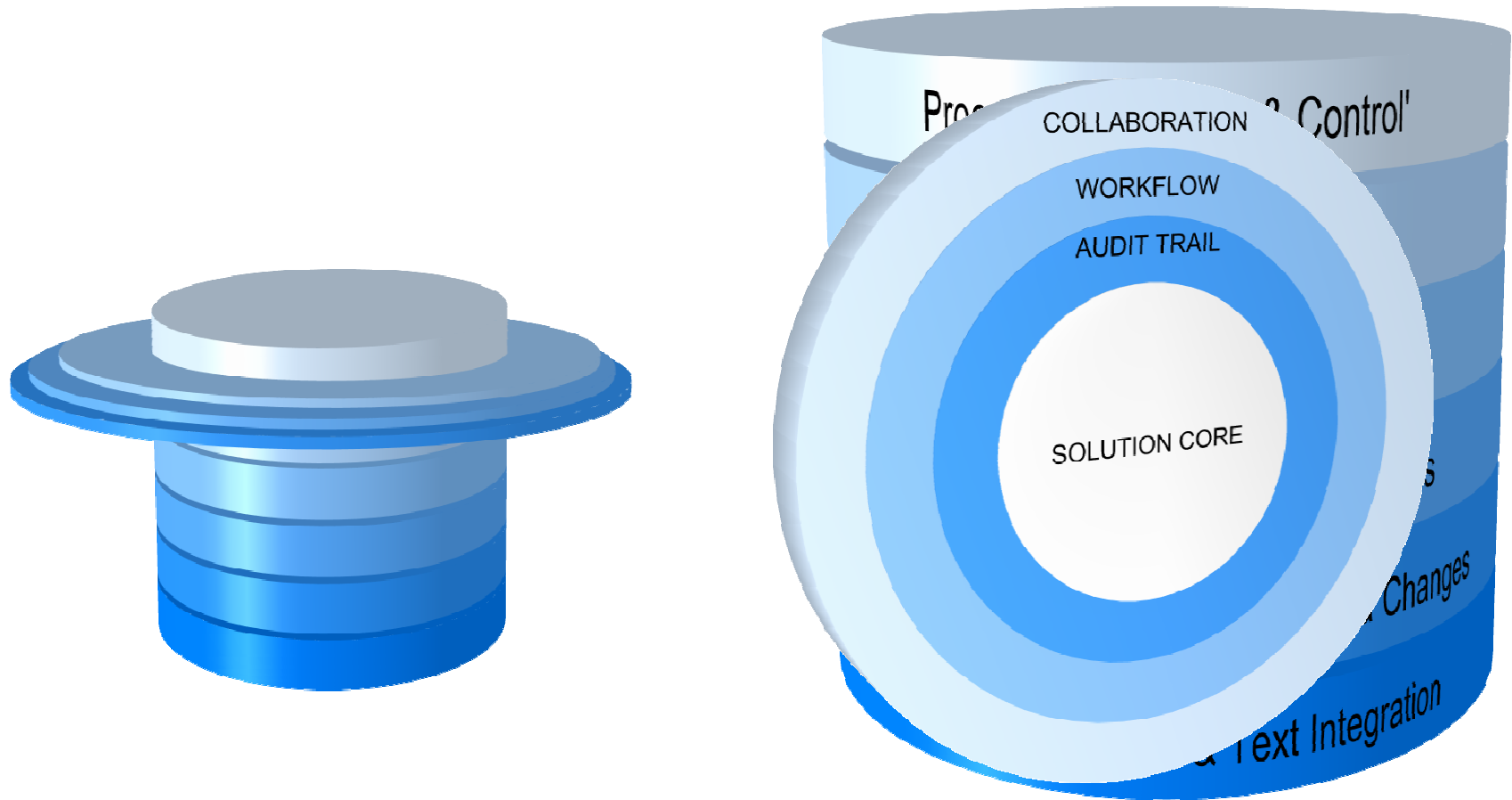
The Challenge



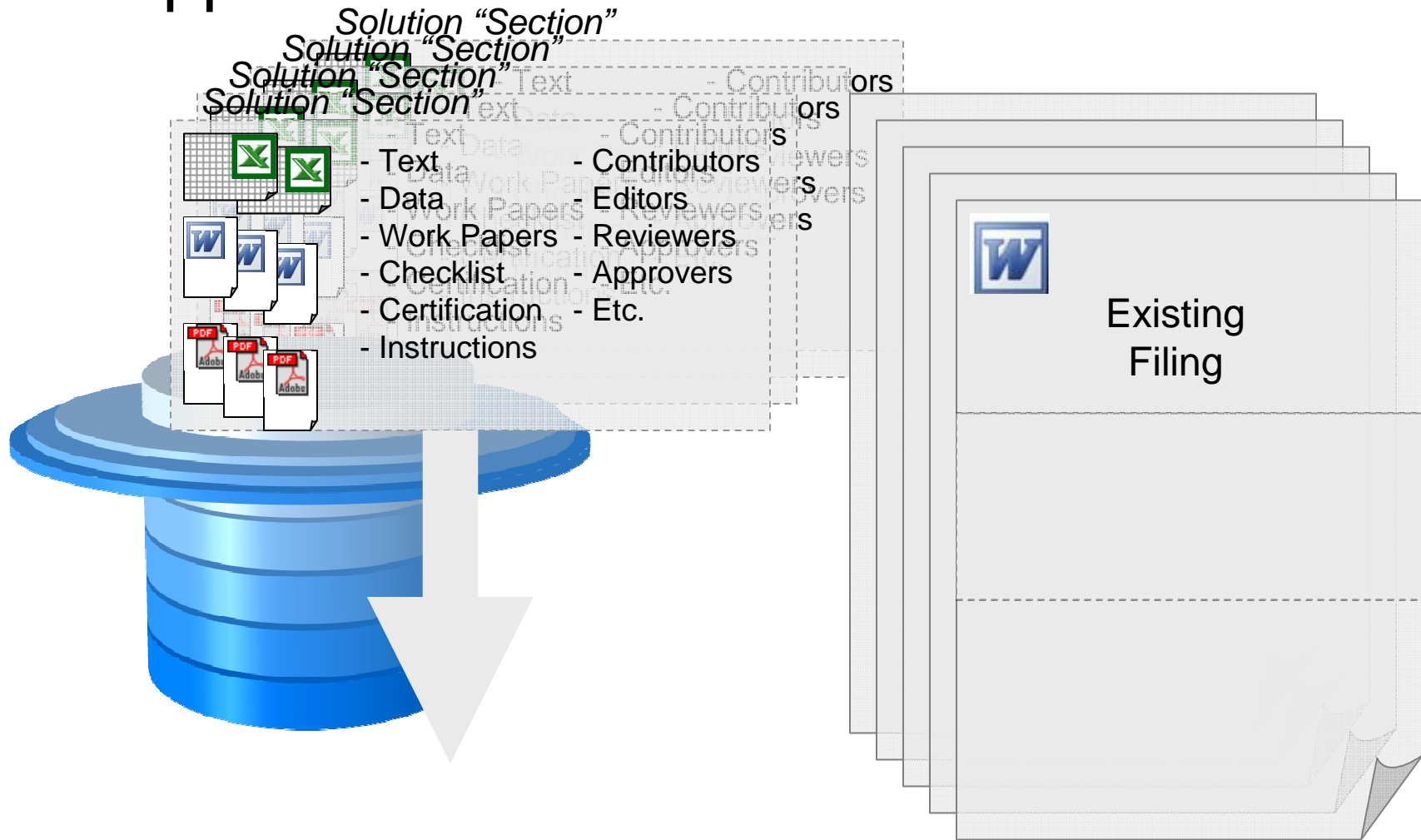
The Challenge



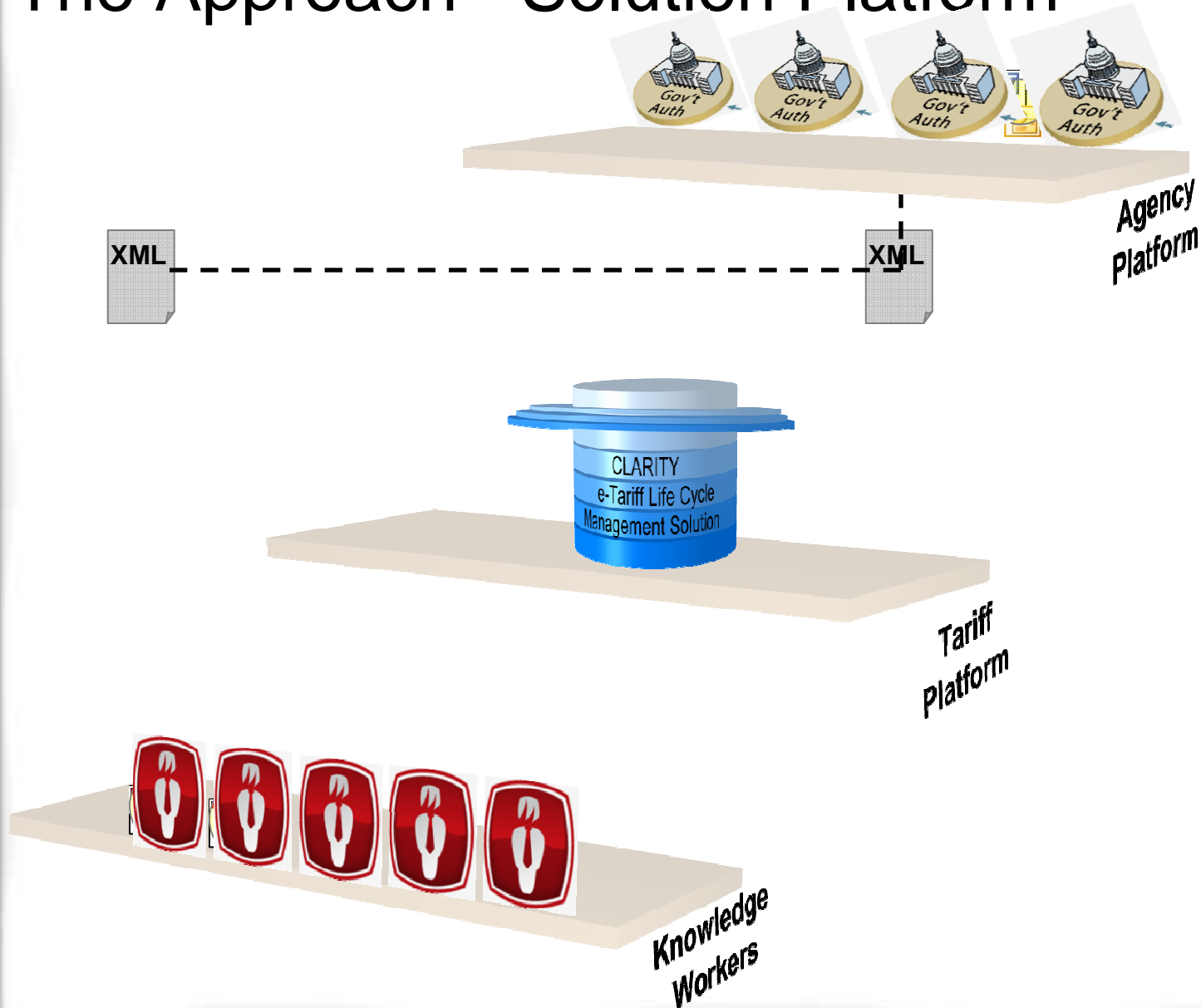
The Approach - Solution Platform



The Approach – Solution Platform



The Approach - Solution Platform

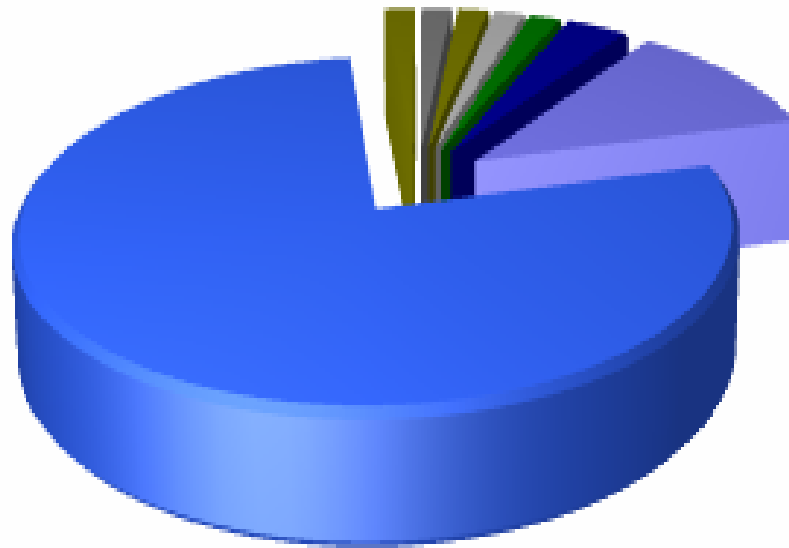


The Annual

Document Status

Associate Documents	▶	▼
Adjunct Documents	▶▼	☰
Attachment Insertion	▶	▶
Attachment Replacment		▶
New Tariff Section	▶	▶
Existing Tariff Section	▶	▶
Baseline April 1, 2009		
	1	2
	3	4
	5	6
	7	8

Notification	
≈	Conditional Accept
/	Partial Accept
⊘	Partial Reject
≠	Reject
☰	Accept



Baseline April 1, 2009											
3	24	25	26	27	28	29	30	31			

Work

The Challenge



1 Reduce Risk of Compliance



2 Reduce the Cost of Compliance



3 Automate Compilation & Life Cycle

Production Side
Suppliers
Industry Exchange/Marketplace
25-Apr-09

Life Cycle Management
Agency Platform
Knowledge Workers
Tariff Platform
25-Apr-09
Company Confidential

The

Gartner

December 2008

*Declares Clarity Systems as a “**Visionary**” vendor*

March 2009

*Awarded Clarity Systems the distinction of “**Cool Vendors in Risk Management and Compliance**”*

*Saying Clarity Systems “**has established itself in financial governance through the recent successful introduction of its Financial Statement Reporting (FSR) product**”*

FORRESTER

*Clarity Systems has a “**differentiated capability to produce full regulatory filings...**”*

The

Progress Energy

Exelon

MARATHON

TDS Telephone and Data Systems, Inc.

Delta

SOUTHWEST

jetBlue AIRWAYS

Piedmont Natural Gas

LOWE'S Let's Build Something Together

United Technologies

BRITISH AIRWAYS

Raytheon

Pitney Bowes

STANLEY

Washington Gas

Oglethorpe Power

Johnson Controls

PSS WORLD MEDICAL

DIODES INCORPORATED

Central Hudson Gas & Electric Corporation

PRAXAIR

GENERAL MILLS

PROGRESSIVE

Sempra Energy

Medtronic

CREDIT SUISSE

Time Warner

VIACOM

PIONEER NATURAL RESOURCES

AEGON

FIRST CAPITAL

EQUITABLE TRUST

UNION PACIFIC

LGC

Cash America

GILDAN

CIGNA

MMWEC Massachusetts Municipal Wholesale Electric Company

Harvard Pilgrim Health Care

AIG

Fannie Mae

Clarity FSR - [Report Design - Show All Groups]

File Forms eTariff Tools Administration Window Help

Report Summary


CLARITY
FSR

Clarity FSR Platform

- First available in June 2007

Clarity FSR Platform with XBRL & SEC Regulatory Filing

- First available in June 2008
- Design Partners:




United Technologies

XBRL International

Clarity FSR Platform with Order 714 & FERC Regulatory Filing

- Platform available **NOW**
- Order 714 available in **June 2009**
- Design Partners:



Skadden

Skadden, Arps, Slate, Meagher & Flom LLP & Affiliates

30- ATTACHMENT H-8A	3-Common Service Pro...	Section 13-27	Normal	Review 1	Admin
31- ATTACHMENT H-8G (XL)	4-Point-to-Point Trans...	Section 28-35	Normal	Work in progress	Admin
32- ATTACHMENT H-8H	5-Network Integration T...	Section 36-12	Normal	Review 1	Admin
36- ATTACHMENT H-10B	6-Interconnections with...		Normal	Review 1	
37- ATTACHMENT H-11					

1: PJM | 64: 31/12/2008 | Master eTariff | Admin

Report Summary

- + Page Setup
- + 1-TITLE
- + 2-TOC
- + 3-Common Service Provisions
- + 4-Point-to-Point Transmission
- + 5-Network Integration Transmission
- + 6-Interconnections with the Transmissions
- + 7-Generation Deactivation
- + 8-Study of New Service Requests
- + 9-Schedules 1
- + 10- ATTACHMENT A
- + 11- ATTACHMENT A-1
- + 12- ATTACHMENT B
- + 14- ATTACHMENT C
- + 15- ATTACHMENT C-1
- + 16- ATTACHMENT D
- + 17- ATTACHMENT E
- + 18- ATTACHMENT F
- + 19- ATTACHMENT F-1
- + 20- ATTACHMENT G
- + 21- ATTACHMENT H-1(XL)
- + 22- ATTACHMENT H-2 (XL)
- + 23- ATTACHMENT H-3 (XL)
- + 24- ATTACHMENT H-4
- + 25- ATTACHMENT H-5
- + 25.5- ATTACHMENT H-5A
- + 26 ATTACHMENT H-6
- + 27- ATTACHMENT H-6A
- + 28- ATTACHMENT H-7
- + 29- ATTACHMENT H-8
- + 30- ATTACHMENT H-8A
- + 31- ATTACHMENT H-8G (XL)
- + 32- ATTACHMENT H-8H
- + 36- ATTACHMENT H-10B
- + 37- ATTACHMENT H-11

Document Summary

Entity	PJM
Period	December 31, 2008

Document Name	Master eTariff
Submission Due Date	May 31, 2009
# Working Days before Due Date	37
Document Owner	Admin
Overall document sign-Off	

Document Status



Work in progress - 77.4 %	Review 1 - 11.3 %	Review 2 - 3.2 %
Approved - 1.6 %	Judi - 1.6 %	Dan - 1.6 %
Formatting and spelling - 1.6 %	Auditors - 1.6 %	

CLARITYsystems

Clarity FSR

Please Stop by our Booth Today!
Status by Object

www.claritysystems.com

Drag a column header here to group report data

Section Name	Report Object	Object Type	Status	Workflow Due	Assigned To
Page Setup	Page Setup	Page Setup	Review 1		
1-TITLE	Page 1 from tariff	Normal	Review 1		Admin
2-TOC	Header	Header	Approved		
2-TOC	TOC	Normal	Formatting and spe...		
2-TOC	Footer	Footer	Dan		
3-Common Service Pro...	Section 1 Definitions	Normal	Work in progress		Admin
3-Common Service Pro...	Section 2-12	Normal	Review 1		Admin
4-Point-to-Point Trans...	Section 13-27	Normal	Work in progress		Admin
5-Network Integration T...	Section 28-35	Normal	Review 1		Admin
6-Interconnections with...	Section 36-12	Normal	Review 1		