**1. RECOMMENDED ACTION EFFECT OF EC VOTE TO ACCEPT**

**RECOMMENDED ACTION**

|  |  |  |  |
| --- | --- | --- | --- |
| X | Accept as requested | X | Change to Existing Practice |
|  | Accept as modified below |  | Status Quo |
|  | Decline |  | Correction |

**2. TYPE OF DEVELOPMENT / MAINTENANCE**

|  |  |  |  |
| --- | --- | --- | --- |
| **Per Request:** | | **Per Recommendation:** | |
|  | Initiation |  | Initiation |
| X | Modification | X | Modification |
|  | Interpretation |  | Interpretation |
|  | Withdrawal |  | Withdrawal |
|  |  |  |  |
|  | Principle *[x.1.z]* |  | Principle *[x.1.z]* |
|  | Definition *[x.2.z]* |  | Definition *[x.2.z]* |
|  | Business Practice Standard *[x.3.z]* |  | Business Practice Standard *[x.3.z]* |
|  | Document *[x.4.z]* |  | Document *[x.4.z]* |
|  | Data Element *[x.4.z]* |  | Data Element *[x.4.z]* |
|  | Code Value *[x.4.z]* |  | Code Value *[x.4.z]* |
| X | X12 Implementation Guide *[x.4.z]* | X | X12 Implementation Guide *[x.4.z]* |
|  | Business Process Documentation |  | Business Process Documentation |

**3. RECOMMENDATION**

**SUMMARY:** To be applied to NAESB WGQ Standards Versions 3.2 and 4.0 as an errata to the published version.

* Correct the X12 EDISM for the following data set(s) so that the published version is consistent with the approved Recommendations for R19011 and MC22005:

NAESB WGQ Standard No. 3.4.1 Transportation / Sales Invoice

This recommendation also includes the following attachments:

Attachment 2 – List of Requesters

Attachment 3 – R19011 Recommendation Form

Attachment 4 – G811TSINFIX (correct X12 EDISM)

Attachment 5 – MC22005 Recommendation Form

**TECHNICAL CHANGE LOG:** (all instructions to accomplish the recommendation)

**Document Name and No.:** NAESB WGQ Standard No. 3.4.1 Transportation / Sales Invoice

|  |
| --- |
| **Description of Change: X12 EDISM** |
| Replace the existing X12 EDISM for 811 Consolidated Service Invoice/Statement (G811TSIN) in the NAESB WGQ X12 Implementation Guide with the X12 EDISM attached to this Recommendation (G811TSINFIX).  Apply MC22005 modifications to the corrected X12 EDISM (G811TSINFIX). |

**4. SUPPORTING DOCUMENTATION**

1. **Description of Request:**

The published X12 Implementation Guide for NAESB WGQ Standard No. 3.4.1 – Transportation / Sales Invoice is incorrect in Version 3.2, and now in Version 4.0, and should be corrected to be consistent with the WGQ EC approved Recommendations for R19011 and MC22005.

1. **Description of Recommendation:**

The Subcommittee Co-Chairs recommend an errata to Version 3.2 and Version 4.0 be filed as soon as practicable, as the published implementation is incorrect and inconsistent with the previously WGQ EC approved recommendations and will delay implementation with Trading Partners.

Attached is the X12 EDISM file that should be used for Standard No. 3.4.1.  This is the same file that was attached to the R19011 Recommendation form, which was approved by the WGQ Executive Committee on Feb 20, 2020.  MC22005 approved changes should be applied on top of the R19011 approved changes.

While conducting testing with a Trading Partner, a Pipeline noticed an error with the X12 Implementation Guide for NAESB WGQ Standard No. 3.4.1 – Transportation / Sales Invoice.  The issue was reviewed by the co-chairs of the subcommittee, who found the following:

Prior to publication of Version 3.2, the Joint IR/Technical Subcommittee recommended changes (R19011) to the X12 Implementation Guide. These recommended changes were approved by the WGQ Executive Committee during the Feb 20, 2020, meeting.  However, the published Version 3.2 did not include the recommended changes noted above.  This error in the publication was not caught during the publication process because no Transportation / Sales Invoice testing was being conducted with Trading Partners at that time.

It is not reasonable to delay the implementation to another version when the error was in the publication itself, and not due to a failure to submit the changes in a timely manner.  Therefore, we respectfully request that NAESB make the corrections to the v4.0 Implementation Guide and

file an errata with the FERC during the open comment period for the Notice of Proposed Rulemaking for RM96-1-043.

**Information Requirements / Technical Subcommittee**

See the following meeting minutes for the Joint Information Requirements / Technical Subcommittees:

* April 22, 2024

**Motion:**

Adopt the proposed implementation for MC24002 to be applied in NAESB WGQ Versions 3.2 and 4.0 as an errata, as set forth in Attachments 1, 2, 3 and 4to the April 22, 2024, meeting minutes of the NAESB WGQ Joint Information Requirements / Technical Subcommittees.

*Motion Passed*