

North American Energy Standards Board

Meeting of the Members

2006 Key Accomplishments

NAESB Board of Directors Meeting

June 28, 2007

North American Energy Standards Board

Key Accomplishments - Highlights

2006 Key Accomplishments:

❖ Joint:

- ❖ **February 17, 2006:** The Board of Directors approved the **Gas-Electric Interdependency Report**, which was filed with FERC later that month.
- ❖ **May 31, 2006:** A copyright policy and list of companies that have access to our standards published monthly beginning in May.
- ❖ **August 11, 2006:** The Managing Committee adopted Resolution on **Member Benefits and Access to Copyrighted Materials**. The modification, effective September 30, 2006, provides the opportunity for NAESB members to purchase NAESB standards at the discounted membership rate for use by an affiliate. This discount applies to standards purchased in CD or printed format and does not extend to the ability to download the standards via the NAESB website. **The Board approved this action on September 21.**

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Key Accomplishments - Highlights

2006 Key Accomplishments:

❖ Joint (continued)

- ❖ December 14, 2006: The Board of Directors approved the promotional dues programs to be extended and applicable to the representatives of government regulatory agencies

❖ Wholesale Electric:

- ❖ **March 23, 2006: NERC and NAESB prepared a joint development template to support standards development activities that have both reliability and commercial aspects.**
- ❖ **April 10, 2006: The membership ratified the TLR split of standards that approved by the WEQ EC in late 2005.**

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Key Accomplishments - Highlights

2006 Key Accomplishments:

❖ Wholesale Electric (continued)

- ❖ **April 25, 2006: The FERC issued Order 676 which adopted NAESB business practices and contained a July 1, 2006 date for compliance.**
- ❖ **April 28, 2006: NAESB approached each of the ISO and RTO presidents regarding the possibility of their organizations' joining and participating in NAESB.**
- ❖ **May 9, 2006: The WEQ EC adopted standards supporting OASIS enhancements for sales or assignments of transmission service, modifications to Coordinate Interchanges business practices to support NERC reliability standards development, modifications to TLR standards to support market flows, and business practices to support Standards of Conduct.**

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Key Accomplishments - Highlights

2006 Key Accomplishments:

- ❖ **Wholesale Electric (continued)**
 - ❖ **July 24, 2006: NAESB began analysis of the FERC NOPR for the OATT reform.**
 - ❖ **August 24, 2006: FERC facilitated a meeting between NAESB and the ISO-RTO Council regarding membership in NAESB.**
 - ❖ **October 6, 2006: NAESB began discussions with NERC to discuss significant delays with TLR.**
 - ❖ **October 23, 2006: NAESB WEQ openings on the Board and EC that were In excess of 90 days vacant became open "at larges" seats for members of the respective segments**

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Key Accomplishments - Highlights

2006 Key Accomplishments:

❖ Wholesale Electric (continued)

- ❖ **December 19, 2006:** The WEQ EC votes to support enhancements to the OASIS standards to support the energy market access and reliability security initiative under development by NERC

❖ Wholesale Gas:

- ❖ **February 23, 2006:** The WGQ EC voted to support several maintenance enhancements to the version 1.7 standards
- ❖ **February 23, 2007:** The WGQ EC reviewed the standards development timeline as related to the technical reviews required to ensure the standards were “fully staffed”
- ❖ **May 11, 2006:** The WGQ EC completed the standards to support **part B to R03035 for gas quality reporting**

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Key Accomplishments - Highlights

2006 Key Accomplishments:

- ❖ **Wholesale Gas (continued)**
 - ❖ **July 27, 2006: The WGQ EC again voted to support several maintenance enhancements to the version 1.7 standards**
 - ❖ **July 27, 2007: The WGQ EC concluded its review of changes and supported the enhanced base contract for purchases and sales of natural gas**
 - ❖ **September 30, 2006: Version 1.8 of the NAESB WGQ Standards were published**
 - ❖ **November 16, 2006: The WGQ EC again voted to support several maintenance enhancements to the new version 1.8 standards and also approved minor corrections to version 1.8**

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Key Accomplishments - Highlights

2006 Key Accomplishments:

❖ Retail

- ❖ **March 6, 2006:** The retail awareness web page was added to the NAESB web site
- ❖ **August 16 ,2006:** Billing and Payment technical standards were adopted by the Retail ECs.
- ❖ **September 18 ,2006:** the retail contract was completed and sent out of committee to the retail ECs for vote, which was subsequently adopted in December.
- ❖ **September 20 ,2006:** The retail leadership met and discussed the standards development activities that may be associated with DSM-EE.

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Key Accomplishments - Highlights

2006 Key Accomplishments:

❖ Retail (continued)

- ❖ **November 15, 2006:** The retail ECs adopted model business practices for customer enrollments

❖ With Government Agencies and External Groups

- ❖ **May 31, 2006:** Sandia National Laboratories released the first part of its report on surety assessment of our wholesale gas and retail standards with a focus on electronic communication and use of the Internet. This report concluded a year of work between NAESB and Sandia representatives.
- ❖ **June 22, 2006:** Jimmy Glotfelty of ICF released a primer on gas-electric interdependency, based in part on NAESB's efforts in the area.

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Key Accomplishments - Highlights

2006 Key Accomplishments:

- ❖ **With Government Agencies and External Groups**
 - ❖ **July 30, 2006:** Ken Costello of NRRI also released a primer on gas-electric interdependency, based in part on NAESB's efforts in the area
 - ❖ **September 11, 2006:** Rae McQuade began work with the International Gas Union, in a group charged with developing a report on regulatory constructs, harmonization and globalization, which will be presented at the World Gas Congress meeting in 2009.
 - ❖ **October 23, 2006:** Sandia National Laboratories released the second part of its surety assessment of our wholesale electric standards with a focus on electronic communication and use of the Internet.