

Intraday Package of Proposed Principles, Definitions, and Standards
Reviewed and edited by Interested Parties

1.3.A

At a receipt or delivery point, with respect to confirming intraday nominations, the lesser of rule for the change quantity applies. During the normal (first scheduling cycle) nomination, the lesser of the confirmed nomination and any system constraint is scheduled. This requires the coordination of many trading partners and interconnected operators. During the intraday scheduling cycles, the same business practice coordination should be observed. Because the numerous trading partners and interconnected operators “agreed” (and were affirmatively communicated to) that a certain quantity was intended to be scheduled, it is reasonable that changes to this scheduled quantity will only be made in the event of (1) agreement by all parties to the change to either (or both) increase and/or decrease the quantity, (2) a scheduling action that is precipitated by an OFO, or (3) an order by a regulatory agency having jurisdiction, which order supersedes normal intra-day scheduling business practice(s) and/or the business result(s) from such practices. Absent an alternatively agreed upon convention as to confirmation by exception, if no response communication is received no change is made.

1.3.B

The result of an intraday nomination should not have an adverse effect on the Transportation Service Provider’s operational position (i.e., adversely affect scheduled activities for service requesters not otherwise affected by a specific intra-day nomination and/or adversely affect scheduling activities as between interconnected Transportation Service Providers’ with respect to such parties’ scheduling of makeup or payback quantities under the parties’ balancing agreement(s)). Neither should the result of an intraday nomination have an adverse effect on a Transportation Service Provider’s then current system (or operational segment) operational imbalance position. Likewise, an interconnected party’s imbalance position that has been created by physical over/under receipt (taking) or over/under delivery (producing) of actual quantities of gas should not be routinely rectified “on paper” by using intraday scheduling cycles.

1.3.C

In the event an intraday nomination seeks to balance out “on paper” physical quantities of gas (at receipt and delivery locations) yet the operational imbalance is not capable of being similarly eliminated (i.e., gas supply imbalance is not in the right place(s) vis a vis gas demand imbalance), it is reasonable that the Transportation Service Provider not accept such changes unless the quantities being scheduled can physically relieve the already present operational physical imbalance condition.

1.1.A

Absent agreement to the contrary between the interconnected parties, intraday scheduling should not be relied upon to support either a “burn-now-schedule-later” or a “produce-now-schedule-later” business practice.

1.2.A

The element of “time” in a nomination is for informational purposes and serves to communicate the service requester’s intentions to the applicable Transportation Service Provider(s); it is not dispositive of the patterns of flow as between interconnected parties. The requested beginning or ending “time” portion(s) of an intraday nomination can be for any time(s) within the subject gas day; such time(s) shall be for informational purposes only; such time(s) may assist the applicable Transportation Service Provider(s) and other Interconnected Party(ies) as to the intentions of the nominating service requester(s) but the ability to flow the daily quantities at the necessary flow rates are determined between the interconnected parties.

1.3.D

Except in the case of Type i intraday nominations (which are nominations only for the subject gas day) all nominations have a service requester-defined beginning date and time and ending date and time. Absence of an ending date and time in a nomination from a service requester can be defaulted by the Transportation Service Provider to the end of the subject gas day.

1.3.E

Intraday nominations have prospective effect, can not unflow gas without the concurrence of all affected parties, and are for full gas day quantities.

1.3.F

A Grid-wide synchronization time is that time at which, at a minimum, scheduled quantity activity is synchronized as between interconnected Transportation Service Providers. This means that, as between interconnected Transportation Service Providers, their scheduled daily quantities will be synchronized at each Grid-wide synchronization time. The Grid-wide synchronization times are 9:00 AM, 3:00 PM and 9:00 PM.

The Grid-wide minimum confirmation coordination process(es) are those process(es) which support the ability of Transportation Service Providers to coordinate their scheduling activities in conjunction with the Grid-wide synchronization times.

1.3.G

All Transportation Service Providers should support the Grid-wide minimum nomination timeline and the Grid-wide minimum confirmation coordination process. The Grid-wide minimum confirmation coordination process has at least four processing intervals.

For Transportation Service Providers electing to support the Type i and Type iii intraday nominations processes (in addition to the regular nomination process), there are two processing intervals for effective quantities for the start of a gas day (i.e., the processing of regular nominations (by 4:30 PM following nomination) and the processing (by 8:00 AM) of both their and other Type iii Transportation Service Providers' service requesters' Type iii -- for 9:00 AM start of gas day -- nominations along with the processing of confirmations with interconnecting Type ii Transportation Service Providers which, although confirmed, will not be effective prior to the 3:00 PM Grid-wide synchronization time applicable to Type ii nominations); plus, one processing interval for the first of the Type i nominations (by 1:00 PM) for the 3:00 PM Grid-wide synchronization time; and finally, one processing interval for the second of the Type i nominations (by 7:00 PM) for effective quantities for the 9:00 PM Grid-wide synchronization time.

For Transportation Service Providers electing instead to support the Type i and Type ii intraday nominations processes (in addition to the regular nomination process), there are two processing intervals for effective quantities for the start of a gas day (i.e., the processing of regular nominations (by 4:30 PM following nomination) and the processing (by 8:00 AM) of both their and other Type ii Transportation Service Providers' service requesters' service requesters' Type ii -- for the 3:00 PM time -- nominations along with the processing of confirmations with interconnecting Type iii Transportation Service Providers which will be effective at the 9:00 AM start of gas day Grid-wide synchronization time applicable to Type iii nominations); plus, one processing interval for the first of the Type i nominations (by 1:00 PM) for the 3:00 PM Grid-wide synchronization time; and finally, one processing interval for the second of the Type i nominations (by 7:00 PM) for effective quantities for the 9:00 PM Grid-wide synchronization time.

1.3.H

Continuous and contiguous intraday scheduling is on a mutually agreed basis as between confirming parties. Those Transportation Service Providers offering continuous and contiguous scheduling should, when interacting with the Grid-wide confirmation coordination timelines, schedule at least at the timelines.

1.3.I

Type (i) intraday nominations are defined as nominations received after the start and before the end of a gas day which pertain to that gas day.

Type (ii) intraday nominations are nominations which pertain to the subsequent gas day; are received after the daily grid-wide nominations deadline; are received sufficiently before the start of the subsequent gas day to be confirmed with the interconnecting parties prior to the beginning of the subject gas day; and under which gas flow is not required to be scheduled prior to the second grid-wide coordination synch-up time for the subject gas day.

Type (iii) [late] intraday nominations are nominations which pertain to the subsequent gas day; are received after the daily grid-wide nominations deadline; are received sufficiently before the start of the subsequent gas day to be confirmed with the interconnecting parties prior to the beginning of the subject gas day; and under which gas flow is scheduled to be effective with the start of the subject gas day.

1.3.J

All Transportation Service Providers should support Type (i) nominations and in doing so, at a minimum, support the associated confirmation and scheduling activities so as to achieve synch-up with their interconnected parties pursuant to the grid-wide coordination timelines set forth in standard 1.3.X (the Grid-wide minimum coordination synchronization timeline).

1.3.K

Transportation Service Providers may support Type iii intraday nominations in place of Type ii intraday nominations.

1.3.L

Transportation Service Providers should support Type ii or Type iii intraday nominations and Type i intraday nominations.

1.3.M

[Eliminated based upon review and discussion among the interested parties]

1.3.N

Interconnected parties may agree on a confirmation by exception process. Confirmation by exception means that the interconnected parties may agree that one party may deem that all requests for change at a location are confirmed by the other party; unless the party confirming by exception takes exception, by informing the party seeking to effect the change, of the exception, within the agreed upon time; and, the agreed upon time is a time prior to the effective time of the change.

1.3.O

With respect to the nomination, confirmation and scheduling process, (including intraday nominations and changes), parties may agree to an explicit confirmation process or to a confirmation by exception process. In the absence of agreement to the contrary, the parties are expected to support the explicit confirmation process. The “explicit confirmation process” is so named because it requires that the quantity confirmed is “unambiguously” the entire quantity for that particular level of confirmation between interconnected parties. Those wishing to determine the “changed” quantity can do so by taking the previously scheduled quantity and calculating (for themselves and their own use) the difference between such quantity and the quantity for which confirmation is sought during the scheduling process.

1.3.P The Grid-wide minimum nomination timeline and its associated Grid-wide minimum confirmation coordination process timeline is as follows:

1. For confirmation and scheduling of standard timely nominations (in conjunction with standard 1.3.2 GISB version 1.0) :
 - a) the confirmation process begins subsequent to the Quick Response;
 - b) the confirmation process is completed by 3:30 PM;
 - c) the scheduled quantity document is received by 4:30 PM and relates to quantities with an effective time of 9:00 AM on the subject gas day; and in so doing,
 - d) the initial grid-wide coordination for 9:00 AM start of gas day is achieved.

2. For nomination, confirmation and scheduling of Type iii nominations:
 - a) nominations requiring interconnecting Transportation Service Provider confirmation are received by the Transportation Service Provider supporting Type iii nominations by 6:00 PM the calendar day prior to gas day;
 - b) the Quick Response is received by 6:15 PM
 - c) the confirmation process begins subsequent to the receipt of the Quick Response;
 - d) the confirmation process is completed by 7:00 AM;
 - e) the scheduled quantity document is received by 8:00 AM and relates to quantities with an effective time of 9:00 AM (i.e., the start of the gas day); and in so doing,
 - f) a second grid-wide confirmation coordination for the 9:00 AM start of gas day is achieved, as between the interconnected parties, and, service requesters, impacted by the Type iii 9:00 AM and/or the Type ii 3:00 PM (see Type ii below) effective time(s) for their quantities, are informed in advance of the first Type i intraday minimum grid-wide nomination timeline.

3. For nomination, confirmation and scheduling of Type ii nominations:
 - a) nominations requiring interconnecting Transportation Service Provider confirmation are received by the Transportation Service Provider supporting Type ii nominations by 6:00 PM the calendar day prior to gas day;
 - b) the Quick Response is received by 6:15 PM
 - c) the confirmation process begins subsequent to the receipt of the Quick Response;
 - d) the confirmation process is completed by 7:00 AM;
 - e) the scheduled quantity document is received by 8:00 AM and relates to quantities for the service requester with an effective time of 3:00 PM (i.e., the second Grid-wide synchronization time for the subject gas day); and in so doing,
 - f) a second grid-wide confirmation coordination for the 9:00 AM start of gas day is achieved as between the interconnected parties and service requesters impacted by the Type iii 9:00 AM (see Type iii above) and those parties served by (or interconnecting with) a Type ii (i.e., 3:00 PM effective time) Transportation Service Provider are informed in advance of the first Type i intraday minimum grid-wide nomination timeline.

4. For nomination, confirmation and scheduling of Type i nominations, the first Type i nomination deadline associated with the minimum Grid-wide confirmation coordination process is as follows:

- a) nominations are received by the Transportation Service Provider by 10:00 AM after the start of the gas day;
- b) the Quick Response is received by 10:15 AM;
- c) the confirmation process begins subsequent to the receipt of the Quick Response;
- d) the confirmation process is completed by 12:00 noon;
- e) the scheduled quantity document is received by 1:00 PM and relates to quantities for the service requester with an effective time of 3:00 PM (i.e., the second Grid-wide synchronization time for the subject gas day); and in so doing,
- f) a third grid-wide confirmation coordination for the gas day has occurred and relates to the second Grid-wide synchronization time (i.e., the 3:00 PM Grid-wide synchronization time) and service requesters impacted by either the Type i 3:00 PM or Type ii 3:00 PM effective time are informed in advance of the second Type i intraday minimum grid-wide nomination timeline.

5. For nomination, confirmation and scheduling of Type i nominations, the second Type i nomination deadline associated with the minimum Grid-wide confirmation coordination process is as follows:

- a) nominations are received by the Transportation Service Provider by 5:00 PM after the start of the gas day;
- b) the Quick Response is received by 5:15 PM;
- c) the confirmation process begins subsequent to the receipt of the Quick Response;
- d) the confirmation process is completed by 7:00 PM;
- e) the scheduled quantity document is received by 8:00 PM and relates to quantities for the service requester with an effective time of 9:00 PM (i.e., the second Grid-wide synchronization time for the subject gas day); and in so doing,
- f) a fourth Grid-wide confirmation coordination for the gas day has occurred and relates to the third Grid-wide synchronization time (i.e., the 9:00 PM Grid-wide synchronization time) and service requesters impacted by the Type i 3:00 PM effective time for their quantities have been provided at least one opportunity to react to the effects of the first Type i, and any Type ii or Type iii scheduling changes in advance of the second Type i intraday minimum grid-wide nomination timeline.

At a minimum Transportation Service Providers should provide service requesters with the ability to nominate service according to the Grid-wide confirmation coordination processes timeline 1, 2, 4, and 5, or the Grid-wide confirmation coordination processes timeline 1, 3, 4, and 5.

Receipt by a Transportation Service Provider of a nomination of type 1, 2, 3, 4, or 5, (as applicable) prior to the applicable Grid-wide confirmation coordination process deadline (for receipt of a nomination) may be held for processing until the applicable nomination receipt deadline.

1.3.Q

Each nomination should indicate whether it is intended to be processed as a standard nomination (i.e., the 11:30 leave control of service requester deadline); a Type ii nomination, a Type iii nomination or the first or second of the Type i nominations.

1.1.B

Confirming Parties are those parties which, with respect to a given Transportation Service Provider, perform the role of: a) an Interconnected Transportation Service Provider, b) a Point Operator, c) a Pooler, and/or, if applicable, a Title Transfer Tracking Service Provider.

1.3.R

Each service requester should receive a scheduled quantity (including unsolicited scheduled quantities) which should indicate what type of scheduled quantity it is. The following are the different types of scheduled quantities documents:

- 1) There is a prior to gas day scheduled quantity document (i.e., the 4:30 received by service requester scheduled quantity document);
- 2) There is a scheduled quantity document that is the result of the Type ii Grid-wide confirmation coordination process,
- 3) There is a scheduled quantity document that is the result of the Type iii Grid-wide confirmation coordination process;
- 4) There is a scheduled quantity document that is the result of the first Type i Grid-wide confirmation coordination process;
- 5) There is a scheduled quantity document that is the result of the second Type i Grid-wide confirmation coordination process; and,
- 6) There is a scheduled quantity document that contains the end of gas-day scheduled quantities and this document is a recapitulation of all scheduling activity during the just completed gas day.

Scheduled quantities documents type 2, 3, 4, and 5, above are “changes only” scheduled quantities documents and are intended to reflect only: a) the new scheduled quantities (daily quantities) scheduled by the Transportation Service Provider in response to the service requester’s nomination(s) activities (i.e., nominations by the service requester receiving the scheduled quantities document); or, b) the changes (i.e., alterations to the service requester’s previously scheduled quantities) as a result of scheduling activities by the Transportation Service Provider for other service requesters.

1.3.S

Receivers of scheduled quantities documents may waive the obligation of the sender to send.

Conforming Proposals with respect to Nominations Standards

Delete standard 1.3.10. (the one intra day nomination standard)

Delete standard 1.3.13 (the intra day nom is for only one day standard)

Modify standard 1.2.4 to read in its entirety: "An intraday nomination is a nomination which indicates specifically that it is an intraday nomination; is processed with other intraday nominations; where applicable to the Grid-wide confirmation coordination process; and, whose effective time is no earlier than the beginning of the subject gas day and which runs for the service requester specified date and time range.

Conforming Proposal with respect to Capacity Release Timeline

Change Standard 5.3.2 shorter term releases, last line to read: " -- contract tendered with contract # by 10:00 AM; contract executed; nomination possible for same gas day (if applicable capacity acquired) during second intraday Type i nomination timeline (i.e., by 5:00 PM), and nomination possible for next gas day by 11:30 AM (Central Clock Time). [and make no change to Longer term releases]