



## North American Energy Standards Board

1301 Fannin, Suite 2350, Houston, Texas 77002

Phone: (713) 356-0060, Fax: (713) 356-0067, E-mail: naesb@aol.com

Home Page: www.naesb.org

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**TO:** REQ/RGQ Glossary Subcommittees co-Chairs  
**FROM:** Bill Newbold, Detroit Edison, REQ SUIS Chair  
**RE:** Addendum to SUIS June 5, 2003 Request for Defined Terms  
**DATE:** June 19, 2003

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Today's SUIS conference call resulted in several modifications and additions to SUIS's original request for defined terms.

#### The Modifications:

1. Delete "access" from the proposed definition of **Applicable Regulatory Authority**, so it reads: "... in the process of providing energy to retail customers through regulations and orders."
2. Capitalize "Material Change" in the proposed definition of **Event-Driven Reconsideration**.
3. Delete "contained in that guaranty" from the proposed definition of **Guaranty**, so it reads: "... upon certain conditions being met".
4. Add "to" to the proposed definition of **Prepayment**, so it reads: "... to secure performance of an agreement or to compensate for possible loss or damage."
5. Capitalize "Creditor" in proposed definition of **Security Interest in Collateral**.
6. Capitalize "Supplier" in proposed definition of **Single Retail Supplier Billing**, so it reads: "therefore all the charges on the bill are **S**upplier charges."
7. Make "Surety Bond" in its proposed definition singular.

I will propose these changes in tomorrow's Glossary Subcommittees' conference call.

#### The Additions:

1. **Business Day**
2. **Customer**
3. **Dual Billing**
4. **Pay As You Get Paid Method**
5. **Utility**

All of these additions, except **Business Day**, have UBP or proposed CPS definitions. Attached is a page from the Comparison of REQ/RGQ Subcommittee Usage of Terms spreadsheet showing the proposed definitions for these new terms.

Our deadline is still to vote the Creditworthiness Model Business Practices out of the Subcommittees at the July 15-16 meeting in Columbus. Therefore we need the Glossary Subcommittees' approved definitions by then.

## NAESB REQ/RGQ Glossary Subcommittees - Comparison of REQRGQ Subcommittee Usage of Terms

Term	SUIS	CPS	UBP	Comments	SUIS Need for July 03
Business Day	<b>Used, not defined (as of 6/19/03).</b>				Yes (6/19/03)
Customer	<b>Used, not defined (as of 6/19/03).</b>	<b>Used, not defined.</b>	Customer - Any entity that takes service for their own consumption over the transmission and/or distribution facilities of a Utility.		Yes (6/19/03)
Dual Billing	<b>Used, not defined (as of 6/19/03).</b>	Dual Billing: The Utility and Supplier render separate bills to the Customer, each containing charges by that party for the service provided, for which separate payments from the Customer are expected.	Dual Billing - An approach under which the Utility and Supplier render separate bills to the Customer, each containing charges by that party for the services provided, for which separate payments from the Customer are required.		Yes (6/19/03)
Pay As You Get Paid Model	<b>Used, not defined (as of 6/19/03).</b>	Pay as You Get Paid: The Billing Party forwards payment to the Non-Billing Party for the Non-Billing Party charges only after receiving payment from the Customer. The Customer remains responsible for payment to the Non-Billing Party.	Pay As You Get Paid Model - Billing Party payment option when providing Consolidated Billing where the Billing Party forwards payment to the Non-Billing Party for the Non-Billing Party charges only after receiving payment from the Customer. The Customer remains responsible for payment to the Non-Billing Party.		Yes (6/19/03)
Utility	<b>Used, not defined (as of 6/19/03).</b>	<b>Used, not defined.</b>	Utility - A regulated electric or gas entity that constructs and maintains the transmission and/or distribution facilities which deliver energy to the Customer and which may also provide generation services. (Needs discussion as to whether "generation services" is needed.)	SUIS uses "Distribution" rather than "Utility" to narrow scope of Creditworthiness to retail, not wholesale, transactions.	Yes (6/19/03)