

TEIS INTERFACES

The Technical Electronic Implementation Subcommittees (TEIS) of the Retail Electric and Retail Gas quadrants have several key deliverables with respect to Quadrant business process books.

In the Business Practices and Processes tab:

- The cross-reference to QEDM and Internet ET Related standards. Note that any technical standards will be included in the QEDM and Internet ET related standards, and no longer in the 'Related Standards' tab one level higher.

Inside each transaction standard (e.g. 1.4.1 Nomination):

- Collaboration with business subcommittees on the Technical Implementation of the Business Process (TIBP)
- Collaboration with business subcommittees on the Sample Paper Transaction
- Collaboration with business subcommittees on the Data Dictionary
- The Code Values Dictionary

Inside each transaction standard's EDI/FF tab:

- Data Element Cross Reference
- Sample X12 Transaction
- X12 Mapping Guidelines
- Transaction Set Tables

This document details the optimal interface between the business subcommittees and the TEIS subcommittees to achieve these goals in a timely manner.

CROSS-REFERENCE TO QEDM AND INTERNET ET RELATED STANDARDS

Led by TEIS

TEIS will lead the effort to cross-reference standards from the Internet ET and QEDM standards. These standards will no longer appear in the higher-level 'Related Standards' tab since this is redundant for technical related standards.

Completed after transaction sub-tabs are completed

Since the transaction sub-tabs may dictate related standards, this work will be done after the each transaction sub-tab is completed.

TECHNICAL IMPLEMENTATION OF BUSINESS PROCESS

Led by business subcommittee

TEIS will look to the business subcommittees for the initial draft of this document.

Collaboration

TEIS will provide input to the TIBP, but completion of this section remains the responsibility of the business subcommittees.

SAMPLE PAPER TRANSACTION

Led by business subcommittee

TEIS will look to the business subcommittees for the initial draft of this document.

Collaboration

TEIS will provide input to the sample paper transaction, but completion of this section remains the responsibility of the business subcommittees.

DATA DICTIONARY

Led by business subcommittee

TEIS will look to the business subcommittees for the initial draft of this document, and for finalization of this section.

Collaboration

TEIS will provide input to the data dictionary, but completion of this section remains the responsibility of the business subcommittees.

Required Information

The TEIS needs the following data dictionary information to complete its deliverables:

- The business name and abbreviation for each data element
- The definition of each data element
- The data group of each data element. The data group defines a group of data elements that are related to each other. For example, charge quantity and charge rate on an invoice would be in the same data group. The data group may also reflect a 'looping' relationship, where a group of data elements repeats in a transaction.
- The Usage of the data element, from the following list of usage codes:
 - o M = Mandatory; must be used
 - o C = Conditional; mandatory when defined conditions are met in the transaction or in the business process life-cycle.
 - o BC = Business Conditional; mandatory when defined conditions are met outside of the transaction or life-cycle (e.g. 'Outstanding Balance' mandatory for Rate Ready Billing invoices).
 - o MA = Mutually-agreed; used when both sending and receiving party agree on use
 - o SO = Sender's option; used at sender's discretion (e.g. Supplier account number in enrollment)
 - o NU = Not used; when multiple scenarios are shown for a given transaction
- Narrative of the conditions of usage for the data element if either C or BC.
- Narrative of the list of acceptable flavors if a finite list is expected. (e.g. 'Dual', 'Utility', or 'Supplier' for Party calculating charges/bill on an Invoice). Note that TEIS will define the actual Code Values.

Once the transaction sub-tab is complete, TEIS will provide a cross reference to the Code Values Dictionary for any elements that have a Code Values table.

CODE VALUES DICTIONARY

Led by TEIS

TEIS will lead this effort, including responsibility for completion.

Collaboration with business subcommittees

TEIS will look to the business subcommittees for direction with respect to acceptable flavors for the data element. For example in the Invoice, TEIS would like to receive the 'party calculating charges' data element as 'Dual', 'Utility', or 'Supplier', rather than any well-known or popular codes (e.g. DUAL, LDC, ESP).

Where actual codes are required by a business subcommittee, TEIS will look for Quadrant EC approval.

Reference existing body of work and industry/regional standards

TEIS will define the actual Code Values by researching existing bodies of work in the energy industry, in transaction standards (e.g. X12), and other locations.

Since debate is expected and there is no TEIS subcommittee voting structure, Code value dictionaries that do not achieve TEIS consensus will be forwarded to the EC for disposition.

TRANSACTION SUBTABS

Transaction Format Priority

TEIS will look to each Quadrant's EC to define the priority for transaction formats (ie X12, Flat-files, XML).

DATA ELEMENT CROSS REFERENCE

Led by TEIS

TEIS will lead this effort, including responsibility for completion.

SAMPLE ELECTRONIC TRANSACTION

Led by TEIS

TEIS will lead this effort, including responsibility for completion.

May be X12, FF, XML, etc

MAPPING GUIDELINES

Led by TEIS

TEIS will lead this effort, including responsibility for completion.

May be X12, FF, XML, etc

TRANSACTION SET TABLES

Led by TEIS

TEIS will lead this effort, including responsibility for completion.

May be X12, FF, XML, etc