



## Gas Industry Standards Board

1100 Louisiana, Suite 4925, Houston, Texas 77002

Phone: (713) 356-0060, Fax: (713) 356-0067, E-mail: gisb@aol.com

Home Page: [www.gisb.org](http://www.gisb.org)

---

**TO:** GISB Executive Committee  
**FROM:** Shelley Corman, co-chair, Order No. 637 Subcommittee  
Cynthia Corcoran, co-chair, Order No. 637 Subcommittee  
**RE:** Recommended Actions to Address FERC Order No. 637  
**DATE:** [Date Submitted to be Entered Here]

---

Draft

Dear Executive Committee Members,

Attached please find the list of GISB action items identified in FERC Order No. 637, with recommendations regarding to which subcommittee they should be assigned and with a relative priority given other Order No. 637 items assignments. In addition, we recommend that subcommittees with Order No. 637 action item assignments be given priority in scheduling meetings compared to subcommittees not assigned Order No. 637 action items. Also, Order No. 637 items are to be addressed before all other work of the given subcommittees. The report includes a list of all participants in this subcommittee. Thanks are given to them for assisting in preparing this report.

The GISB office has scheduled a conference call on [date] and [time]. An announcement will be made shortly. At the conference call, the EC will be able to discuss the plan and approve it. To approve this plan and provide the assignments to the specified subcommittees requires a simple majority vote. Thank you for your consideration of this report.

Best Regards,

Cynthia Corcoran, co-chair

Shelley Corman, co-chair



## Gas Industry Standards Board

1100 Louisiana, Suite 4925, Houston, Texas 77002

Phone: (713) 356-0060, Fax: (713) 356-0067, E-mail: gisb@aol.com

Home Page: www.gisb.org

---

### FERC Order No. 637 GISB Action Items Report to the Executive Committee

#### In Logical Order by Action Item

[DATE]

---

<b>Category/Action Item</b>	<b>Assigned To</b>	<b>Relative Priority</b>
<b>Capacity Release:</b>		
1. Timelines – GISB Standard No. 5.3.2 and interpretation	BPS	
2. Partial Day Recalls – GISB Standard Nos. 5.3.6, 5.3.7	BPS	
3. Master Agreements	Not Assigned	Await Rehearing
4. Minimum rates greater than max rate to be specified by releaser and bids greater than max rate (GISB Standard Nos. 5.4.1, 5.4.2, 5.4.7, 5.4.8, 5.4.9)	BPS	
<b>Imbalance Netting &amp; Trading</b>		
5. Imbalance Trading and Netting including web site development.	EDD	already underway
<b>Balancing Services</b>		
6. List of imbalance related code values (GISB Standard No 4.3.2)	IR	
7. 3rd party balancing services interaction with TSPs	BPS	
<b>Transactional Reporting</b>		
8. Award data set to accommodate FT and IT reporting (GISB Standard No. 5.4.3)	BPS	
9. Visual display web pages for FT and IT reporting	BPS	
10. Timeline for posting	Not Assigned	Await Rehearing
<b>Data Sets and Visual Display</b>		
11. Accommodate D-U-N-S® Number agent information	Not Assigned	No Action Needed
12. D-U-N-S® Number and name in Internet tables and downloadable files	IR and Common Codes	
13. Accommodate the need for including information related to agents or asset managers in Index Of	IR	

---



## Gas Industry Standards Board

1100 Louisiana, Suite 4925, Houston, Texas 77002

Phone: (713) 356-0060, Fax: (713) 356-0067, E-mail: gisb@aol.com

Home Page: www.gisb.org

<b>Category/Action Item</b>	<b>Assigned To</b>	<b>Relative Priority</b>
<b>Customers</b>		
14. Accommodate identification of affiliate relationship between TSP the holder of capacity.	Not Assigned	No Action Needed
15. Accommodate the need to collect information on the releasing shippers relationship to the acquiring shipper.	BPS	
<b>Organizational Postings</b>		
16. Placement in the navigation portion of the informational postings	EDM	
17. Content of organizational posting	Not Assigned	No action needed
<b>Operationally Available Capacity</b>		
18. R99033 approved standards comparison to Order No. 637	BPS	
19. Posting of planned and actual service outages and impact on capacity	Not Assigned	Already Done
20. List of where existing informational postings address planned and actual outages.	EDM	
21. Expanded posting requirements	Not Assigned	Await Rehearing
<b>Index of Customers</b>		
22. Correct the order reference and section number in GISB Standard No. 4.3.16	BPS	After FERC announces the changes
23. Correct the ordering in GISB Standard 4.3.35	BPS	After FERC announces the changes
<b>Operational Flow Orders</b>		
24. Report OFOs on web site and determine standardization of the OFOs are necessary	BPS	



## Gas Industry Standards Board

1100 Louisiana, Suite 4925, Houston, Texas 77002

Phone: (713) 356-0060, Fax: (713) 356-0067, E-mail: gisb@aol.com

Home Page: www.gisb.org

### FERC Order No. 637 GISB Action Items Report to the Executive Committee

#### In Assignment Order

[DATE]

Category/Action Item	Assigned To	Relative Priority
1. Timelines – GISB Standard No. 5.3.2 and interpretation	BPS	
2. Partial Day Recalls – GISB Standard Nos. 5.3.6, 5.3.7	BPS	
4. Minimum rates greater than max rate to be specified by releaser and bids greater than max rate (GISB Standard Nos. 5.4.1, 5.4.2, 5.4.7, 5.4.8, 5.4.9)	BPS	
7. 3rd party balancing services interaction with TSPs	BPS	
8. Award data set to accommodate FT and IT reporting (GISB Standard No. 5.4.3)	BPS	
9. Visual display web pages for FT and IT reporting	BPS	
15. Accommodate the need to collect information on the releasing shippers relationship to the acquiring shipper.	BPS	
18. R99033 approved standards comparison to Order No. 637	BPS	
22. Correct the order reference and section number in GISB Standard No. 4.3.16	BPS	After FERC announces the changes
23. Correct the ordering in GISB Standard 4.3.35	BPS	After FERC announces the changes
24. Report OFOs on web site and determine standardization of the OFOs are necessary	BPS	
5. Imbalance Trading and Netting including web site development.	EDD	already underway
16. Placement in the navigation portion of the informational postings	EDM	
20. List of where existing informational postings address planned and actual outages.	EDM	



## Gas Industry Standards Board

1100 Louisiana, Suite 4925, Houston, Texas 77002

Phone: (713) 356-0060, Fax: (713) 356-0067, E-mail: gisb@aol.com

Home Page: [www.gisb.org](http://www.gisb.org)

---

<b>Category/Action Item</b>	<b>Assigned To</b>	<b>Relative Priority</b>
6. List of imbalance related code values (GISB Standard No 4.3.2)	IR	
13. Accommodate the need for including information related to agents or asset managers in Index Of Customers	IR	
12. D-U-N-S® Number and name in Internet tables and downloadable files	IR and Common Codes	
3. Master Agreements	Not Assigned	Await Rehearing
10. Timeline for posting	Not Assigned	Await Rehearing
11. Accommodate D-U-N-S ® Number agent information	Not Assigned	No action needed
14. Accommodate identification of affiliate relationship between TSP the holder of capacity.	Not Assigned	No action needed
17. Content of organizational posting	Not Assigned	No action needed
19. Posting of planned and actual service outages and impact on capacity	Not Assigned	Already Done
21. Expanded posting requirements	Not Assigned	Await Rehearing