

GISB Ad Hoc Task Force Order 637
Proposed Task Force Plan
April 14, 2000 Meeting

Proposed Ad Hoc Task Force Purpose

Review GISB related matters addressed in FERC Order No. 637 and develop a draft work plan on whether and how GISB plans to address each item. The draft workplan will be presented to the EC at the June meeting. In essence, the Ad Hoc Order 637 Task Force will perform function similar to the roll the standing Triage group performs with respect to requests for standards.

General Questions To Be Answered

- For Each Potential Action Item: Is GISB action is appropriate at this time?
 - If so, should the Ad Hoc Task Force submit a request for standards? What groups should handle the request? What is the recommended timing/priority?
 - Is there an existing group in GISB that is handling this item and if so, can any Order 637 related modifications be handled together with existing efforts?
- Timing: What work can feasibly be accomplished by September
 - Does “accomplished” mean just the business issues or also all information requirements of technical work?
- What is the impact of any Order 637 related work on GISB’s publication schedule?

Potential Action Item List

1. **Capacity Release Timeline.** Do any timeline standards need to be modified? Does this answer depend on the outcome of Order 637 rehearing?
2. **Imbalance Netting & Trading.** Is any additional GISB effort necessary to address imbalance netting and trading issues raised in Order 637?
3. **Balancing Services.** Is any GISB action appropriate with respect to the new balancing services directed by Order 637 (e.g. Parking & Loaning)?
4. **Transactional Reporting.** Is GISB action appropriate with respect to the firm and interruptible transactional reporting?
5. **Data Sets.** What new data elements or changes to data elements are appropriate to address Order 637 issues.
 - DUNS name
 - Affiliation
 - Asset Managers
 - Other?

6. **Organizational Postings.** Is any GISB action appropriate with respect to the content of these postings? Is any GISB action appropriate with respect to the placement of these postings within the Informational Postings section of websites?
7. **Operationally Available Capacity.** Is further GISB action necessary? Does Order 637 impact the implementation or timing of the recently adopted Operationally Available Capacity standards?
8. **Index of Customers.** What changes need to be made to this informational posting? Should GISB wait until FERC posts revised Index of Customer formats to begin any work?