

To: Business Practices Subcommittee Chairs

From: Theresa Hess, Chair – Information Requirements Subcommittee

Subject: Issue Regarding Shipper Imbalance

Date: October 10, 1999

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The Information Requirements Subcommittee is in the process of addressing several requests which affect the Shipper Imbalance (2.4.4). IR raised the following issues regarding existing data elements that are used to convey adjustment information:

1. Is the Adjustment Quantity data element needed? How is this data element used? Since the adjusted quantity is shown at the line item level, what goes in this data element?
2. If the Adjustment Quantity is used, does it reflect the difference or the net quantity? And, the difference or net between which two quantities?
3. Additional Adjustment Type code values are needed to specify adjustments made to any of the quantities that are included in the statement.