

**To:** NAESB WGQ Business Practices Subcommittee Chairs  
**From:** Dale Davis - Chair – NAESB WGQ Information Requirements Subcommittee  
**Subject:** Issue Regarding R98011 and R98012  
**Date:** May 23, 2003

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At its meetings of April 2, 2003 and May 8, 2003, the Information Requirements (IR) subcommittee discussed Requests R98011 and R98012. These requests deal with Allocations (NAESB WGQ 2.4.3) - who does them, who should be providing the allocating instructions, and the level of detail in the allocations. The business practice standards resulting from these requests were adopted by the Executive Committee at its September 16, 1999 meeting. IR has developed the corresponding implementation of such standards. At the May 8, 2003 meeting IR determined to send the following question to BPS:

During the processing of R98011 / R98012, IR reviewed the modifications to standard 2.3.21. In the 3<sup>rd</sup> paragraph of this standard it says:

A TSP can agree to send the operational allocated quantities on a daily basis to a SR rather than accept the Upload of Request for Download for operational allocated quantities.

The operational allocated quantities are communicated via the Allocation (NAESB WGQ Standard 2.4.3).

Subsequent to the Executive Committee's adoption of Standard 2.3.21, the data set Request for Information (NAESB WGQ Standard 2.4.7) was developed for the purposes of requesting, among other documents, the Allocation and the Shipper Imbalance (NAESB WGQ Standard 2.4.4).

IR recommends to BPS that the 3<sup>rd</sup> paragraph of Standard 2.3.21, as noted above, be modified to reflect the way in which the Allocation and the Shipper Imbalance may be requested pursuant to the Request for Information.