

**Information Requirements
R98011 / R98012 / R98001
Workpaper for May 6-7, 2003 Meeting**

Following is a proposed motion to be discussed at the May 6-7, 2003 IR meeting:

- Modify the following data sets:
 - 1.4.1 Nominations
 - 1.4.3 Request for Confirmation
 - 1.4.4 Confirmation Response
 - 1.4.5 Scheduled Quantity

Standard 1.4.1 - Nomination

Business Name (Abbreviation)	Definition	Data Group	EBB Pathed	EBB Non- Pathed	EBB PNT - "T"	EBB PNT - "U"	EDI/ FF Usage	Condition
Delivery Rank (Priority) (Del Rank)	This is the scheduling rank (priority) assigned to the quantities on the upstream side of the flange at the delivery location. Priority 1 means the highest priority. Priorities 2, 3, etc. are in descending order of priority. Quantities assigned the same rank will be scheduled <u>applied</u> on a pro rata basis.	DelDG	SO	SO	SO	nu	C	Sender's option when the model used is 'Pathed', 'Non-Pathed' or 'Pathed Non-Threaded - Threaded Segment'. If not provided, a default specified by the service provider will be utilized.

Business Name (Abbreviation)	Definition	Data Group	EBB Pathed	EBB Non-Pathed	EBB PNT - "T"	EBB PNT - "U"	EDI / FF Usage	Condition
Downstream Rank (Priority) (Dn Rank)	This is the scheduling rank (priority) assigned to the quantities on the downstream side of the delivery location. If it is a physical location, it can be thought of as the downstream side of the flange. Priority 1 means the highest priority. Priorities 2, 3, etc. are in descending order of priority. Quantities assigned the same rank will be scheduled applied on a pro rata basis.	DeIDG	MA	MA	nu	SO	C	Sender's option when the model used is 'Pathed Non-Threaded - Unthreaded Segment' and may be mutually agreed to for 'Pathed' or 'Non-Pathed' models.
Receipt Rank (Priority) (Rec Rank)	This is the scheduling rank (priority) assigned to the quantities on the downstream side of the flange at the receipt location. Priority 1 means the highest priority. Priorities 2, 3, etc. are in descending order of priority. Quantities assigned the same rank will be scheduled applied on a pro rata basis.	RecDG	SO	SO	SO	nu	C	Sender's option when the model used is 'Pathed', 'Non-Pathed' or 'Pathed Non-Threaded - Threaded Segment'. If not provided, a default specified by the service provider will be utilized.
Upstream Rank (Priority) (Up Rank)	This is the scheduling rank (priority) assigned to the quantities on the upstream side of the receipt location. It can be thought of as the upstream side of the flange. Priority 1 means the highest priority. Priorities 2, 3, etc. are in descending order of priority. Quantities assigned the same rank will be scheduled applied on a pro rata basis.	RecDG	MA	MA	nu	SO	C	Sender's option when the model used is 'Pathed Non-Threaded - Unthreaded Segment' and may be mutually agreed to for 'Pathed' or 'Non-Pathed' models.

Standard 1.4.3 – Request for Confirmation

Assumption: The EBB Usage of 'BC' is based upon the business practices of the entity named in the title bar.

Business Name (Abbreviation)	Definition	Data Group	EBB Usage	EDI/FF Usage	Condition
Delivery Rank (Priority) (Del Rank)	This is the scheduling rank (priority) assigned to the quantities on the upstream side of the flange at the delivery location. Priority 1 means the highest priority. Priorities 2, 3, etc. are in descending order of priority. Quantities assigned the same rank will be scheduled <u>applied</u> on a pro rata basis.	TSDG	MA	MA	Provided by the Confirmation Requester
Receipt Rank (Priority) (Rec Rank)	This is the scheduling rank (priority) assigned to the quantities on the downstream side of the flange at the receipt location. Priority 1 means the highest priority. Priorities 2, 3, etc. are in descending order of priority. Quantities assigned the same rank will be scheduled <u>applied</u> on a pro rata basis.	TSDG	MA	MA	Provided by the Confirmation Requester

Standard 1.4.4 – Confirmation Response

Assumption: The EBB Usage of 'BC' is based upon the business practices of the entity named in the title bar. The EBB Usage of 'SO' means that the data may be input at the option of the party entering the data.

Business Name (Abbreviation)	Definition	Data Group	EBB Usage	EDI/FF Usage	Condition
Delivery Rank (Priority) (Del Rank)	This is the scheduling rank (priority) assigned to the quantities on the upstream side of the flange at the delivery location. Priority 1 means the highest priority. Priorities 2, 3, etc. are in descending order of priority. Quantities assigned the same rank will be scheduled <u>applied</u> on a pro rata basis.	TSDG	MA	MA	
Receipt Rank (Priority) (Rec Rank)	This is the scheduling rank (priority) assigned to the quantities on the downstream side of the flange at the receipt location. Priority 1 means the highest priority. Priorities 2, 3, etc. are in descending order of priority. Quantities assigned the same rank will be scheduled <u>applied</u> on a pro rata basis.	TSDG	MA	MA	

Standard 1.4.5 – Scheduled Quantity

Business Name (Abbreviation)	Definition	Data Group	EBB Pathed	EBB Non- Pathed	EBB PNT - “T”	EBB PNT - “U”	EDI/ FF Usage	Condition
Delivery Rank (Priority) (Del Rank)	This is the scheduling rank (priority) assigned to the quantities on the upstream side of the flange at the delivery location. Priority 1 means the highest priority. Priorities 2, 3, etc. are in descending order of priority. Quantities assigned the same rank will be scheduled <u>applied</u> on a pro rata basis.	DelDG	MA	MA	MA	nu	MA	For EDI and FF, this data element is not needed when the Nominator's Tracking ID is used.
Receipt Rank (Priority) (Rec Rank)	This is the scheduling rank (priority) assigned to the quantities on the downstream side of the flange at the receipt location. Priority 1 means the highest priority. Priorities 2, 3, etc. are in descending order of priority. Quantities assigned the same rank will be scheduled <u>applied</u> on a pro rata basis.	RecDG	MA	MA	MA	nu	MA	For EDI and FF, this data element is not needed when the Nominator's Tracking ID is used.

- Send the following question to BPS:
'During the processing of R98011 / R98012, IR reviewed standard 2.3.21. In the 3rd paragraph of this standard it says:

A TSP can agree to send the operational allocated quantities on a daily basis to a SR rather than accept the Upload of Request for Download for operational allocated quantities.

The operational allocated quantities are communicated via the Allocation (NAESB WGQ Standard 2.4.3).

Subsequent to the Executive Committee's adoption of Standard 2.3.21, the data set Request for Information (NAESB WGQ Standard 2.4.7) was developed for the purposes of requesting, among other documents, the Allocation and the Shipper Imbalance (NAESB WGQ Standard 2.4.4).

IR recommends to BPS that the 3rd paragraph of Standard 2.3.21, as noted above, be modified to reflect the way in which the Allocation and the Shipper Imbalance may be requested pursuant to the Request for Information.'

- In the PDA (2.4.1) on the PDA Transaction Type Matrix, modify the description of the Usage C4 as follows:
Mandatory when mutually agreed to and submitted in the nomination process and when associated contract is not used for storage balancing. Mandatory for Service Requester provided PDAs when the Associated Contract was submitted in the Nomination.
- In the Allocation (2.4.3) on the Allocation Transaction Type Matrix, modify the description of the Usage C4 as follows:
Mandatory when mutually agreed to and submitted in the nomination process and when associated contract is not used for storage balancing. Mandatory in an Allocation provided to a PDA submitter when it is provided in the PDA.