

## GISB Imbalance Subcommittee Approved Standards

The following is a listing of the standards which been approved by the Imbalance Subcommittee. These standards are necessary in order to support the Imbalance Trading process.

### ~~A. Standards Approved on November 9, 1998~~

Modification to Standard 2.3.30

All Transportation Service Providers should allow Service Requesters (including agents of Service Requesters) to net imbalances having similar operational impact on and across contracts with the Service Requester and to trade imbalances having similar operational impact with other Service Requesters and agents thereof.

~~(Supersedes the Concept agreed to —> May 6, 1998)~~

~~Standard # 1~~

~~Authorizations to post imbalance data that are received by the Transportation Service Provider no later than 11:45 AM CCT would be effective for posting no later than 8:00 AM CCT the next business day.~~

~~(Supersedes the Concept agreed to —> July 24, 1998)~~

~~Standard # 1~~

~~Authorizations to post imbalance data that are received by the Transportation Service Provider (TSP) no later than 11:45 AM CCT would be effective for posting no later than 8:00 AM CCT the next business day. TSPs should post imbalances previously authorized for trade on or before the ninth business day of the month.~~

Standard # 2

Transportation Service Providers should allow the trading of imbalances, and the ability to post imbalances, at least until the close of the nineteenth business day.

~~(The Proposed Concept from October 8, 1998, October 22, 1998, and November 3, 1998 which garnered the most votes during balanced voting.)~~

Standard # 3

Upon request, Transportation Service Providers should provide for the viewing and download of authorized imbalance information.

Standard # 4

Imbalance information to be posted for trading should be authorized by the Service Requester.

~~(Supersedes the Concept agreed to —> July 24, 1998)~~

Standard # 5

Transportation Service Providers should not be required to post zero imbalances.

~~(Concept agreed to verbatim —> July 24, 1998)~~

Standard # 6

Specific imbalance quantities rather than percentages should be traded.

~~(Concept agreed to verbatim —> July 24, 1998)~~

### ~~A. Standards Approved on November 9, 1998 (Continued)~~

~~Standard # 7~~

~~The posted imbalance quantity is a monthly quantity for the applicable production month.  
(Supersedes the Concept agreed to —> July 24, 1998)~~

**~~B. Standards Approved on November 30, 1998~~**

~~Modification to Standard # 7~~

~~The posted imbalance quantity is a monthly quantity.~~

Standard # 8

Transportation Service Providers should enable the imbalance trading process by :  
receiving the imbalance trade,  
receiving the trade confirmation,  
sending ~~at~~the relevant response document indicating the outcome of the trade, and  
updating/adjusting the Service Requesters' relevant documents to reflect the trade.  
(Supersedes the Concept agreed to —> August 12, 1998)

**~~C. Standards Approved on December 10, 1998~~**

Standard # 9

Imbalance trades can only be withdrawn by the initiating trader and only prior to the confirming party's trade confirmation. Imbalance trades are considered final when confirmed by the confirming ~~trader~~party and effectuated by the Transportation Service Provider.  
(Supersedes the Concepts agreed to —> August 27, 1998 and September 24, 1998)

~~Modification to Standard # 1~~

~~Authorizations to post imbalance data that are received by the Transportation Service Provider no later than 11:45 AM CCT would be effective for posting no later than 8:00 AM CCT the next business day. Transportation Service Providers should post imbalances previously authorized for trade on or before the ninth business day of the month.~~