



Gas Industry Standards Board

1100 Louisiana, Suite 4925, Houston, Texas 77002

Phone: (713) 356-0060, Fax: (713) 356-0067, E-mail: gisb@aol.com

Home Page: www.gisb.org

TO: GISB Executive Committee
FROM: Shelley Corman, co-chair, Order No. 637 Subcommittee
Cynthia Corcoran, co-chair, Order No. 637 Subcommittee
RE: Recommended Actions to Address FERC Order Nos. 637 & 637-A ("Order 637")
DATE: June 15, 2000

Dear Executive Committee Members,

Attached please find the list of GISB action items identified in FERC Order No. 637, with recommendations regarding the subcommittee to which they should be assigned and with a priority relative to other Order No. 637 assignments. In addition, we recommend that subcommittees with Order No. 637 action item assignments be given priority in scheduling meetings compared to subcommittees not assigned Order No. 637 action items. Also, Order No. 637 items are to be addressed before all other work of the given subcommittees. It is not the intent of this subcommittee to prescribe an outcome for any of the action items.

The report includes a list of all participants in this subcommittee. Thanks are given to them for assisting in preparing this report.

The GISB office has scheduled a conference call on [date] and [time]. An announcement will be made shortly. At the conference call, the EC will be able to discuss the plan and approve it. To approve this plan and provide the assignments to the specified subcommittees requires a simple majority vote. Thank you for your consideration of this report.

Best Regards,

Cynthia Corcoran, co-chair

Shelley Corman, co-chair



Gas Industry Standards Board

1100 Louisiana, Suite 4925, Houston, Texas 77002

Phone: (713) 356-0060, Fax: (713) 356-0067, E-mail: gisb@aol.com

Home Page: www.gisb.org

FERC Order No. 637 GISB Action Items Report to the Executive Committee

June 15, 2000

Category/Action Item	Assigned To	Relative Subcommittee Priority
Capacity Release:		
I. Review timelines for modifications including accommodation of intraday or partial day capacity releases (Affects GISB Standard No. 5.3.2 and related interpretations).	BPS	6
II. Review elimination of the restrictions on partial day recalls (Affects GISB Standard Nos. 5.3.6, 5.3.7).	BPS	6
III. Change data sets to accommodate rates in excess of TSP's max rate. (Affects GISB Standard Nos. 5.4.1, 5.4.2, 5.4.7, 5.4.8, 5.4.9).	BPS	1
Imbalance Netting & Trading		
IV. Develop imbalance netting and trading data sets and web site display.	EDD	Already underway
Timely Imbalance Information		
V. Review the EC adopted standards (1999AP7, R97117 & R97118) resulting from the imbalance netting and trading standards to identify any potential inconsistencies with Order No. 637, including any additional provisions needed to accommodate Order No. 637 requirements. Also review possible web site display.	Imbalance Subcommittee	1
Balancing Services		
VI. Prepare a list of imbalance related code values.	IR	1
VII. Accommodate 3rd party balancing services interaction with TSPs.	BPS	8
Transactional Reporting		
VIII. Review award data set codes and structure for firm and interruptible transportation (FT and IT) reporting (Affects GISB Standard No. 5.4.3).	BPS	3



Gas Industry Standards Board

1100 Louisiana, Suite 4925, Houston, Texas 77002

Phone: (713) 356-0060, Fax: (713) 356-0067, E-mail: gisb@aol.com

Home Page: www.gisb.org

Category/Action Item	Assigned To	Relative Subcommittee Priority
IX. Accommodate visual display web pages for FT and IT reporting.	BPS	4
X. Review and establish a timeline for posting.	BPS	9
Data and Visual Display		
XI.a Accommodate D-U-N-S® Number and name in Internet postings and their corresponding downloadable files. Add the field for the name in the Internet postings and downloadable files.	IR	3
XI.b Accommodate D-U-N-S® Number and name in Internet postings and their corresponding downloadable files. Determine what information goes into the data element - either D&B name or TSP name.	Common Codes	1
XII. Inventory usage or accommodation of agents in existing data sets.	IR	2
XIII. Review the method for collecting information on the releasing shipper's relationship to the acquiring shipper.	BPS	5
Organizational Postings		
XIV. Determine placement/navigation for the organizational postings within the Informational Postings section of web sites	EDM	1
Operationally Available Capacity		
XV. Review the EC adopted standards resulting from request no. R99033 to identify inconsistencies with FERC Order No. 637.	BPS	2
XVI. Document the extent to which existing informational postings requirements address planned and actual service outages.	EDM	2
XVII. Accommodate increased frequency of posting for operationally available capacity. <i>(To be addressed together with item XV).</i>	BPS	2



Gas Industry Standards Board

1100 Louisiana, Suite 4925, Houston, Texas 77002

Phone: (713) 356-0060, Fax: (713) 356-0067, E-mail: gisb@aol.com

Home Page: www.gisb.org

Category/Action Item	Assigned To	Relative Subcommittee Priority
Index of Customers		
XVI II Correctly reflect the FERC order reference and section number (GISB Standard No. 4.3.16) and data element ordering (GISB Standard No. 4.3.35).	BPS	Begin once the FERC issues the revised report format.
Operational Flow Orders		
XIX . Accommodate reporting of the reasons for and the severity of outages. To accommodate the reporting, there are two issues: (1) where the OFO reporting is placed on the web site and (2) whether the report is standardized for reasons of outage and severity or whether the report is textual (i.e. through the existing informational postings).	BPS	7



Gas Industry Standards Board

1100 Louisiana, Suite 4925, Houston, Texas 77002

Phone: (713) 356-0060, Fax: (713) 356-0067, E-mail: gisb@aol.com

Home Page: www.gisb.org

FERC Order No. 637 GISB Action Items Report to the Executive Committee By Committee and Relative Priority

June 15, 2000

Assigned to/Action Item	Relative Priority
BPS	
III. Change data sets to accommodate rates in excess of TSP's max rate. (Affects GISB Standard Nos. 5.4.1, 5.4.2, 5.4.7, 5.4.8, 5.4.9).	1
XVII. Accommodate increased frequency of posting for operationally available capacity. (<i>To be addressed together with item XV</i>).	2
XV. Review the EC adopted standards resulting from request no. R99033 to identify inconsistencies with FERC Order No. 637.	2
VIII. Review award data set codes and structure for firm and interruptible transportation (FT and IT) reporting (Affects GISB Standard No. 5.4.3).	3
IX. Accommodate visual display web pages for FT and IT reporting.	4
XIII. Review the method for collecting information on the releasing shipper's relationship to the acquiring shipper.	5
XIX. Accommodate reporting of the reasons for and the severity of outages. To accommodate the reporting, there are two issues: (1) where the OFO reporting is placed on the web site and (2) whether the report is standardized for reasons of outage and severity or whether the report is textual (i.e. through the existing informational postings).	7
I. Review timelines for modifications including accommodation of intraday or partial day capacity releases (Affects GISB Standard No. 5.3.2 and related interpretations).	6
II. Review elimination of the restrictions on partial day recalls (Affects GISB Standard Nos. 5.3.6, 5.3.7).	6
VII. Accommodate 3rd party balancing services interaction with TSPs.	8
X. Review and establish a timeline for posting.	9



Gas Industry Standards Board

1100 Louisiana, Suite 4925, Houston, Texas 77002

Phone: (713) 356-0060, Fax: (713) 356-0067, E-mail: gisb@aol.com

Home Page: www.gisb.org

Assigned to/Action Item	Relative Priority
XVIII Correctly reflect the FERC order reference and section number (GISB Standard No. 4.3.16) and data element ordering (GISB Standard No. 4.3.35).	Begin once the FERC issues the revised report format.
Common Codes	
XI.b Accommodate D-U-N-S® Number and name in Internet postings and their corresponding downloadable files. Determine what information goes into the data element – either D&B name or TSP name.	1
EDD	
IV. Develop imbalance netting and trading data sets and web site display.	Already underway
EDM	
XIV. Determine placement/navigation for the organizational postings within the Informational Postings section of web sites	1
XVI. Document the extent to which existing informational postings requirements address planned and actual service outages.	2
Imbalance Subcommittee	
V. Review the EC adopted standards (1999AP7, R97117 & R97118) resulting from the imbalance netting and trading standards to identify any potential inconsistencies with Order No. 637, including any additional provisions needed to accommodate Order No. 637 requirements. Also review possible web site display.	1
IR	
VI. Prepare a list of imbalance related code values.	1
XII. Inventory usage or accommodation of agents in existing data sets.	2
XI.a Accommodate D-U-N-S® Number and name in Internet postings and their corresponding downloadable files. Add the field for the name in the Internet postings and downloadable files.	3