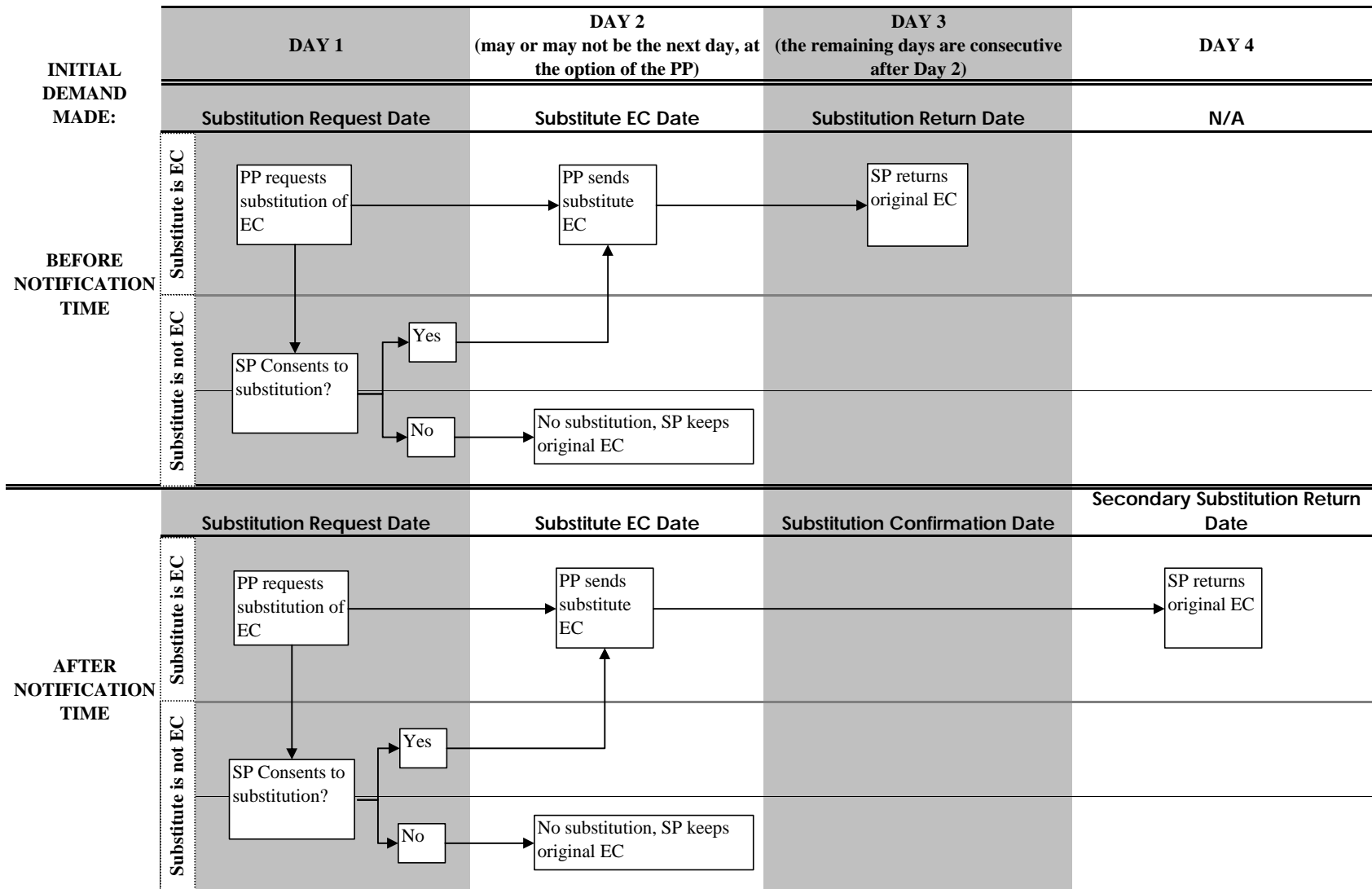


#1vSubstitutionofCollateral7-14-03 §5(b)



SP = Secured Party
PP = Pledging Party
EC = Eligible Collateral
RMM = Reference Market Maker