

**GISB ANSI Compliance Team Meeting  
Final Meeting Minutes  
CMS Energy  
Houston, TX  
September 8, 2000**

**1. Welcome and Introductions**

Kim Van Pelt called the meeting to order. Introductions were made.

**2. Housekeeping**

Reviewed by Kim Van Pelt

**3. Anti-Trust Warning**

Reviewed by Kim Van Pelt.

**4. Adoption of Agenda**

Agenda adopted as drafted.

**5. Adoption of Meeting Minutes**

August 11, 2000 - postponed until the next meeting

**6. Begin work on ANSI Compliant version of the Pre-determined Allocation, including creation of X12 DMRs**

The PDA is currently in transaction set 860. This transaction set is not appropriate since the description reads: "The transaction set can be used to provide the information required for the customary and established business and industry practice relative to a purchase order change. This transaction can be used: (1) by a buyer to request a change to a previously submitted purchase order or (2) by a buyer to confirm acceptance of a purchase order change initiated by the seller or by mutual agreement of the two parties."

We also looked for transaction sets whose name contained the word "allocation" or "allocate", and we located the 883 - Market Development Fund Allocation. However, this transaction set is not appropriate because the description reads: "This transaction set is initiated by a manufacturer and provides for customary and established business and industry practice relative to informing a broker or retailer/wholesaler how funds should be allocated in a market development program."

We did not see any other any other transaction sets whose name was appropriate for the PDA, other than the 873 - Commodity Movement Services.

We will now review the structure of the 873 and compare it to the data elements and structure of the PDA:

Segments in PDA:

Header:

PER  
DTM  
N1

Segments in 873:

PER (w/i N1)  
DTM  
N1

Detail:

POC  
DTM  
N1

LQ  
DTM starts the detail loop  
LCD

Sub-detail:

SLN	SLN
SI	LQ and N9
CTP	QTY
N1	N1

The 873 has the structure we need to accommodate all the data elements in the PDA. So, we will proceed with the 873.

(see PDALwork.doc attachment to the minutes)

Items/changes to note in the IMBL and MSIN as a result of the PDA mapping from the workpaper:

1) In the N1 segment (N101), because of the definition for code values P1 (Preparer ID) and 41 (Submitter), we are making the following change. We had already made this change in the SQOP.

IMBL - for GISB data element Preparer ID, change code value P1 in N101 to 41 - Submitter.

MSIN - for GISB data element Preparer ID, change code value P1 in N101 to 41 - Submitter.

2) Add following note to the PER segment (containing Contact Person) to clarify which N1 loop the PER segment is used in. This segment note will be added to the MSIN and IMBL.

"For GISB, this segment may only be used in the N1 loop for the Preparer ID (N101 = '41')."

3) In the SQOP (and other Noms related documents), there are element notes in the LCD05 and code value notes for the LCD05 code values DR and SV to identify when the Location (or Receipt Location or Delivery Location) is used and when the Location (Receipt/Delivery) Proprietary Code is used, and what LCD05 code values are used in each case. These same element and code value notes will be added to the MSIN and IMBL.

See updated IMBLwork.doc and MEASwork.doc.

DMRs determined to be needed as we map each segment and create the working document:

(new) x12dmr23:

new code values and definitions for data element 640 (used in BGN07):

F4 - Pre-determined Allocation

F5 - Allocation

(new) x12dmr24:

new code values and definitions for data element 1270 (LQ02)

DOF - Direction of Flow

PDA - PDA Transaction Type Code

ALM - Allocation Method

ARI - Allocation Rank Indicator

ARL - Allocation Rank Level

x12dmr22:

(add codes to existing DMR)

new code values and definitions for data element 673 (used in QTY01):

CQ - Constraint Quantity

At the end of the meeting, we had completed the work on the Pre-determined Allocation. See PDALwork.doc working paper attached to the minutes.

**7. Other Business**

none at this time

**8. Next Meeting Dates and Locations**

Technical Subcommittee

September 19 & 20, 2000

CMS Energy

ACT Subcommittee

October 6, 2000

CMS Energy

**9. Adjourn**

**Attendees:**

Kim Van Pelt	CMS Panhandle Eastern Pipe Line
Denise Breeden	Tennessee Gas Pipeline
Jim Keisler	Williams Gas Pipeline
Andy Sicignano	Enron North America